

Global Programmable Electric Grippers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Programmable Electric Grippers market size was valued at US\$ 567 million in 2025 and is forecast to a readjusted size of US\$ 1137 million by 2032 with a CAGR of 10.4% during review period.

In 2025, global Programmable Electric Grippers production reached approximately 145k units, with an average global market price of around US\$ 3800 per unit.

A programmable electric gripper is a robot end-of-arm tool driven by an internal motor (BLDC/stepper) and transmission (lead screw, rack-and-pinion, belt, or underactuated mechanism). It enables parameterized control of position/stroke, speed, gripping force (or current limit), modes, and feedback, allowing fast changeovers and consistent gripping across varying parts. Higher-end units add closed-loop force/position control, part detection, diagnostics, auto-calibration, and industrial interfaces (I/O, RS485/Modbus, EtherNet/IP, PROFINET, etc.), increasingly replacing pneumatic grippers for flexibility and data capture.

Upstream includes motors and drivetrain components (BLDC/stepper motors, lead screws/gears, bearings, guides), power/control electronics (drivers, encoders, MCUs/comms ICs), mechanical structures and lightweight materials (aluminum/steel, engineering plastics, seals), plus wiring/connectors. Midstream gripper makers integrate mechanics, firmware and gripping logic, closed-loop force/position control, protocol stacks, and calibration into standardized product families with adapter ecosystems. Downstream robot OEMs and integrators deploy them in electronics, automotive components, battery/solar, metalworking, pharma, and packaging lines for pick-and-

place, machine tending, assembly, and inspection. Representative suppliers include SCHUNK, OnRobot, and Robotiq.

The annual production capacity of a single-line Programmable Electric Grippers is approximately 3k units, with a gross profit margin of approximately 25%-40%.

The programmable electric gripper market is accelerating from pneumatic dominance toward electrically controlled, data-capable gripping, where the key value is not just clamping but turning gripping into a parameterized, traceable, diagnosable process step. On one hand, cobot adoption and flexible manufacturing boost penetration, with suppliers lowering integration friction via standardized adapters, software plugins, and pre-configured process recipes. On the other hand, in precision assembly and high-consistency operations, hybrid force–position control, part detection, and diagnostics become the main differentiators—pushing grippers toward integrated “sensing + control + communication” modules. Drivers include labor constraints and throughput pressure, high-mix/low-volume production that demands fast changeovers, and stronger emphasis on quality traceability and condition monitoring. Headwinds include higher upfront cost versus pneumatic tooling, durability and protection challenges in harsh environments (dust/oil mist/high shocks), and engineering effort for compatibility across robot controllers and fieldbuses. Overall, suppliers combining robust mechanics, strong software ecosystems, and application-ready solutions tend to win as deployments scale.

This report is a detailed and comprehensive analysis for global Programmable Electric Grippers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Programmable Electric Grippers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Programmable Electric Grippers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Programmable Electric Grippers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Programmable Electric Grippers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Programmable Electric Grippers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Programmable Electric Grippers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Destaco, IAI Corporation, SMAC, Schunk, Festo, Zimmer, Gimatic, Robotiq, EMI, Onrobot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Programmable Electric Grippers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Two-Finger Electric Gripper

Three- Finger Electric Gripper

Other

Market segment by Stroke

Short Stroke

Medium Stroke

Long Stroke

Market segment by Clamping Force

10–20 N

20–50 N

50–100 N

Others

Market segment by Application

Automotive

Logistics

Electronics

Medical

Other

Major players covered

Destaco

IAI Corporation

SMAC

Schunk

Festo

Zimmer

Gimatic

Robotiq

EMI

Onrobot

Yamaha Motor

Oriental Motor

Weiss Robotics

PHD Inc

Allegro Hand

SmarAct

WOMMER

Huiling-tech

RobustMotion

DH-Robotics

Inspire Robots

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Programmable Electric Grippers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Programmable Electric Grippers, with price, sales quantity, revenue, and global market share of Programmable Electric Grippers from 2021 to 2026.

Chapter 3, the Programmable Electric Grippers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Programmable Electric Grippers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Programmable Electric Grippers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Programmable Electric Grippers.

Chapter 14 and 15, to describe Programmable Electric Grippers sales channel, distributors, customers, research findings and conclusion.

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