

Global Professional Sports Insurance Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Professional Sports Insurance market size was valued at US\$ 3525 million in 2025 and is forecast to a readjusted size of US\$ 5316 million by 2032 with a CAGR of 6.1% during review period.

Professional sports insurance refers to a specialized insurance product system that provides comprehensive risk protection for professional athletes, professional sports clubs, sports event organizers, and related industry chain participants during training, competitions, event operations, and commercial activities. This protection covers potential risks such as personal injury, event cancellation, revenue loss, liability disputes, and equipment and venue risks. It typically covers multiple dimensions, including athlete accident and disability insurance, event cancellation or interruption insurance, public liability insurance, employer's liability insurance, media and broadcast interruption insurance, and sponsorship contract loss insurance. Its core objective is to reduce financial volatility caused by the high uncertainty of professional sports and ensure the commercially sustainable operation of events and clubs.

With the continuous increase in the commercialization of global professional sports, the growth in the value of event IPs, and the deepening integration of esports and traditional sports, professional sports insurance is gradually upgrading from a 'supplementary protection tool' to one of the fundamental infrastructures of the sports industry. Future growth will be driven by three main factors: first, the revenue structure of top-tier sports events is increasingly reliant on broadcasting rights and sponsorship contracts, significantly amplifying the 'revenue interruption risk'; second, the increasing assetization of athletes is driving demand for high-value personal and career insurance; and third, the rapid expansion of emerging sectors such as esports, extreme sports, and

women's sports is creating new risk types and opportunities for insurance product innovation. Overall, the industry is moving towards greater segmentation, data-driven approaches, and actuarial analysis, and is gradually integrating deeply with reinsurance, health technology, and sports data analytics.

This report is a detailed and comprehensive analysis for global Professional Sports Insurance market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Professional Sports Insurance market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Professional Sports Insurance market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Professional Sports Insurance market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Professional Sports Insurance market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Professional Sports Insurance

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Professional Sports Insurance market

based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gallagher Specialty, K&K Insurance, ESP Specialty, Bene-Marc, CCW Global, RENOMIA, The Bank of East Asia, FCA Insurance Brokers, Sadler Sports & Recreation Insurance, HUB International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Professional Sports Insurance market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Personal Accident Insurance

Equipment Loss or Damage Insurance

Event Cancellation or Postponement Insurance

Others

Market segment by Sport Types

Traditional Professional Sports

Major Multi-Event Sports

Esports Insurance

Extreme Sports Insurance

Market segment by Insurance Structure

Single Risk Insurance

Comprehensive Sports Insurance Package

Customized Reinsurance Structure

Market segment by Application

Professional Athletes

Sports Clubs

Event Organizers

Sports Sponsors

Others

Market segment by players, this report covers

Gallagher Specialty

K&K Insurance

ESP Specialty

Bene-Marc

CCW Global

RENOMIA

The Bank of East Asia

FCA Insurance Brokers

Sadler Sports & Recreation Insurance

HUB International

Sports Insurance 4 U

Event Insurance Direct

JMG Insurance Corp

Sportsguard

Sportify

SADLER & Company, Inc

AvoDynamics

Allianz SE

Zurich Insurance Group

AXA XL

Beazley

Hiscox

Tokio Marine HCC

Sompo Japan Insurance

MS&AD Insurance Group

Samsung Fire & Marine Insurance

DB Insurance?

Ping An P&C

PICC P&C

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Professional Sports Insurance product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Professional Sports Insurance, with revenue, gross margin, and global market share of Professional Sports Insurance from 2021 to 2026.

Chapter 3, the Professional Sports Insurance competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Professional Sports Insurance market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Professional Sports Insurance.

Chapter 13, to describe Professional Sports Insurance research findings and conclusion.

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