

Global Professional Mobile Radio Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Professional Mobile Radio market size is expected to reach \$ 23240 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Professional Mobile Radio (PMR) refers to specialized two-way radio communication systems designed for reliable, secure, and instant voice and data transmission in professional and industrial settings, serving sectors like public safety, transportation, mining, oil and gas, and logistics, where seamless coordination, operational efficiency, and safety are critical—unlike consumer radios, PMR systems often feature ruggedized hardware, push-to-talk (PTT) functionality, group communication channels, encryption for security, and compatibility with harsh environments (e.g., extreme temperatures, dust, water), enabling real-time communication even in areas with limited or no cellular coverage, and supporting features such as GPS tracking, emergency alarms, and interoperability between different teams or agencies to streamline workflows and respond swiftly to emergencies. The report includes the network deployment of Professional Mobile Radio system, network repeater equipment, terminal equipment and related services, etc.

At present, the competition in the PMR industry has shifted from single product manufacturing to the comprehensive capability competition of 'technology research and development + ecological integration'. Leading enterprises (such as Motorola, Hytera, Kenwood, etc.) rely on long-term accumulated patented technologies, stable customer networks and mature global service systems to continue to consolidate their dominant position in traditional fields such as public safety and public utilities; at the same time, through mergers and acquisitions (such as Hytera's integration of overseas private network technology companies) or cross-border cooperation (linking with 5G operators

and cloud service providers), they accelerate the transformation to 'broadband and narrowband integration' and 'public and private network complementarity' solution providers.

Small and medium-sized enterprises need to focus on segmented scenarios (such as rail transit and emergency communications), enter the market with cost-effective products or customized services, or join the open source ecosystem to reduce R&D costs and improve flexibility. In the future, the key to enterprise competition lies in whether core communication technologies (such as LTE/5G private networks, AI scheduling algorithms) can be deeply integrated with the business processes of vertical industries to form 'end-to-end' scenario-based solution capabilities.

This report studies the global Professional Mobile Radio production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Professional Mobile Radio and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Professional Mobile Radio that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Professional Mobile Radio total production and demand, 2021-2032, (Units)

Global Professional Mobile Radio total production value, 2021-2032, (USD Million)

Global Professional Mobile Radio production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Professional Mobile Radio consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Professional Mobile Radio domestic production, consumption, key domestic manufacturers and share

Global Professional Mobile Radio production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Professional Mobile Radio production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Professional Mobile Radio production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Professional Mobile Radio market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Motorola Solutions, Hytera Communications, JVCKenwood, Airbus Group, Harris, Tait Communications, Thales, Sepura, Codan Radio, Icom Incorporated, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Professional Mobile Radio market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Professional Mobile Radio Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Professional Mobile Radio Market, Segmentation by Type:

TETRA

DMR

Project 25 (P25)

Others

Global Professional Mobile Radio Market, Segmentation by Application:

Government and Public Safety

Transportation

Industrial

Others

Companies Profiled:

Motorola Solutions

Hytera Communications

JVC Kenwood

Airbus Group

Harris

Tait Communications

Thales

Sepura

Codan Radio

Icom Incorporated

BK Technologies

Kirisun

TYT Electronics (China)

Anytone

Midland Radio Corporation

Key Questions Answered:

1. How big is the global Professional Mobile Radio market?
2. What is the demand of the global Professional Mobile Radio market?
3. What is the year over year growth of the global Professional Mobile Radio market?
4. What is the production and production value of the global Professional Mobile Radio market?
5. Who are the key producers in the global Professional Mobile Radio market?
6. What are the growth factors driving the market demand?

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