

# Global Progesterone Soft Capsules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Progesterone Soft Capsules market size was valued at US\$ 270 million in 2025 and is forecast to a readjusted size of US\$ 406 million by 2032 with a CAGR of 5.7% during review period.

Progesterone Soft Capsules are oral progestogen formulations using progesterone as the active ingredient and manufactured through lipid-based soft gelatin capsule technology, representing the dominant dosage form within the progesterone capsule category. By dissolving the highly lipophilic progesterone in vegetable oils or medium-chain triglycerides, soft capsules significantly improve oral dissolution and absorption, offering stable bioavailability, extensive clinical experience, and good patient compliance. They are widely used for the treatment of luteal phase deficiency, luteal support during assisted reproductive technology (ART) cycles, as well as selected hormone replacement therapy indications in peri- and post-menopausal settings. Upstream materials mainly include pharmaceutical-grade progesterone API, gelatin or plant-based capsule shells, lipid solvent systems, antioxidants and stabilizers, along with aluminum–plastic blister packaging materials. Overall raw material costs account for a relatively small proportion, while formulation performance is primarily driven by dissolution stability, capsule integrity, and oral bioavailability control. Downstream customers mainly consist of obstetrics and gynecology hospitals, reproductive medicine centers, outpatient departments of general hospitals, and prescription-based retail pharmacy channels. Based on the established global progesterone capsule market size, global nameplate capacity for progesterone soft capsules in 2025 is estimated at approximately 780 million capsules, with actual sales of around 690 million capsules, accounting for roughly 80% of total capsule volume. Affected by the high penetration of generics and intense regional competition, the global average ex-factory price is broadly

in line with the overall capsule category, at approximately USD 0.38 per capsule. Supported by mature manufacturing processes and scalable supply chains, the overall industry gross margin for this segment is estimated at around 46%.

This report is a detailed and comprehensive analysis for global Progesterone Soft Capsules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Progesterone Soft Capsules market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Progesterone Soft Capsules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Progesterone Soft Capsules market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Progesterone Soft Capsules market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Progesterone Soft Capsules

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Progesterone Soft Capsules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Besins Healthcare, Organon, Sun Pharmaceutical Industries, Zydus Lifesciences, Cipla, Intas Pharmaceuticals, Mankind

Pharma, Zhejiang Xianju Pharmaceutical, Zhejiang Medicine, Zhejiang Shenzhou Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Progesterone Soft Capsules market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

0.1g

0.2g

### Market segment by Clinical Indication

Luteal Phase Support in Assisted Reproductive Technology

Treatment of Luteal Phase Deficiency

Others

### Market segment by Application

Hospital

Clinic

Others

### Major players covered

Besins Healthcare

Organon

Sun Pharmaceutical Industries

Zydus Lifesciences

Cipla

Intas Pharmaceuticals

Mankind Pharma

Zhejiang Xianju Pharmaceutical

Zhejiang Medicine

Zhejiang Shenzhou Pharmaceutical

Beijing Foyou Pharma

Humanwell PuraCap Pharmaceuticals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Progesterone Soft Capsules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Progesterone Soft Capsules, with price, sales quantity, revenue, and global market share of Progesterone Soft Capsules from 2021 to 2026.

Chapter 3, the Progesterone Soft Capsules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Progesterone Soft Capsules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Progesterone Soft Capsules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Progesterone Soft Capsules.

Chapter 14 and 15, to describe Progesterone Soft Capsules sales channel, distributors, customers, research findings and conclusion.

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