

# Global Progestogen API Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Progestogen API market size is expected to reach \$ 467 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Progestogen API refers to steroid hormone active pharmaceutical ingredients used in the manufacture of progestogen finished dosage forms, including natural progesterone as well as a range of synthetic or semi-synthetic progestins such as medroxyprogesterone, norethisterone, levonorgestrel, and drospirenone. These APIs are widely applied in gynecological endocrine therapy, assisted reproductive technology (ART), hormone replacement therapy, and contraceptive formulations. Upstream inputs mainly consist of plant sterol-based starting materials and key steroid intermediates, supported by organic solvents, reagents and catalysts, and purification and separation materials. Core competitiveness in this segment lies in the maturity of steroid synthesis routes, availability of critical intermediates, impurity and polymorph control, and the ability to maintain stable, compliant pharmaceutical manufacturing under environmental and regulatory constraints. Downstream customers primarily include manufacturers of progestogen finished dosage forms (oral capsules or tablets, vaginal delivery formulations, and injectables), CDMOs/CMOs handling hormone-related programs, and generic pharmaceutical companies serving emerging and export markets. The global nameplate capacity for progestogen APIs in 2025 is estimated at approximately 860 metric tons, with actual sales of around 720.6 metric tons. With high-volume mature products such as progesterone dominating tonnage and a limited contribution from higher-priced synthetic progestins on the value side, the global average ex-factory price is estimated at approximately USD 430 per kg. Overall industry gross margin typically falls within the range of 38%-46%, reflecting differences in process complexity, environmental compliance, and regulatory requirements.

The progestogen API market currently shows a dual structure characterized by the coexistence of mature bulk products and more specialized molecules. On one hand, established products such as progesterone are highly industrialized, with stable supply chains and relatively concentrated production led by manufacturers experienced in steroid synthesis. On the other hand, selected synthetic or modified progestins retain higher technical and regulatory barriers, resulting in a market that is highly competitive in volume while increasingly differentiated in quality, compliance level, and service capability. Geographically, China and India dominate cost-efficient and large-scale supply, whereas European suppliers tend to focus on highly regulated and value-added segments. From a demand perspective, downstream consumption of progestogen APIs is closely linked to gynecological endocrine therapy, assisted reproductive technology, and contraception, giving the market a relatively resilient demand base while also making it sensitive to healthcare policies and reimbursement frameworks. As assisted reproduction becomes more standardized and awareness of women's health continues to rise, finished-dose manufacturers place growing emphasis on supply continuity, batch-to-batch consistency, and long-term reliability, driving a gradual upgrade in procurement criteria for APIs. Looking ahead, several structural trends are shaping the industry's evolution. Supply is expected to further concentrate among manufacturers with integrated capabilities spanning raw materials, intermediates, and APIs, enhancing cost control and delivery security. At the same time, stricter environmental and safety regulations are likely to accelerate the exit of subscale or non-compliant capacity, raising the overall level of industry standardization. In parallel, segmentation between regulated and emerging markets will become more pronounced, with sustained differences in specifications, documentation, and commercial models. At the same time, the industry faces both supportive drivers and structural constraints. Long-term demand is underpinned by demographic shifts, the expansion of assisted reproductive services, and improved access to women's healthcare in emerging markets. Conversely, the inherent complexity of multi-step steroid synthesis, coupled with stringent environmental requirements, raw material price volatility, regulatory scrutiny, and ongoing price competition, continues to weigh on margins and investment decisions. Against this backdrop, companies with scale, proven compliance track records, and strong customer relationships are better positioned to navigate cyclical pressures and maintain stable growth.

This report studies the global Progestogen API production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Progestogen API and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Progesterone API that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Progesterone API total production and demand, 2021-2032, (Tons)

Global Progesterone API total production value, 2021-2032, (USD Million)

Global Progesterone API production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Progesterone API consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Progesterone API domestic production, consumption, key domestic manufacturers and share

Global Progesterone API production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Progesterone API production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Progesterone API production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Progesterone API market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer CentreOne, EUROAPI, TAPI, Axplora, Steroid SpA, Symbiotec Pharmalab, Sun Pharmaceutical Industries, Cipla, CordenPharma, Farmabios, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Progesterone API market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Progestogen API Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Progestogen API Market, Segmentation by Type:

Progesterone

Dydrogesterone

Medroxyprogesterone

Others

### Global Progestogen API Market, Segmentation by Molecular Type:

Natural Progestogens

Synthetic or Semi-synthetic Progestogens

### Global Progestogen API Market, Segmentation by Formulation:

Oral Formulation

Injectable

Vaginal Delivery Formulations

Global Progesterone API Market, Segmentation by Application:

Luteal Phase Support in Assisted Reproductive Technology

Treatment of Luteal Phase Deficiency

Others

Companies Profiled:

Pfizer CentreOne

EUROAPI

TAPI

Axplora

Steroid SpA

Symbiotec Pharmalab

Sun Pharmaceutical Industries

Cipla

CordenPharma

Farmabios

Zydus Lifesciences

Aurobindo Pharma

Aspen API

Tianjin Tianyao Pharmaceuticals

Zhejiang Xianju Pharmaceutical

Saituo Biological Technology

Aurisco

Xi'an Guokang Ruijin Pharmaceutical

Jiangsu Jiaerke Pharmaceuticals

Zhejiang Xianju Xianle Pharmaceutical

Jiangsu Lianhuan Pharmaceutical

Zhejiang Xianju Junye Pharmaceutical

### **Key Questions Answered:**

1. How big is the global Progestogen API market?
2. What is the demand of the global Progestogen API market?
3. What is the year over year growth of the global Progestogen API market?
4. What is the production and production value of the global Progestogen API market?
5. Who are the key producers in the global Progestogen API market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Progestogen API Introduction
- 1.2 World Progestogen API Supply & Forecast
  - 1.2.1 World Progestogen API Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Progestogen API Production (2021-2032)
  - 1.2.3 World Progestogen API Pricing Trends (2021-2032)
- 1.3 World Progestogen API Production by Region (Based on Production Site)
  - 1.3.1 World Progestogen API Production Value by Region (2021-2032)
  - 1.3.2 World Progestogen API Production by Region (2021-2032)
  - 1.3.3 World Progestogen API Average Price by Region (2021-2032)
  - 1.3.4 North America Progestogen API Production (2021-2032)
  - 1.3.5 Europe Progestogen API Production (2021-2032)
  - 1.3.6 China Progestogen API Production (2021-2032)
  - 1.3.7 Japan Progestogen API Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Progestogen API Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Progestogen API Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Progestogen API Demand (2021-2032)
- 2.2 World Progestogen API Consumption by Region
  - 2.2.1 World Progestogen API Consumption by Region (2021-2026)
  - 2.2.2 World Progestogen API Consumption Forecast by Region (2027-2032)
- 2.3 United States Progestogen API Consumption (2021-2032)
- 2.4 China Progestogen API Consumption (2021-2032)
- 2.5 Europe Progestogen API Consumption (2021-2032)
- 2.6 Japan Progestogen API Consumption (2021-2032)
- 2.7 South Korea Progestogen API Consumption (2021-2032)
- 2.8 ASEAN Progestogen API Consumption (2021-2032)
- 2.9 India Progestogen API Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Progestogen API Production Value by Manufacturer (2021-2026)

- 3.2 World Progestogen API Production by Manufacturer (2021-2026)
- 3.3 World Progestogen API Average Price by Manufacturer (2021-2026)
- 3.4 Progestogen API Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Progestogen API Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Progestogen API in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Progestogen API in 2025
- 3.6 Progestogen API Market: Overall Company Footprint Analysis
  - 3.6.1 Progestogen API Market: Region Footprint
  - 3.6.2 Progestogen API Market: Company Product Type Footprint
  - 3.6.3 Progestogen API Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Progestogen API Production Value Comparison
  - 4.1.1 United States VS China: Progestogen API Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Progestogen API Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Progestogen API Production Comparison
  - 4.2.1 United States VS China: Progestogen API Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Progestogen API Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Progestogen API Consumption Comparison
  - 4.3.1 United States VS China: Progestogen API Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Progestogen API Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Progestogen API Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Progestogen API Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Progestogen API Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Progesterone API Production (2021-2026)

4.5 China Based Progesterone API Manufacturers and Market Share

4.5.1 China Based Progesterone API Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Progesterone API Production Value (2021-2026)

4.5.3 China Based Manufacturers Progesterone API Production (2021-2026)

4.6 Rest of World Based Progesterone API Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Progesterone API Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Progesterone API Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Progesterone API Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Progesterone API Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Progesterone

5.2.2 Dydrogesterone

5.2.3 Medroxyprogesterone

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Progesterone API Production by Type (2021-2032)

5.3.2 World Progesterone API Production Value by Type (2021-2032)

5.3.3 World Progesterone API Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY MOLECULAR TYPE**

6.1 World Progesterone API Market Size Overview by Molecular Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Molecular Type

6.2.1 Natural Progesterones

6.2.2 Synthetic or Semi-synthetic Progesterones

6.3 Market Segment by Molecular Type

6.3.1 World Progesterone API Production by Molecular Type (2021-2032)

6.3.2 World Progesterone API Production Value by Molecular Type (2021-2032)

6.3.3 World Progesterone API Average Price by Molecular Type (2021-2032)

## **7 MARKET ANALYSIS BY FORMULATION**

7.1 World Progestogen API Market Size Overview by Formulation: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Formulation

7.2.1 Oral Formulation

7.2.2 Injectable

7.2.3 Vaginal Delivery Formulations

7.3 Market Segment by Formulation

7.3.1 World Progestogen API Production by Formulation (2021-2032)

7.3.2 World Progestogen API Production Value by Formulation (2021-2032)

7.3.3 World Progestogen API Average Price by Formulation (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Progestogen API Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Luteal Phase Support in Assisted Reproductive Technology

8.2.2 Treatment of Luteal Phase Deficiency

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Progestogen API Production by Application (2021-2032)

8.3.2 World Progestogen API Production Value by Application (2021-2032)

8.3.3 World Progestogen API Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Pfizer CentreOne

9.1.1 Pfizer CentreOne Details

9.1.2 Pfizer CentreOne Major Business

9.1.3 Pfizer CentreOne Progestogen API Product and Services

9.1.4 Pfizer CentreOne Progestogen API Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Pfizer CentreOne Recent Developments/Updates

9.1.6 Pfizer CentreOne Competitive Strengths & Weaknesses

9.2 EUROAPI

9.2.1 EUROAPI Details

9.2.2 EUROAPI Major Business

- 9.2.3 EUROAPI Progestogen API Product and Services
- 9.2.4 EUROAPI Progestogen API Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 EUROAPI Recent Developments/Updates
- 9.2.6 EUROAPI Competitive Strengths & Weaknesses
- 9.3 TAPI
  - 9.3.1 TAPI Details
  - 9.3.2 TAPI Major Business
  - 9.3.3 TAPI Progestogen API Product and Services
  - 9.3.4 TAPI Progestogen API Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 TAPI Recent Developments/Updates
  - 9.3.6 TAPI Competitive Strengths & Weaknesses
- 9.4 Axplora
  - 9.4.1 Axplora Details
  - 9.4.2 Axplora Major Business
  - 9.4.3 Axplora Progestogen API Product and Services
  - 9.4.4 Axplora Progestogen API Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Axplora Recent Developments/Updates
  - 9.4.6 Axplora Competitive Strengths & Weaknesses
- 9.5 Steroid SpA
  - 9.5.1 Steroid SpA Details
  - 9.5.2 Steroid SpA Major Business
  - 9.5.3 Steroid SpA Progestogen API Product and Services
  - 9.5.4 Steroid SpA Progestogen API Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Steroid SpA Recent Developments/Updates
  - 9.5.6 Steroid SpA Competitive Strengths & Weaknesses
- 9.6 Symbiotec Pharmalab
  - 9.6.1 Symbiotec Pharmalab Details
  - 9.6.2 Symbiotec Pharmalab Major Business
  - 9.6.3 Symbiotec Pharmalab Progestogen API Product and Services
  - 9.6.4 Symbiotec Pharmalab Progestogen API Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Symbiotec Pharmalab Recent Developments/Updates
  - 9.6.6 Symbiotec Pharmalab Competitive Strengths & Weaknesses
- 9.7 Sun Pharmaceutical Industries
  - 9.7.1 Sun Pharmaceutical Industries Details

- 9.7.2 Sun Pharmaceutical Industries Major Business
- 9.7.3 Sun Pharmaceutical Industries Progesterone API Product and Services
- 9.7.4 Sun Pharmaceutical Industries Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Sun Pharmaceutical Industries Recent Developments/Updates
- 9.7.6 Sun Pharmaceutical Industries Competitive Strengths & Weaknesses
- 9.8 Cipla
  - 9.8.1 Cipla Details
  - 9.8.2 Cipla Major Business
  - 9.8.3 Cipla Progesterone API Product and Services
  - 9.8.4 Cipla Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Cipla Recent Developments/Updates
  - 9.8.6 Cipla Competitive Strengths & Weaknesses
- 9.9 CordenPharma
  - 9.9.1 CordenPharma Details
  - 9.9.2 CordenPharma Major Business
  - 9.9.3 CordenPharma Progesterone API Product and Services
  - 9.9.4 CordenPharma Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 CordenPharma Recent Developments/Updates
  - 9.9.6 CordenPharma Competitive Strengths & Weaknesses
- 9.10 Farmabios
  - 9.10.1 Farmabios Details
  - 9.10.2 Farmabios Major Business
  - 9.10.3 Farmabios Progesterone API Product and Services
  - 9.10.4 Farmabios Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Farmabios Recent Developments/Updates
  - 9.10.6 Farmabios Competitive Strengths & Weaknesses
- 9.11 Zydus Lifesciences
  - 9.11.1 Zydus Lifesciences Details
  - 9.11.2 Zydus Lifesciences Major Business
  - 9.11.3 Zydus Lifesciences Progesterone API Product and Services
  - 9.11.4 Zydus Lifesciences Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Zydus Lifesciences Recent Developments/Updates
  - 9.11.6 Zydus Lifesciences Competitive Strengths & Weaknesses
- 9.12 Aurobindo Pharma

- 9.12.1 Aurobindo Pharma Details
- 9.12.2 Aurobindo Pharma Major Business
- 9.12.3 Aurobindo Pharma Progesterone API Product and Services
- 9.12.4 Aurobindo Pharma Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Aurobindo Pharma Recent Developments/Updates
- 9.12.6 Aurobindo Pharma Competitive Strengths & Weaknesses
- 9.13 Aspen API
  - 9.13.1 Aspen API Details
  - 9.13.2 Aspen API Major Business
  - 9.13.3 Aspen API Progesterone API Product and Services
  - 9.13.4 Aspen API Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Aspen API Recent Developments/Updates
  - 9.13.6 Aspen API Competitive Strengths & Weaknesses
- 9.14 Tianjin Tianyao Pharmaceuticals
  - 9.14.1 Tianjin Tianyao Pharmaceuticals Details
  - 9.14.2 Tianjin Tianyao Pharmaceuticals Major Business
  - 9.14.3 Tianjin Tianyao Pharmaceuticals Progesterone API Product and Services
  - 9.14.4 Tianjin Tianyao Pharmaceuticals Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Tianjin Tianyao Pharmaceuticals Recent Developments/Updates
  - 9.14.6 Tianjin Tianyao Pharmaceuticals Competitive Strengths & Weaknesses
- 9.15 Zhejiang Xianju Pharmaceutical
  - 9.15.1 Zhejiang Xianju Pharmaceutical Details
  - 9.15.2 Zhejiang Xianju Pharmaceutical Major Business
  - 9.15.3 Zhejiang Xianju Pharmaceutical Progesterone API Product and Services
  - 9.15.4 Zhejiang Xianju Pharmaceutical Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Zhejiang Xianju Pharmaceutical Recent Developments/Updates
  - 9.15.6 Zhejiang Xianju Pharmaceutical Competitive Strengths & Weaknesses
- 9.16 Saituo Biological Technology
  - 9.16.1 Saituo Biological Technology Details
  - 9.16.2 Saituo Biological Technology Major Business
  - 9.16.3 Saituo Biological Technology Progesterone API Product and Services
  - 9.16.4 Saituo Biological Technology Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Saituo Biological Technology Recent Developments/Updates
  - 9.16.6 Saituo Biological Technology Competitive Strengths & Weaknesses

## 9.17 Aurisco

9.17.1 Aurisco Details

9.17.2 Aurisco Major Business

9.17.3 Aurisco Progesterone API Product and Services

9.17.4 Aurisco Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Aurisco Recent Developments/Updates

9.17.6 Aurisco Competitive Strengths & Weaknesses

## 9.18 Xi'an Guokang Ruijin Pharmaceutical

9.18.1 Xi'an Guokang Ruijin Pharmaceutical Details

9.18.2 Xi'an Guokang Ruijin Pharmaceutical Major Business

9.18.3 Xi'an Guokang Ruijin Pharmaceutical Progesterone API Product and Services

9.18.4 Xi'an Guokang Ruijin Pharmaceutical Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Xi'an Guokang Ruijin Pharmaceutical Recent Developments/Updates

9.18.6 Xi'an Guokang Ruijin Pharmaceutical Competitive Strengths & Weaknesses

## 9.19 Jiangsu Jiaerke Pharmaceuticals

9.19.1 Jiangsu Jiaerke Pharmaceuticals Details

9.19.2 Jiangsu Jiaerke Pharmaceuticals Major Business

9.19.3 Jiangsu Jiaerke Pharmaceuticals Progesterone API Product and Services

9.19.4 Jiangsu Jiaerke Pharmaceuticals Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Jiangsu Jiaerke Pharmaceuticals Recent Developments/Updates

9.19.6 Jiangsu Jiaerke Pharmaceuticals Competitive Strengths & Weaknesses

## 9.20 Zhejiang Xianju Xianle Pharmaceutical

9.20.1 Zhejiang Xianju Xianle Pharmaceutical Details

9.20.2 Zhejiang Xianju Xianle Pharmaceutical Major Business

9.20.3 Zhejiang Xianju Xianle Pharmaceutical Progesterone API Product and Services

9.20.4 Zhejiang Xianju Xianle Pharmaceutical Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Zhejiang Xianju Xianle Pharmaceutical Recent Developments/Updates

9.20.6 Zhejiang Xianju Xianle Pharmaceutical Competitive Strengths & Weaknesses

## 9.21 Jiangsu Lianhuan Pharmaceutical

9.21.1 Jiangsu Lianhuan Pharmaceutical Details

9.21.2 Jiangsu Lianhuan Pharmaceutical Major Business

9.21.3 Jiangsu Lianhuan Pharmaceutical Progesterone API Product and Services

9.21.4 Jiangsu Lianhuan Pharmaceutical Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Jiangsu Lianhuan Pharmaceutical Recent Developments/Updates

- 9.21.6 Jiangsu Lianhuan Pharmaceutical Competitive Strengths & Weaknesses
- 9.22 Zhejiang Xianju Junye Pharmaceutical
  - 9.22.1 Zhejiang Xianju Junye Pharmaceutical Details
  - 9.22.2 Zhejiang Xianju Junye Pharmaceutical Major Business
  - 9.22.3 Zhejiang Xianju Junye Pharmaceutical Progesterone API Product and Services
  - 9.22.4 Zhejiang Xianju Junye Pharmaceutical Progesterone API Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 Zhejiang Xianju Junye Pharmaceutical Recent Developments/Updates
  - 9.22.6 Zhejiang Xianju Junye Pharmaceutical Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Progesterone API Industry Chain
- 10.2 Progesterone API Upstream Analysis
  - 10.2.1 Progesterone API Core Raw Materials
  - 10.2.2 Main Manufacturers of Progesterone API Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Progesterone API Production Mode
- 10.6 Progesterone API Procurement Model
- 10.7 Progesterone API Industry Sales Model and Sales Channels
  - 10.7.1 Progesterone API Sales Model
  - 10.7.2 Progesterone API Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Progestogen API Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Progestogen API Production Value by Region (2021-2026) & (USD Million)

Table 3. World Progestogen API Production Value by Region (2027-2032) & (USD Million)

Table 4. World Progestogen API Production Value Market Share by Region (2021-2026)

Table 5. World Progestogen API Production Value Market Share by Region (2027-2032)

Table 6. World Progestogen API Production by Region (2021-2026) & (Tons)

Table 7. World Progestogen API Production by Region (2027-2032) & (Tons)

Table 8. World Progestogen API Production Market Share by Region (2021-2026)

Table 9. World Progestogen API Production Market Share by Region (2027-2032)

Table 10. World Progestogen API Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Progestogen API Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Progestogen API Major Market Trends

Table 13. World Progestogen API Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Progestogen API Consumption by Region (2021-2026) & (Tons)

Table 15. World Progestogen API Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Progestogen API Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Progestogen API Producers in 2025

Table 18. World Progestogen API Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Progestogen API Producers in 2025

Table 20. World Progestogen API Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Progestogen API Company Evaluation Quadrant

Table 22. World Progestogen API Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Progestogen API Production Site of Key Manufacturer

Table 24. Progestogen API Market: Company Product Type Footprint

Table 25. Progestogen API Market: Company Product Application Footprint

Table 26. Progesterone API Competitive Factors

Table 27. Progesterone API New Entrant and Capacity Expansion Plans

Table 28. Progesterone API Mergers & Acquisitions Activity

Table 29. United States VS China Progesterone API Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Progesterone API Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Progesterone API Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Progesterone API Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Progesterone API Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Progesterone API Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Progesterone API Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Progesterone API Production Market Share (2021-2026)

Table 37. China Based Progesterone API Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Progesterone API Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Progesterone API Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Progesterone API Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Progesterone API Production Market Share (2021-2026)

Table 42. Rest of World Based Progesterone API Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Progesterone API Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Progesterone API Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Progesterone API Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Progesterone API Production Market Share (2021-2026)

Table 47. World Progesterone API Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Progesterone API Production by Type (2021-2026) & (Tons)

Table 49. World Progesterone API Production by Type (2027-2032) & (Tons)

Table 50. World Progesterone API Production Value by Type (2021-2026) & (USD Million)

Table 51. World Progesterone API Production Value by Type (2027-2032) & (USD Million)

Table 52. World Progesterone API Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Progesterone API Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Progesterone API Production Value by Molecular Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Progesterone API Production by Molecular Type (2021-2026) & (Tons)

Table 56. World Progesterone API Production by Molecular Type (2027-2032) & (Tons)

Table 57. World Progesterone API Production Value by Molecular Type (2021-2026) & (USD Million)

Table 58. World Progesterone API Production Value by Molecular Type (2027-2032) & (USD Million)

Table 59. World Progesterone API Average Price by Molecular Type (2021-2026) & (US\$/kg)

Table 60. World Progesterone API Average Price by Molecular Type (2027-2032) & (US\$/kg)

Table 61. World Progesterone API Production Value by Formulation, (USD Million), 2021 & 2025 & 2032

Table 62. World Progesterone API Production by Formulation (2021-2026) & (Tons)

Table 63. World Progesterone API Production by Formulation (2027-2032) & (Tons)

Table 64. World Progesterone API Production Value by Formulation (2021-2026) & (USD Million)

Table 65. World Progesterone API Production Value by Formulation (2027-2032) & (USD Million)

Table 66. World Progesterone API Average Price by Formulation (2021-2026) & (US\$/kg)

Table 67. World Progesterone API Average Price by Formulation (2027-2032) & (US\$/kg)

Table 68. World Progesterone API Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Progesterone API Production by Application (2021-2026) & (Tons)

Table 70. World Progesterone API Production by Application (2027-2032) & (Tons)

Table 71. World Progesterone API Production Value by Application (2021-2026) & (USD Million)

Million)

Table 72. World Progestogen API Production Value by Application (2027-2032) & (USD Million)

Table 73. World Progestogen API Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Progestogen API Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Pfizer CentreOne Basic Information, Manufacturing Base and Competitors

Table 76. Pfizer CentreOne Major Business

Table 77. Pfizer CentreOne Progestogen API Product and Services

Table 78. Pfizer CentreOne Progestogen API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Pfizer CentreOne Recent Developments/Updates

Table 80. Pfizer CentreOne Competitive Strengths & Weaknesses

Table 81. EUROAPI Basic Information, Manufacturing Base and Competitors

Table 82. EUROAPI Major Business

Table 83. EUROAPI Progestogen API Product and Services

Table 84. EUROAPI Progestogen API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. EUROAPI Recent Developments/Updates

Table 86. EUROAPI Competitive Strengths & Weaknesses

Table 87. TAPI Basic Information, Manufacturing Base and Competitors

Table 88. TAPI Major Business

Table 89. TAPI Progestogen API Product and Services

Table 90. TAPI Progestogen API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. TAPI Recent Developments/Updates

Table 92. TAPI Competitive Strengths & Weaknesses

Table 93. Axlora Basic Information, Manufacturing Base and Competitors

Table 94. Axlora Major Business

Table 95. Axlora Progestogen API Product and Services

Table 96. Axlora Progestogen API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Axlora Recent Developments/Updates

Table 98. Axlora Competitive Strengths & Weaknesses

Table 99. Steroid SpA Basic Information, Manufacturing Base and Competitors

Table 100. Steroid SpA Major Business

Table 101. Steroid SpA Progestogen API Product and Services

Table 102. Steroid SpA Progestogen API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Steroid SpA Recent Developments/Updates

Table 104. Steroid SpA Competitive Strengths & Weaknesses

Table 105. Symbiotec Pharmalab Basic Information, Manufacturing Base and Competitors

Table 106. Symbiotec Pharmalab Major Business

Table 107. Symbiotec Pharmalab Progestogen API Product and Services

Table 108. Symbiotec Pharmalab Progestogen API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Symbiotec Pharmalab Recent Developments/Updates

Table 110. Symbiotec Pharmalab Competitive Strengths & Weaknesses

Table 111. Sun Pharmaceutical Industries Basic Information, Manufacturing Base and Competitors

Table 112. Sun Pharmaceutical Industries Major Business

Table 113. Sun Pharmaceutical Industries Progestogen API Product and Services

Table 114. Sun Pharmaceutical Industries Progestogen API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Sun Pharmaceutical Industries Recent Developments/Updates

Table 116. Sun Pharmaceutical Industries Competitive Strengths & Weaknesses

Table 117. Cipla Basic Information, Manufacturing Base and Competitors

Table 118. Cipla Major Business

Table 119. Cipla Progestogen API Product and Services

Table 120. Cipla Progestogen API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Cipla Recent Developments/Updates

Table 122. Cipla Competitive Strengths & Weaknesses

Table 123. CordenPharma Basic Information, Manufacturing Base and Competitors

Table 124. CordenPharma Major Business

Table 125. CordenPharma Progestogen API Product and Services

Table 126. CordenPharma Progestogen API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. CordenPharma Recent Developments/Updates

Table 128. CordenPharma Competitive Strengths & Weaknesses

Table 129. Farmabios Basic Information, Manufacturing Base and Competitors

Table 130. Farmabios Major Business

Table 131. Farmabios Progestogen API Product and Services

Table 132. Farmabios Progestogen API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Farmabios Recent Developments/Updates

Table 134. Farmabios Competitive Strengths & Weaknesses

Table 135. Zydus Lifesciences Basic Information, Manufacturing Base and Competitors

- Table 136. Zydus Lifesciences Major Business
- Table 137. Zydus Lifesciences Progestogen API Product and Services
- Table 138. Zydus Lifesciences Progestogen API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Zydus Lifesciences Recent Developments/Updates
- Table 140. Zydus Lifesciences Competitive Strengths & Weaknesses
- Table 141. Aurobindo Pharma Basic Information, Manufacturing Base and Competitors
- Table 142. Aurobindo Pharma Major Business
- Table 143. Aurobindo Pharma Progestogen API Product and Services
- Table 144. Aurobindo Pharma Progestogen API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Aurobindo Pharma Recent Developments/Updates
- Table 146. Aurobindo Pharma Competitive Strengths & Weaknesses
- Table 147. Aspen API Basic Information, Manufacturing Base and Competitors
- Table 148. Aspen API Major Business
- Table 149. Aspen API Progestogen API Product and Services
- Table 150. Aspen API Progestogen API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Aspen API Recent Developments/Updates
- Table 152. Aspen API Competitive Strengths & Weaknesses
- Table 153. Tianjin Tianyao Pharmaceuticals Basic Information, Manufacturing Base and Competitors
- Table 154. Tianjin Tianyao Pharmaceuticals Major Business
- Table 155. Tianjin Tianyao Pharmaceuticals Progestogen API Product and Services
- Table 156. Tianjin Tianyao Pharmaceuticals Progestogen API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Tianjin Tianyao Pharmaceuticals Recent Developments/Updates
- Table 158. Tianjin Tianyao Pharmaceuticals Competitive Strengths & Weaknesses
- Table 159. Zhejiang Xianju Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 160. Zhejiang Xianju Pharmaceutical Major Business
- Table 161. Zhejiang Xianju Pharmaceutical Progestogen API Product and Services
- Table 162. Zhejiang Xianju Pharmaceutical Progestogen API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Zhejiang Xianju Pharmaceutical Recent Developments/Updates
- Table 164. Zhejiang Xianju Pharmaceutical Competitive Strengths & Weaknesses
- Table 165. Saituo Biological Technology Basic Information, Manufacturing Base and Competitors
- Table 166. Saituo Biological Technology Major Business

- Table 167. Saituo Biological Technology Progesterone API Product and Services
- Table 168. Saituo Biological Technology Progesterone API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Saituo Biological Technology Recent Developments/Updates
- Table 170. Saituo Biological Technology Competitive Strengths & Weaknesses
- Table 171. Aurisco Basic Information, Manufacturing Base and Competitors
- Table 172. Aurisco Major Business
- Table 173. Aurisco Progesterone API Product and Services
- Table 174. Aurisco Progesterone API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Aurisco Recent Developments/Updates
- Table 176. Aurisco Competitive Strengths & Weaknesses
- Table 177. Xi'an Guokang Ruijin Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 178. Xi'an Guokang Ruijin Pharmaceutical Major Business
- Table 179. Xi'an Guokang Ruijin Pharmaceutical Progesterone API Product and Services
- Table 180. Xi'an Guokang Ruijin Pharmaceutical Progesterone API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Xi'an Guokang Ruijin Pharmaceutical Recent Developments/Updates
- Table 182. Xi'an Guokang Ruijin Pharmaceutical Competitive Strengths & Weaknesses
- Table 183. Jiangsu Jiaerke Pharmaceuticals Basic Information, Manufacturing Base and Competitors
- Table 184. Jiangsu Jiaerke Pharmaceuticals Major Business
- Table 185. Jiangsu Jiaerke Pharmaceuticals Progesterone API Product and Services
- Table 186. Jiangsu Jiaerke Pharmaceuticals Progesterone API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Jiangsu Jiaerke Pharmaceuticals Recent Developments/Updates
- Table 188. Jiangsu Jiaerke Pharmaceuticals Competitive Strengths & Weaknesses
- Table 189. Zhejiang Xianju Xianle Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 190. Zhejiang Xianju Xianle Pharmaceutical Major Business
- Table 191. Zhejiang Xianju Xianle Pharmaceutical Progesterone API Product and Services
- Table 192. Zhejiang Xianju Xianle Pharmaceutical Progesterone API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Zhejiang Xianju Xianle Pharmaceutical Recent Developments/Updates

Table 194. Zhejiang Xianju Xianle Pharmaceutical Competitive Strengths & Weaknesses

Table 195. Jiangsu Lianhuan Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 196. Jiangsu Lianhuan Pharmaceutical Major Business

Table 197. Jiangsu Lianhuan Pharmaceutical Progesterone API Product and Services

Table 198. Jiangsu Lianhuan Pharmaceutical Progesterone API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Jiangsu Lianhuan Pharmaceutical Recent Developments/Updates

Table 200. Jiangsu Lianhuan Pharmaceutical Competitive Strengths & Weaknesses

Table 201. Zhejiang Xianju Junye Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 202. Zhejiang Xianju Junye Pharmaceutical Major Business

Table 203. Zhejiang Xianju Junye Pharmaceutical Progesterone API Product and Services

Table 204. Zhejiang Xianju Junye Pharmaceutical Progesterone API Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Zhejiang Xianju Junye Pharmaceutical Recent Developments/Updates

Table 206. Zhejiang Xianju Junye Pharmaceutical Competitive Strengths & Weaknesses

Table 207. Global Key Players of Progesterone API Upstream (Raw Materials)

Table 208. Global Progesterone API Typical Customers

Table 209. Progesterone API Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Progestogen API Picture

Figure 2. World Progestogen API Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Progestogen API Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Progestogen API Production (2021-2032) & (Tons)

Figure 5. World Progestogen API Average Price (2021-2032) & (US\$/kg)

Figure 6. World Progestogen API Production Value Market Share by Region (2021-2032)

Figure 7. World Progestogen API Production Market Share by Region (2021-2032)

Figure 8. North America Progestogen API Production (2021-2032) & (Tons)

Figure 9. Europe Progestogen API Production (2021-2032) & (Tons)

Figure 10. China Progestogen API Production (2021-2032) & (Tons)

Figure 11. Japan Progestogen API Production (2021-2032) & (Tons)

Figure 12. Progestogen API Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Progestogen API Consumption (2021-2032) & (Tons)

Figure 15. World Progestogen API Consumption Market Share by Region (2021-2032)

Figure 16. United States Progestogen API Consumption (2021-2032) & (Tons)

Figure 17. China Progestogen API Consumption (2021-2032) & (Tons)

Figure 18. Europe Progestogen API Consumption (2021-2032) & (Tons)

Figure 19. Japan Progestogen API Consumption (2021-2032) & (Tons)

Figure 20. South Korea Progestogen API Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Progestogen API Consumption (2021-2032) & (Tons)

Figure 22. India Progestogen API Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Progestogen API by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Progestogen API Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Progestogen API Markets in 2025

Figure 26. United States VS China: Progestogen API Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Progestogen API Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Progestogen API Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Progesterone API Production Market Share 2025

Figure 30. China Based Manufacturers Progesterone API Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Progesterone API Production Market Share 2025

Figure 32. World Progesterone API Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Progesterone API Production Value Market Share by Type in 2025

Figure 34. Progesterone

Figure 35. Dydrogesterone

Figure 36. Medroxyprogesterone

Figure 37. Others

Figure 38. World Progesterone API Production Market Share by Type (2021-2032)

Figure 39. World Progesterone API Production Value Market Share by Type (2021-2032)

Figure 40. World Progesterone API Average Price by Type (2021-2032) & (US\$/kg)

Figure 41. World Progesterone API Production Value by Molecular Type, (USD Million), 2021 & 2025 & 2032

Figure 42. World Progesterone API Production Value Market Share by Molecular Type in 2025

Figure 43. Natural Progesterones

Figure 44. Synthetic or Semi-synthetic Progesterones

Figure 45. World Progesterone API Production Market Share by Molecular Type (2021-2032)

Figure 46. World Progesterone API Production Value Market Share by Molecular Type (2021-2032)

Figure 47. World Progesterone API Average Price by Molecular Type (2021-2032) & (US\$/kg)

Figure 48. World Progesterone API Production Value by Formulation, (USD Million), 2021 & 2025 & 2032

Figure 49. World Progesterone API Production Value Market Share by Formulation in 2025

Figure 50. Oral Formulation

Figure 51. Injectable

Figure 52. Vaginal Delivery Formulations

Figure 53. World Progesterone API Production Market Share by Formulation (2021-2032)

Figure 54. World Progesterone API Production Value Market Share by Formulation (2021-2032)

Figure 55. World Progestogen API Average Price by Formulation (2021-2032) & (US\$/kg)

Figure 56. World Progestogen API Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Progestogen API Production Value Market Share by Application in 2025

Figure 58. Luteal Phase Support in Assisted Reproductive Technology

Figure 59. Treatment of Luteal Phase Deficiency

Figure 60. Others

Figure 61. World Progestogen API Production Market Share by Application (2021-2032)

Figure 62. World Progestogen API Production Value Market Share by Application (2021-2032)

Figure 63. World Progestogen API Average Price by Application (2021-2032) & (US\$/kg)

Figure 64. Progestogen API Industry Chain

Figure 65. Progestogen API Procurement Model

Figure 66. Progestogen API Sales Model

Figure 67. Progestogen API Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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