

Global Progesterone Soft Capsules Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Progesterone Soft Capsules market size is expected to reach \$ 406 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Progesterone Soft Capsules are oral progestogen formulations using progesterone as the active ingredient and manufactured through lipid-based soft gelatin capsule technology, representing the dominant dosage form within the progesterone capsule category. By dissolving the highly lipophilic progesterone in vegetable oils or medium-chain triglycerides, soft capsules significantly improve oral dissolution and absorption, offering stable bioavailability, extensive clinical experience, and good patient compliance. They are widely used for the treatment of luteal phase deficiency, luteal support during assisted reproductive technology (ART) cycles, as well as selected hormone replacement therapy indications in peri- and post-menopausal settings. Upstream materials mainly include pharmaceutical-grade progesterone API, gelatin or plant-based capsule shells, lipid solvent systems, antioxidants and stabilizers, along with aluminum–plastic blister packaging materials. Overall raw material costs account for a relatively small proportion, while formulation performance is primarily driven by dissolution stability, capsule integrity, and oral bioavailability control. Downstream customers mainly consist of obstetrics and gynecology hospitals, reproductive medicine centers, outpatient departments of general hospitals, and prescription-based retail pharmacy channels. Based on the established global progesterone capsule market size, global nameplate capacity for progesterone soft capsules in 2025 is estimated at approximately 780 million capsules, with actual sales of around 690 million capsules, accounting for roughly 80% of total capsule volume. Affected by the high penetration of generics and intense regional competition, the global average ex-factory price is broadly in line with the overall capsule category, at approximately USD 0.38 per capsule.

Supported by mature manufacturing processes and scalable supply chains, the overall industry gross margin for this segment is estimated at around 46%.

This report studies the global Progesterone Soft Capsules production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Progesterone Soft Capsules and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Progesterone Soft Capsules that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Progesterone Soft Capsules total production and demand, 2021-2032, (K Units)

Global Progesterone Soft Capsules total production value, 2021-2032, (USD Million)

Global Progesterone Soft Capsules production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Progesterone Soft Capsules consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Progesterone Soft Capsules domestic production, consumption, key domestic manufacturers and share

Global Progesterone Soft Capsules production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Progesterone Soft Capsules production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Progesterone Soft Capsules production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Progesterone Soft Capsules market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Besins Healthcare, Organon, Sun Pharmaceutical Industries, Zydus Lifesciences, Cipla, Intas Pharmaceuticals, Mankind Pharma, Zhejiang Xianju Pharmaceutical, Zhejiang Medicine, Zhejiang Shenzhou Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Progesterone Soft Capsules market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Progesterone Soft Capsules Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Progesterone Soft Capsules Market, Segmentation by Type:

0.1g

0.2g

Global Progesterone Soft Capsules Market, Segmentation by Clinical Indication:

Luteal Phase Support in Assisted Reproductive Technology

Treatment of Luteal Phase Deficiency

Others

Global Progesterone Soft Capsules Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Besins Healthcare

Organon

Sun Pharmaceutical Industries

Zydus Lifesciences

Cipla

Intas Pharmaceuticals

Mankind Pharma

Zhejiang Xianju Pharmaceutical

Zhejiang Medicine

Zhejiang Shenzhou Pharmaceutical

Beijing Foyou Pharma

Humanwell PuraCap Pharmaceuticals

Key Questions Answered:

1. How big is the global Progesterone Soft Capsules market?
2. What is the demand of the global Progesterone Soft Capsules market?
3. What is the year over year growth of the global Progesterone Soft Capsules market?
4. What is the production and production value of the global Progesterone Soft Capsules market?
5. Who are the key producers in the global Progesterone Soft Capsules market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Progesterone Soft Capsules Introduction
- 1.2 World Progesterone Soft Capsules Supply & Forecast
 - 1.2.1 World Progesterone Soft Capsules Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Progesterone Soft Capsules Production (2021-2032)
 - 1.2.3 World Progesterone Soft Capsules Pricing Trends (2021-2032)
- 1.3 World Progesterone Soft Capsules Production by Region (Based on Production Site)
 - 1.3.1 World Progesterone Soft Capsules Production Value by Region (2021-2032)
 - 1.3.2 World Progesterone Soft Capsules Production by Region (2021-2032)
 - 1.3.3 World Progesterone Soft Capsules Average Price by Region (2021-2032)
 - 1.3.4 North America Progesterone Soft Capsules Production (2021-2032)
 - 1.3.5 Europe Progesterone Soft Capsules Production (2021-2032)
 - 1.3.6 China Progesterone Soft Capsules Production (2021-2032)
 - 1.3.7 Japan Progesterone Soft Capsules Production (2021-2032)
 - 1.3.8 India Progesterone Soft Capsules Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Progesterone Soft Capsules Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Progesterone Soft Capsules Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Progesterone Soft Capsules Demand (2021-2032)
- 2.2 World Progesterone Soft Capsules Consumption by Region
 - 2.2.1 World Progesterone Soft Capsules Consumption by Region (2021-2026)
 - 2.2.2 World Progesterone Soft Capsules Consumption Forecast by Region (2027-2032)
- 2.3 United States Progesterone Soft Capsules Consumption (2021-2032)
- 2.4 China Progesterone Soft Capsules Consumption (2021-2032)
- 2.5 Europe Progesterone Soft Capsules Consumption (2021-2032)
- 2.6 Japan Progesterone Soft Capsules Consumption (2021-2032)
- 2.7 South Korea Progesterone Soft Capsules Consumption (2021-2032)
- 2.8 ASEAN Progesterone Soft Capsules Consumption (2021-2032)
- 2.9 India Progesterone Soft Capsules Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Progesterone Soft Capsules Production Value by Manufacturer (2021-2026)
- 3.2 World Progesterone Soft Capsules Production by Manufacturer (2021-2026)
- 3.3 World Progesterone Soft Capsules Average Price by Manufacturer (2021-2026)
- 3.4 Progesterone Soft Capsules Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Progesterone Soft Capsules Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Progesterone Soft Capsules in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Progesterone Soft Capsules in 2025
- 3.6 Progesterone Soft Capsules Market: Overall Company Footprint Analysis
 - 3.6.1 Progesterone Soft Capsules Market: Region Footprint
 - 3.6.2 Progesterone Soft Capsules Market: Company Product Type Footprint
 - 3.6.3 Progesterone Soft Capsules Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Progesterone Soft Capsules Production Value Comparison
 - 4.1.1 United States VS China: Progesterone Soft Capsules Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Progesterone Soft Capsules Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Progesterone Soft Capsules Production Comparison
 - 4.2.1 United States VS China: Progesterone Soft Capsules Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Progesterone Soft Capsules Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Progesterone Soft Capsules Consumption Comparison
 - 4.3.1 United States VS China: Progesterone Soft Capsules Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Progesterone Soft Capsules Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Progesterone Soft Capsules Manufacturers and Market Share,

2021-2026

4.4.1 United States Based Progesterone Soft Capsules Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Progesterone Soft Capsules Production Value (2021-2026)

4.4.3 United States Based Manufacturers Progesterone Soft Capsules Production (2021-2026)

4.5 China Based Progesterone Soft Capsules Manufacturers and Market Share

4.5.1 China Based Progesterone Soft Capsules Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Progesterone Soft Capsules Production Value (2021-2026)

4.5.3 China Based Manufacturers Progesterone Soft Capsules Production (2021-2026)

4.6 Rest of World Based Progesterone Soft Capsules Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Progesterone Soft Capsules Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Progesterone Soft Capsules Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Progesterone Soft Capsules Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Progesterone Soft Capsules Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 0.1g

5.2.2 0.2g

5.3 Market Segment by Type

5.3.1 World Progesterone Soft Capsules Production by Type (2021-2032)

5.3.2 World Progesterone Soft Capsules Production Value by Type (2021-2032)

5.3.3 World Progesterone Soft Capsules Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CLINICAL INDICATION

6.1 World Progesterone Soft Capsules Market Size Overview by Clinical Indication: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Clinical Indication

6.2.1 Luteal Phase Support in Assisted Reproductive Technology

6.2.2 Treatment of Luteal Phase Deficiency

6.2.3 Others

6.3 Market Segment by Clinical Indication

6.3.1 World Progesterone Soft Capsules Production by Clinical Indication (2021-2032)

6.3.2 World Progesterone Soft Capsules Production Value by Clinical Indication (2021-2032)

6.3.3 World Progesterone Soft Capsules Average Price by Clinical Indication (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Progesterone Soft Capsules Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Hospital

7.2.2 Clinic

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Progesterone Soft Capsules Production by Application (2021-2032)

7.3.2 World Progesterone Soft Capsules Production Value by Application (2021-2032)

7.3.3 World Progesterone Soft Capsules Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Besins Healthcare

8.1.1 Besins Healthcare Details

8.1.2 Besins Healthcare Major Business

8.1.3 Besins Healthcare Progesterone Soft Capsules Product and Services

8.1.4 Besins Healthcare Progesterone Soft Capsules Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Besins Healthcare Recent Developments/Updates

8.1.6 Besins Healthcare Competitive Strengths & Weaknesses

8.2 Organon

8.2.1 Organon Details

8.2.2 Organon Major Business

8.2.3 Organon Progesterone Soft Capsules Product and Services

8.2.4 Organon Progesterone Soft Capsules Production, Price, Value, Gross Margin

and Market Share (2021-2026)

8.2.5 Organon Recent Developments/Updates

8.2.6 Organon Competitive Strengths & Weaknesses

8.3 Sun Pharmaceutical Industries

8.3.1 Sun Pharmaceutical Industries Details

8.3.2 Sun Pharmaceutical Industries Major Business

8.3.3 Sun Pharmaceutical Industries Progesterone Soft Capsules Product and Services

8.3.4 Sun Pharmaceutical Industries Progesterone Soft Capsules Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Sun Pharmaceutical Industries Recent Developments/Updates

8.3.6 Sun Pharmaceutical Industries Competitive Strengths & Weaknesses

8.4 Zydus Lifesciences

8.4.1 Zydus Lifesciences Details

8.4.2 Zydus Lifesciences Major Business

8.4.3 Zydus Lifesciences Progesterone Soft Capsules Product and Services

8.4.4 Zydus Lifesciences Progesterone Soft Capsules Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Zydus Lifesciences Recent Developments/Updates

8.4.6 Zydus Lifesciences Competitive Strengths & Weaknesses

8.5 Cipla

8.5.1 Cipla Details

8.5.2 Cipla Major Business

8.5.3 Cipla Progesterone Soft Capsules Product and Services

8.5.4 Cipla Progesterone Soft Capsules Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Cipla Recent Developments/Updates

8.5.6 Cipla Competitive Strengths & Weaknesses

8.6 Intas Pharmaceuticals

8.6.1 Intas Pharmaceuticals Details

8.6.2 Intas Pharmaceuticals Major Business

8.6.3 Intas Pharmaceuticals Progesterone Soft Capsules Product and Services

8.6.4 Intas Pharmaceuticals Progesterone Soft Capsules Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Intas Pharmaceuticals Recent Developments/Updates

8.6.6 Intas Pharmaceuticals Competitive Strengths & Weaknesses

8.7 Mankind Pharma

8.7.1 Mankind Pharma Details

8.7.2 Mankind Pharma Major Business

- 8.7.3 Mankind Pharma Progesterone Soft Capsules Product and Services
- 8.7.4 Mankind Pharma Progesterone Soft Capsules Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.7.5 Mankind Pharma Recent Developments/Updates
- 8.7.6 Mankind Pharma Competitive Strengths & Weaknesses
- 8.8 Zhejiang Xianju Pharmaceutical
 - 8.8.1 Zhejiang Xianju Pharmaceutical Details
 - 8.8.2 Zhejiang Xianju Pharmaceutical Major Business
 - 8.8.3 Zhejiang Xianju Pharmaceutical Progesterone Soft Capsules Product and Services
 - 8.8.4 Zhejiang Xianju Pharmaceutical Progesterone Soft Capsules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Zhejiang Xianju Pharmaceutical Recent Developments/Updates
 - 8.8.6 Zhejiang Xianju Pharmaceutical Competitive Strengths & Weaknesses
- 8.9 Zhejiang Medicine
 - 8.9.1 Zhejiang Medicine Details
 - 8.9.2 Zhejiang Medicine Major Business
 - 8.9.3 Zhejiang Medicine Progesterone Soft Capsules Product and Services
 - 8.9.4 Zhejiang Medicine Progesterone Soft Capsules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Zhejiang Medicine Recent Developments/Updates
 - 8.9.6 Zhejiang Medicine Competitive Strengths & Weaknesses
- 8.10 Zhejiang Shenzhou Pharmaceutical
 - 8.10.1 Zhejiang Shenzhou Pharmaceutical Details
 - 8.10.2 Zhejiang Shenzhou Pharmaceutical Major Business
 - 8.10.3 Zhejiang Shenzhou Pharmaceutical Progesterone Soft Capsules Product and Services
 - 8.10.4 Zhejiang Shenzhou Pharmaceutical Progesterone Soft Capsules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Zhejiang Shenzhou Pharmaceutical Recent Developments/Updates
 - 8.10.6 Zhejiang Shenzhou Pharmaceutical Competitive Strengths & Weaknesses
- 8.11 Beijing Foyou Pharma
 - 8.11.1 Beijing Foyou Pharma Details
 - 8.11.2 Beijing Foyou Pharma Major Business
 - 8.11.3 Beijing Foyou Pharma Progesterone Soft Capsules Product and Services
 - 8.11.4 Beijing Foyou Pharma Progesterone Soft Capsules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Beijing Foyou Pharma Recent Developments/Updates
 - 8.11.6 Beijing Foyou Pharma Competitive Strengths & Weaknesses

8.12 Humanwell PuraCap Pharmaceuticals

8.12.1 Humanwell PuraCap Pharmaceuticals Details

8.12.2 Humanwell PuraCap Pharmaceuticals Major Business

8.12.3 Humanwell PuraCap Pharmaceuticals Progesterone Soft Capsules Product and Services

8.12.4 Humanwell PuraCap Pharmaceuticals Progesterone Soft Capsules Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Humanwell PuraCap Pharmaceuticals Recent Developments/Updates

8.12.6 Humanwell PuraCap Pharmaceuticals Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Progesterone Soft Capsules Industry Chain

9.2 Progesterone Soft Capsules Upstream Analysis

9.2.1 Progesterone Soft Capsules Core Raw Materials

9.2.2 Main Manufacturers of Progesterone Soft Capsules Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Progesterone Soft Capsules Production Mode

9.6 Progesterone Soft Capsules Procurement Model

9.7 Progesterone Soft Capsules Industry Sales Model and Sales Channels

9.7.1 Progesterone Soft Capsules Sales Model

9.7.2 Progesterone Soft Capsules Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Progesterone Soft Capsules Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Progesterone Soft Capsules Production Value by Region (2021-2026) & (USD Million)

Table 3. World Progesterone Soft Capsules Production Value by Region (2027-2032) & (USD Million)

Table 4. World Progesterone Soft Capsules Production Value Market Share by Region (2021-2026)

Table 5. World Progesterone Soft Capsules Production Value Market Share by Region (2027-2032)

Table 6. World Progesterone Soft Capsules Production by Region (2021-2026) & (K Units)

Table 7. World Progesterone Soft Capsules Production by Region (2027-2032) & (K Units)

Table 8. World Progesterone Soft Capsules Production Market Share by Region (2021-2026)

Table 9. World Progesterone Soft Capsules Production Market Share by Region (2027-2032)

Table 10. World Progesterone Soft Capsules Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Progesterone Soft Capsules Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Progesterone Soft Capsules Major Market Trends

Table 13. World Progesterone Soft Capsules Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Progesterone Soft Capsules Consumption by Region (2021-2026) & (K Units)

Table 15. World Progesterone Soft Capsules Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Progesterone Soft Capsules Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Progesterone Soft Capsules Producers in 2025

Table 18. World Progesterone Soft Capsules Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Progesterone Soft Capsules Producers in 2025

Table 20. World Progesterone Soft Capsules Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Progesterone Soft Capsules Company Evaluation Quadrant

Table 22. World Progesterone Soft Capsules Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Progesterone Soft Capsules Production Site of Key Manufacturer

Table 24. Progesterone Soft Capsules Market: Company Product Type Footprint

Table 25. Progesterone Soft Capsules Market: Company Product Application Footprint

Table 26. Progesterone Soft Capsules Competitive Factors

Table 27. Progesterone Soft Capsules New Entrant and Capacity Expansion Plans

Table 28. Progesterone Soft Capsules Mergers & Acquisitions Activity

Table 29. United States VS China Progesterone Soft Capsules Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Progesterone Soft Capsules Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Progesterone Soft Capsules Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Progesterone Soft Capsules Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Progesterone Soft Capsules Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Progesterone Soft Capsules Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Progesterone Soft Capsules Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Progesterone Soft Capsules Production Market Share (2021-2026)

Table 37. China Based Progesterone Soft Capsules Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Progesterone Soft Capsules Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Progesterone Soft Capsules Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Progesterone Soft Capsules Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Progesterone Soft Capsules Production Market

Share (2021-2026)

Table 42. Rest of World Based Progesterone Soft Capsules Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Progesterone Soft Capsules Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Progesterone Soft Capsules Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Progesterone Soft Capsules Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Progesterone Soft Capsules Production Market Share (2021-2026)

Table 47. World Progesterone Soft Capsules Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Progesterone Soft Capsules Production by Type (2021-2026) & (K Units)

Table 49. World Progesterone Soft Capsules Production by Type (2027-2032) & (K Units)

Table 50. World Progesterone Soft Capsules Production Value by Type (2021-2026) & (USD Million)

Table 51. World Progesterone Soft Capsules Production Value by Type (2027-2032) & (USD Million)

Table 52. World Progesterone Soft Capsules Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Progesterone Soft Capsules Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Progesterone Soft Capsules Production Value by Clinical Indication, (USD Million), 2021 & 2025 & 2032

Table 55. World Progesterone Soft Capsules Production by Clinical Indication (2021-2026) & (K Units)

Table 56. World Progesterone Soft Capsules Production by Clinical Indication (2027-2032) & (K Units)

Table 57. World Progesterone Soft Capsules Production Value by Clinical Indication (2021-2026) & (USD Million)

Table 58. World Progesterone Soft Capsules Production Value by Clinical Indication (2027-2032) & (USD Million)

Table 59. World Progesterone Soft Capsules Average Price by Clinical Indication (2021-2026) & (US\$/Unit)

Table 60. World Progesterone Soft Capsules Average Price by Clinical Indication (2027-2032) & (US\$/Unit)

Table 61. World Progesterone Soft Capsules Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Progesterone Soft Capsules Production by Application (2021-2026) & (K Units)

Table 63. World Progesterone Soft Capsules Production by Application (2027-2032) & (K Units)

Table 64. World Progesterone Soft Capsules Production Value by Application (2021-2026) & (USD Million)

Table 65. World Progesterone Soft Capsules Production Value by Application (2027-2032) & (USD Million)

Table 66. World Progesterone Soft Capsules Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Progesterone Soft Capsules Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Besins Healthcare Basic Information, Manufacturing Base and Competitors

Table 69. Besins Healthcare Major Business

Table 70. Besins Healthcare Progesterone Soft Capsules Product and Services

Table 71. Besins Healthcare Progesterone Soft Capsules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Besins Healthcare Recent Developments/Updates

Table 73. Besins Healthcare Competitive Strengths & Weaknesses

Table 74. Organon Basic Information, Manufacturing Base and Competitors

Table 75. Organon Major Business

Table 76. Organon Progesterone Soft Capsules Product and Services

Table 77. Organon Progesterone Soft Capsules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Organon Recent Developments/Updates

Table 79. Organon Competitive Strengths & Weaknesses

Table 80. Sun Pharmaceutical Industries Basic Information, Manufacturing Base and Competitors

Table 81. Sun Pharmaceutical Industries Major Business

Table 82. Sun Pharmaceutical Industries Progesterone Soft Capsules Product and Services

Table 83. Sun Pharmaceutical Industries Progesterone Soft Capsules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Sun Pharmaceutical Industries Recent Developments/Updates

Table 85. Sun Pharmaceutical Industries Competitive Strengths & Weaknesses

Table 86. Zydus Lifesciences Basic Information, Manufacturing Base and Competitors

Table 87. Zydus Lifesciences Major Business

Table 88. Zydus Lifesciences Progesterone Soft Capsules Product and Services

Table 89. Zydus Lifesciences Progesterone Soft Capsules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Zydus Lifesciences Recent Developments/Updates

Table 91. Zydus Lifesciences Competitive Strengths & Weaknesses

Table 92. Cipla Basic Information, Manufacturing Base and Competitors

Table 93. Cipla Major Business

Table 94. Cipla Progesterone Soft Capsules Product and Services

Table 95. Cipla Progesterone Soft Capsules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Cipla Recent Developments/Updates

Table 97. Cipla Competitive Strengths & Weaknesses

Table 98. Intas Pharmaceuticals Basic Information, Manufacturing Base and Competitors

Table 99. Intas Pharmaceuticals Major Business

Table 100. Intas Pharmaceuticals Progesterone Soft Capsules Product and Services

Table 101. Intas Pharmaceuticals Progesterone Soft Capsules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Intas Pharmaceuticals Recent Developments/Updates

Table 103. Intas Pharmaceuticals Competitive Strengths & Weaknesses

Table 104. Mankind Pharma Basic Information, Manufacturing Base and Competitors

Table 105. Mankind Pharma Major Business

Table 106. Mankind Pharma Progesterone Soft Capsules Product and Services

Table 107. Mankind Pharma Progesterone Soft Capsules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Mankind Pharma Recent Developments/Updates

Table 109. Mankind Pharma Competitive Strengths & Weaknesses

Table 110. Zhejiang Xianju Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 111. Zhejiang Xianju Pharmaceutical Major Business

Table 112. Zhejiang Xianju Pharmaceutical Progesterone Soft Capsules Product and Services

Table 113. Zhejiang Xianju Pharmaceutical Progesterone Soft Capsules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 114. Zhejiang Xianju Pharmaceutical Recent Developments/Updates

Table 115. Zhejiang Xianju Pharmaceutical Competitive Strengths & Weaknesses

Table 116. Zhejiang Medicine Basic Information, Manufacturing Base and Competitors

Table 117. Zhejiang Medicine Major Business

Table 118. Zhejiang Medicine Progesterone Soft Capsules Product and Services

Table 119. Zhejiang Medicine Progesterone Soft Capsules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Zhejiang Medicine Recent Developments/Updates

Table 121. Zhejiang Medicine Competitive Strengths & Weaknesses

Table 122. Zhejiang Shenzhou Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 123. Zhejiang Shenzhou Pharmaceutical Major Business

Table 124. Zhejiang Shenzhou Pharmaceutical Progesterone Soft Capsules Product and Services

Table 125. Zhejiang Shenzhou Pharmaceutical Progesterone Soft Capsules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Zhejiang Shenzhou Pharmaceutical Recent Developments/Updates

Table 127. Zhejiang Shenzhou Pharmaceutical Competitive Strengths & Weaknesses

Table 128. Beijing Foyou Pharma Basic Information, Manufacturing Base and Competitors

Table 129. Beijing Foyou Pharma Major Business

Table 130. Beijing Foyou Pharma Progesterone Soft Capsules Product and Services

Table 131. Beijing Foyou Pharma Progesterone Soft Capsules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Beijing Foyou Pharma Recent Developments/Updates

Table 133. Beijing Foyou Pharma Competitive Strengths & Weaknesses

Table 134. Humanwell PuraCap Pharmaceuticals Basic Information, Manufacturing Base and Competitors

Table 135. Humanwell PuraCap Pharmaceuticals Major Business

Table 136. Humanwell PuraCap Pharmaceuticals Progesterone Soft Capsules Product and Services

Table 137. Humanwell PuraCap Pharmaceuticals Progesterone Soft Capsules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Humanwell PuraCap Pharmaceuticals Recent Developments/Updates

Table 139. Humanwell PuraCap Pharmaceuticals Competitive Strengths & Weaknesses

Table 140. Global Key Players of Progesterone Soft Capsules Upstream (Raw Materials)

Table 141. Global Progesterone Soft Capsules Typical Customers

Table 142. Progesterone Soft Capsules Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Progesterone Soft Capsules Picture

Figure 2. World Progesterone Soft Capsules Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Progesterone Soft Capsules Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Progesterone Soft Capsules Production (2021-2032) & (K Units)

Figure 5. World Progesterone Soft Capsules Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Progesterone Soft Capsules Production Value Market Share by Region (2021-2032)

Figure 7. World Progesterone Soft Capsules Production Market Share by Region (2021-2032)

Figure 8. North America Progesterone Soft Capsules Production (2021-2032) & (K Units)

Figure 9. Europe Progesterone Soft Capsules Production (2021-2032) & (K Units)

Figure 10. China Progesterone Soft Capsules Production (2021-2032) & (K Units)

Figure 11. Japan Progesterone Soft Capsules Production (2021-2032) & (K Units)

Figure 12. India Progesterone Soft Capsules Production (2021-2032) & (K Units)

Figure 13. Progesterone Soft Capsules Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Progesterone Soft Capsules Consumption (2021-2032) & (K Units)

Figure 16. World Progesterone Soft Capsules Consumption Market Share by Region (2021-2032)

Figure 17. United States Progesterone Soft Capsules Consumption (2021-2032) & (K Units)

Figure 18. China Progesterone Soft Capsules Consumption (2021-2032) & (K Units)

Figure 19. Europe Progesterone Soft Capsules Consumption (2021-2032) & (K Units)

Figure 20. Japan Progesterone Soft Capsules Consumption (2021-2032) & (K Units)

Figure 21. South Korea Progesterone Soft Capsules Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Progesterone Soft Capsules Consumption (2021-2032) & (K Units)

Figure 23. India Progesterone Soft Capsules Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Progesterone Soft Capsules by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Progesterone Soft Capsules Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Progesterone Soft Capsules Markets in 2025

Figure 27. United States VS China: Progesterone Soft Capsules Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Progesterone Soft Capsules Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Progesterone Soft Capsules Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Progesterone Soft Capsules Production Market Share 2025

Figure 31. China Based Manufacturers Progesterone Soft Capsules Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Progesterone Soft Capsules Production Market Share 2025

Figure 33. World Progesterone Soft Capsules Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Progesterone Soft Capsules Production Value Market Share by Type in 2025

Figure 35. 0.1g

Figure 36. 0.2g

Figure 37. World Progesterone Soft Capsules Production Market Share by Type (2021-2032)

Figure 38. World Progesterone Soft Capsules Production Value Market Share by Type (2021-2032)

Figure 39. World Progesterone Soft Capsules Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Progesterone Soft Capsules Production Value by Clinical Indication, (USD Million), 2021 & 2025 & 2032

Figure 41. World Progesterone Soft Capsules Production Value Market Share by Clinical Indication in 2025

Figure 42. Luteal Phase Support in Assisted Reproductive Technology

Figure 43. Treatment of Luteal Phase Deficiency

Figure 44. Others

Figure 45. World Progesterone Soft Capsules Production Market Share by Clinical Indication (2021-2032)

Figure 46. World Progesterone Soft Capsules Production Value Market Share by Clinical Indication (2021-2032)

Figure 47. World Progesterone Soft Capsules Average Price by Clinical Indication (2021-2032) & (US\$/Unit)

Figure 48. World Progesterone Soft Capsules Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Progesterone Soft Capsules Production Value Market Share by Application in 2025

Figure 50. Hospital

Figure 51. Clinic

Figure 52. Others

Figure 53. World Progesterone Soft Capsules Production Market Share by Application (2021-2032)

Figure 54. World Progesterone Soft Capsules Production Value Market Share by Application (2021-2032)

Figure 55. World Progesterone Soft Capsules Average Price by Application (2021-2032) & (US\$/Unit)

Figure 56. Progesterone Soft Capsules Industry Chain

Figure 57. Progesterone Soft Capsules Procurement Model

Figure 58. Progesterone Soft Capsules Sales Model

Figure 59. Progesterone Soft Capsules Sales Channels, Direct Sales, and Distribution

Figure 60. Methodology

Figure 61. Research Process and Data Source

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