

Global Progressing Cavity Pumps Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/GE468BCBB272EN.html

Date: January 2024

Pages: 137

Price: US\$ 3,480.00 (Single User License)

ID: GE468BCBB272EN

Abstracts

According to our (Global Info Research) latest study, the global Progressing Cavity Pumps market size was valued at USD 1081.8 million in 2023 and is forecast to a readjusted size of USD 1434.7 million by 2030 with a CAGR of 4.1% during review period.

Progressing Cavity Pump (PCP) systems are designed to produce heavy and viscous crudes up to 1,000cSt in low-production and deviated wells with low inflow, high GOR at the pump intake, scales and solids, providing the long term and reliable operation, impossible to achieve by ESP or other Artificial Lift Systems.

North America is the largest producer of Progressing Cavity Pumps, with a market share about 35%. It was followed by Europe with 30%. Halliburton, Schlumberger, Sulzer, Seepex and General Electric (Baker Hughes) are the top 5 manufacturers of industry, and they had about 35% combined market share.

The Global Info Research report includes an overview of the development of the Progressing Cavity Pumps industry chain, the market status of Oil & Gas (Dosing Pump, Flanged Pump), Food & Beverage (Dosing Pump, Flanged Pump), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Progressing Cavity Pumps.

Regionally, the report analyzes the Progressing Cavity Pumps markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Progressing Cavity Pumps market, with robust domestic demand, supportive



policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Progressing Cavity Pumps market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Progressing Cavity Pumps industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Dosing Pump, Flanged Pump).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Progressing Cavity Pumps market.

Regional Analysis: The report involves examining the Progressing Cavity Pumps market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Progressing Cavity Pumps market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Progressing Cavity Pumps:

Company Analysis: Report covers individual Progressing Cavity Pumps manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Progressing Cavity Pumps This may involve surveys, interviews, and



analysis of consumer reviews and feedback from different by Application (Oil & Gas, Food & Beverage).

Technology Analysis: Report covers specific technologies relevant to Progressing Cavity Pumps. It assesses the current state, advancements, and potential future developments in Progressing Cavity Pumps areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Progressing Cavity Pumps market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Progressing Cavity Pumps market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Dosing Pump

Flanged Pump

Hopper Pump

Food Grade

Others

Market segment by Application

Oil & Gas

Food & Beverage



Water & Wastewater Management
Others
Major players covered
Halliburton
Schlumberger
Sulzer
Seepex
General Electric (Baker Hughes)
Netzsch
Weatherford
Borets
PCM
CIRCOR (Colfax Fluid Handling)
ITT Bornemann
THE VERDER
Csf
JOHSTADT
Pumpenfabrik Wangen
Nova rotors



VARISCO

BELLIN

Sydex

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Progressing Cavity Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Progressing Cavity Pumps, with price, sales, revenue and global market share of Progressing Cavity Pumps from 2019 to 2024.

Chapter 3, the Progressing Cavity Pumps competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Progressing Cavity Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.



Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Progressing Cavity Pumps market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Progressing Cavity Pumps.

Chapter 14 and 15, to describe Progressing Cavity Pumps sales channel, distributors, customers, research findings and conclusion.



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