

Global Progesterone Capsules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G70FAD62AAE0EN.html>

Date: April 2026

Pages: 110

Price: US\$ 3,480.00 (Single User License)

ID: G70FAD62AAE0EN

Abstracts

According to our (Global Info Research) latest study, the global Progesterone Capsules market size was valued at US\$ 336 million in 2025 and is forecast to a readjusted size of US\$ 487 million by 2032 with a CAGR of 5.3% during review period.

Progesterone Capsules are oral solid dosage forms containing progesterone, widely used for the treatment of luteal phase deficiency, luteal support in assisted reproductive technology (ART) cycles, and selected hormone replacement therapy regimens. The dosage form has a long clinical history and well-established prescribing practices. Key upstream inputs include pharmaceutical-grade progesterone API (steroidal hormone), gelatin or plant-based capsule shells, oil-based solvent systems such as vegetable oils or medium-chain triglycerides, antioxidants and stabilizers, as well as pharmaceutical blister packaging materials; overall material costs are relatively low, while formulation stability and oral bioavailability management represent the main technical considerations. Downstream customers mainly include OB-GYN hospitals, fertility clinics, general hospital outpatient departments, and retail prescription pharmacies, with additional use in peri-menopausal hormone therapy in certain markets. The global nameplate capacity for Progesterone Capsules in 2025 is estimated at approximately 0.98 billion capsules, with actual sales of around 0.86 billion capsules. Driven by a high share of generics and intense regional competition, the global average ex-factory price is estimated at USD 0.38 per capsule. Overall industry gross margin is estimated at approximately 46%.

The market is currently in a highly mature and intensely competitive stage, characterized by a multi-regional supply base and a large number of active manufacturers. Generic products dominate, making price and accessibility the primary

competitive factors. Clinical use patterns are well established and widely distributed across routine OB-GYN care and reproductive medicine settings, with limited dependence on individual brands. In most markets, progesterone capsules are regarded as standard therapies, and purchasing and prescribing behaviors are increasingly rational, with market fluctuations driven more by policy and channel dynamics than by fundamental shifts in clinical demand.

Looking ahead, overall demand is expected to follow a moderate and stable trajectory rather than experiencing significant expansion. As assisted reproduction and women's healthcare services become more standardized, oral progesterone will continue to play a role within established treatment pathways. However, in certain clinical scenarios that emphasize patient compliance or treatment optimization, its relative advantages are being challenged by alternative dosage forms. Regionally, improving access in emerging markets will remain a key source of support, while mature markets place greater emphasis on individualized treatment strategies and patient experience.

Key growth drivers include demographic changes, delayed childbearing trends, and rising awareness of women's health, all of which provide a degree of long-term resilience to underlying demand. At the same time, a well-developed API and formulation supply chain has lowered production and entry barriers, ensuring consistent product availability. From a healthcare system perspective, mature oral formulations continue to offer advantages in cost control and ease of use, reinforcing their role as baseline therapies.

Nevertheless, the market faces several constraints. Extensive genericization has intensified price competition, compressing margins and limiting incentives for further innovation. Clinically, alternative delivery methods demonstrate improved adherence or performance in specific treatment phases, gradually diverting part of the demand. In addition, changes in reimbursement policies, centralized procurement mechanisms, and tightening regulatory requirements impose periodic pressure on market performance across regions, resulting in a market environment characterized by stability accompanied by ongoing challenges.

This report is a detailed and comprehensive analysis for global Progesterone Capsules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Progesterone Capsules market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Progesterone Capsules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Progesterone Capsules market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Progesterone Capsules market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Progesterone Capsules

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Progesterone Capsules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AbbVie, Viatris, Teva Pharmaceutical Industries, Besins Healthcare, Organon, Sun Pharmaceutical Industries, Zydus Lifesciences, Cipla, Lupin, Zhejiang Xianju Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Progesterone Capsules market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Originator Products

Branded Generics

Market segment by Dosage

6 Capsules Per Bottle

12 Capsules Per Bottle

30 Capsules Per Bottle

Others

Market segment by Clinical Indication

Luteal Phase Support in Assisted Reproductive Technology

Treatment of Luteal Phase Deficiency

Others

Market segment by Application

Hospital

Clinic

Others

Major players covered

AbbVie

Viartis

Teva Pharmaceutical Industries

Besins Healthcare

Organon

Sun Pharmaceutical Industries

Zydus Lifesciences

Cipla

Lupin

Zhejiang Xianju Pharmaceutical

Zhejiang Medicine

Zhejiang Shenzhou Pharmaceutical

Beijing Foyou Pharma

Humanwell PuraCap Pharmaceuticals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Progesterone Capsules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Progesterone Capsules, with price, sales quantity, revenue, and global market share of Progesterone Capsules from 2021 to 2026.

Chapter 3, the Progesterone Capsules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Progesterone Capsules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Progesterone Capsules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of

Progesterone Capsules.

Chapter 14 and 15, to describe Progesterone Capsules sales channel, distributors, customers, research findings and conclusion.

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