

Global Professional Full Motion Flight Simulator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5466F9A54AAEN.html>

Date: January 2026

Pages: 131

Price: US\$ 4,480.00 (Single User License)

ID: G5466F9A54AAEN

Abstracts

The global Professional Full Motion Flight Simulator market size is expected to reach \$ 2535 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, approximately 342 Professional Full Motion Flight Simulators were delivered globally, with an average price of approximately USD 4.5 million per unit (ranging from USD 1 to 15 million per unit depending on the level and configuration). The industry's average gross profit margin was approximately 18% to 25% (estimated based on differences in equipment complexity, software licensing, and after-sales contracts). A professional full motion flight simulator is a high-fidelity training system that fully replicates aircraft control, avionics, engines, and environment on a six-degree-of-freedom (DOF) moving platform. Typical parameters include: qualification level (Level B/C/D), moving platform (6 DOF), fly-by-wire/force feedback control loading system, accurate cockpit replication (whole aircraft or modular cockpit), vision system (at least 180° field of view, multi-channel projection or dome screen/up to 8K resolution combination), airborne system simulation (FMS, avionics, engine models), stall/fault injection, and detailed data logging and evaluation functions. It requires significant installation space (cockpit + moving platform + machine room + cooling/fire protection) and stringent certification and continuous qualified maintenance (e.g., FAA/EASA/CCAR). Upstream industries include high-precision motors and servo drives, six-axis moving platform manufacturing, image projection and rendering hardware, flight model software and licensing, and audio-visual and control console manufacturing. Downstream industries include airlines, aviation training organizations (ATO), air force/government training centers, and OEM after-sales service.

The professional full motion flight simulator market is poised for steady and structural growth in the coming years. Driven by the recovery of global air passenger traffic, fleet expansion, and pilot recruitment needs, training hours and compliance requirements

continue to rise, prompting airlines, ATOs, and OEMs to accelerate the procurement or upgrading of Level D/Level C full flight simulators to meet qualification and retraining requirements (this is the primary driver of demand growth). On the technology side, high-definition video scenes and high frame rate graphics, advanced motion platforms, more realistic system simulations (FMS/FADEC/integrated flight control), and AI-driven adaptive training and fault injection tools are simultaneously improving training effectiveness and efficiency per training session, thereby reducing overall training costs and expanding the simulator's educational reach. Secondly, the regional focus is shifting towards the Asia-Pacific and Middle East ? the expansion of flight schools and the growth of low-cost carriers in these regions have created significant demand for introductory and type conversion training, making equipment procurement and training service outsourcing commonplace. Third, business models and product lines are diversifying: manufacturers are lowering barriers to entry and improving asset utilization by delivering more modular, remotely upgradable FFS systems and hybrid training solutions combined with low-cost aircraft training devices (FTD)/desktop simulations. Simultaneously, sustainability considerations are driving manufacturers to optimize energy consumption, maintenance, and on-site carbon footprint. Finally, the market competition landscape is concentrating on a binary structure of 'a few large system vendors + localized service providers'? CAE, L3/Lockheed, TRU/FlightSafety, Frasca, and other vendors maintain their advantage through complete system integration and global maintenance networks, while smaller vendors gain niche market space through differentiation (cost, delivery speed, or specific aircraft model compatibility).

This report studies the global Professional Full Motion Flight Simulator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Professional Full Motion Flight Simulator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Professional Full Motion Flight Simulator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Professional Full Motion Flight Simulator total production and demand, 2021-2032, (Units)

Global Professional Full Motion Flight Simulator total production value, 2021-2032, (USD Million)

Global Professional Full Motion Flight Simulator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Professional Full Motion Flight Simulator consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Professional Full Motion Flight Simulator domestic production, consumption, key domestic manufacturers and share

Global Professional Full Motion Flight Simulator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Professional Full Motion Flight Simulator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Professional Full Motion Flight Simulator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Professional Full Motion Flight Simulator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CAE, FlightSafety International Inc., L-3 Simulation & Training, Rockwell Collins, AXIS Flight Simulation, Indra, HAVELSAN, Reiser Simulation and Training, Thales Group, Quantum3D, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Professional Full Motion Flight Simulator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Professional Full Motion Flight Simulator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Professional Full Motion Flight Simulator Market, Segmentation by Type:

Levels A

Levels B

Levels C

Levels D

Global Professional Full Motion Flight Simulator Market, Segmentation by Platform:

Fixed-Wing Aircraft

Unmanned Aerial Vehicles

Others

Global Professional Full Motion Flight Simulator Market, Segmentation by Aircraft Type:

A320

B737

Others

Global Professional Full Motion Flight Simulator Market, Segmentation by Application:

Civil Aviation Administration

Airlines

Military

Companies Profiled:

CAE

FlightSafety International Inc.

L-3 Simulation & Training

Rockwell Collins

AXIS Flight Simulation

Indra

HAVELSAN

Reiser Simulation and Training

Thales Group

Quantum3D

Pacific Simulators

Frasca

Aerosim

STS

TRU Simulation + Training

Key Questions Answered:

1. How big is the global Professional Full Motion Flight Simulator market?
2. What is the demand of the global Professional Full Motion Flight Simulator market?
3. What is the year over year growth of the global Professional Full Motion Flight Simulator market?
4. What is the production and production value of the global Professional Full Motion Flight Simulator market?
5. Who are the key producers in the global Professional Full Motion Flight Simulator market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Professional Full Motion Flight Simulator Introduction
- 1.2 World Professional Full Motion Flight Simulator Supply & Forecast
 - 1.2.1 World Professional Full Motion Flight Simulator Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Professional Full Motion Flight Simulator Production (2021-2032)
 - 1.2.3 World Professional Full Motion Flight Simulator Pricing Trends (2021-2032)
- 1.3 World Professional Full Motion Flight Simulator Production by Region (Based on Production Site)
 - 1.3.1 World Professional Full Motion Flight Simulator Production Value by Region (2021-2032)
 - 1.3.2 World Professional Full Motion Flight Simulator Production by Region (2021-2032)
 - 1.3.3 World Professional Full Motion Flight Simulator Average Price by Region (2021-2032)
 - 1.3.4 North America Professional Full Motion Flight Simulator Production (2021-2032)
 - 1.3.5 Europe Professional Full Motion Flight Simulator Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Professional Full Motion Flight Simulator Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Professional Full Motion Flight Simulator Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Professional Full Motion Flight Simulator Demand (2021-2032)
- 2.2 World Professional Full Motion Flight Simulator Consumption by Region
 - 2.2.1 World Professional Full Motion Flight Simulator Consumption by Region (2021-2026)
 - 2.2.2 World Professional Full Motion Flight Simulator Consumption Forecast by Region (2027-2032)
- 2.3 United States Professional Full Motion Flight Simulator Consumption (2021-2032)
- 2.4 China Professional Full Motion Flight Simulator Consumption (2021-2032)
- 2.5 Europe Professional Full Motion Flight Simulator Consumption (2021-2032)
- 2.6 Japan Professional Full Motion Flight Simulator Consumption (2021-2032)
- 2.7 South Korea Professional Full Motion Flight Simulator Consumption (2021-2032)
- 2.8 ASEAN Professional Full Motion Flight Simulator Consumption (2021-2032)

2.9 India Professional Full Motion Flight Simulator Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Professional Full Motion Flight Simulator Production Value by Manufacturer (2021-2026)

3.2 World Professional Full Motion Flight Simulator Production by Manufacturer (2021-2026)

3.3 World Professional Full Motion Flight Simulator Average Price by Manufacturer (2021-2026)

3.4 Professional Full Motion Flight Simulator Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Professional Full Motion Flight Simulator Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Professional Full Motion Flight Simulator in 2025

3.5.3 Global Concentration Ratios (CR8) for Professional Full Motion Flight Simulator in 2025

3.6 Professional Full Motion Flight Simulator Market: Overall Company Footprint Analysis

3.6.1 Professional Full Motion Flight Simulator Market: Region Footprint

3.6.2 Professional Full Motion Flight Simulator Market: Company Product Type Footprint

3.6.3 Professional Full Motion Flight Simulator Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Professional Full Motion Flight Simulator Production Value Comparison

4.1.1 United States VS China: Professional Full Motion Flight Simulator Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Professional Full Motion Flight Simulator Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Professional Full Motion Flight Simulator Production Comparison

4.2.1 United States VS China: Professional Full Motion Flight Simulator Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Professional Full Motion Flight Simulator Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Professional Full Motion Flight Simulator Consumption Comparison

4.3.1 United States VS China: Professional Full Motion Flight Simulator Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Professional Full Motion Flight Simulator Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Professional Full Motion Flight Simulator Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Professional Full Motion Flight Simulator Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Professional Full Motion Flight Simulator Production Value (2021-2026)

4.4.3 United States Based Manufacturers Professional Full Motion Flight Simulator Production (2021-2026)

4.5 China Based Professional Full Motion Flight Simulator Manufacturers and Market Share

4.5.1 China Based Professional Full Motion Flight Simulator Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Professional Full Motion Flight Simulator Production Value (2021-2026)

4.5.3 China Based Manufacturers Professional Full Motion Flight Simulator Production (2021-2026)

4.6 Rest of World Based Professional Full Motion Flight Simulator Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Professional Full Motion Flight Simulator Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Professional Full Motion Flight Simulator Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Professional Full Motion Flight Simulator Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Professional Full Motion Flight Simulator Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Levels A

5.2.2 Levels B

5.2.3 Levels C

5.2.4 Levels D

5.3 Market Segment by Type

5.3.1 World Professional Full Motion Flight Simulator Production by Type (2021-2032)

5.3.2 World Professional Full Motion Flight Simulator Production Value by Type
(2021-2032)

5.3.3 World Professional Full Motion Flight Simulator Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY PLATFORM

6.1 World Professional Full Motion Flight Simulator Market Size Overview by Platform:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Platform

6.2.1 Fixed-Wing Aircraft

6.2.2 Unmanned Aerial Vehicles

6.2.3 Others

6.3 Market Segment by Platform

6.3.1 World Professional Full Motion Flight Simulator Production by Platform
(2021-2032)

6.3.2 World Professional Full Motion Flight Simulator Production Value by Platform
(2021-2032)

6.3.3 World Professional Full Motion Flight Simulator Average Price by Platform
(2021-2032)

7 MARKET ANALYSIS BY AIRCRAFT TYPE

7.1 World Professional Full Motion Flight Simulator Market Size Overview by Aircraft
Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Aircraft Type

7.2.1 A320

7.2.2 B737

7.2.3 Others

7.3 Market Segment by Aircraft Type

7.3.1 World Professional Full Motion Flight Simulator Production by Aircraft Type (2021-2032)

7.3.2 World Professional Full Motion Flight Simulator Production Value by Aircraft Type (2021-2032)

7.3.3 World Professional Full Motion Flight Simulator Average Price by Aircraft Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Professional Full Motion Flight Simulator Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Civil Aviation Administration

8.2.2 Airlines

8.2.3 Military

8.3 Market Segment by Application

8.3.1 World Professional Full Motion Flight Simulator Production by Application (2021-2032)

8.3.2 World Professional Full Motion Flight Simulator Production Value by Application (2021-2032)

8.3.3 World Professional Full Motion Flight Simulator Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 CAE

9.1.1 CAE Details

9.1.2 CAE Major Business

9.1.3 CAE Professional Full Motion Flight Simulator Product and Services

9.1.4 CAE Professional Full Motion Flight Simulator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 CAE Recent Developments/Updates

9.1.6 CAE Competitive Strengths & Weaknesses

9.2 FlightSafety International Inc.

9.2.1 FlightSafety International Inc. Details

9.2.2 FlightSafety International Inc. Major Business

9.2.3 FlightSafety International Inc. Professional Full Motion Flight Simulator Product and Services

- 9.2.4 FlightSafety International Inc. Professional Full Motion Flight Simulator Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 FlightSafety International Inc. Recent Developments/Updates
- 9.2.6 FlightSafety International Inc. Competitive Strengths & Weaknesses
- 9.3 L-3 Simulation & Training
 - 9.3.1 L-3 Simulation & Training Details
 - 9.3.2 L-3 Simulation & Training Major Business
 - 9.3.3 L-3 Simulation & Training Professional Full Motion Flight Simulator Product and Services
 - 9.3.4 L-3 Simulation & Training Professional Full Motion Flight Simulator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 L-3 Simulation & Training Recent Developments/Updates
 - 9.3.6 L-3 Simulation & Training Competitive Strengths & Weaknesses
- 9.4 Rockwell Collins
 - 9.4.1 Rockwell Collins Details
 - 9.4.2 Rockwell Collins Major Business
 - 9.4.3 Rockwell Collins Professional Full Motion Flight Simulator Product and Services
 - 9.4.4 Rockwell Collins Professional Full Motion Flight Simulator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Rockwell Collins Recent Developments/Updates
 - 9.4.6 Rockwell Collins Competitive Strengths & Weaknesses
- 9.5 AXIS Flight Simulation
 - 9.5.1 AXIS Flight Simulation Details
 - 9.5.2 AXIS Flight Simulation Major Business
 - 9.5.3 AXIS Flight Simulation Professional Full Motion Flight Simulator Product and Services
 - 9.5.4 AXIS Flight Simulation Professional Full Motion Flight Simulator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 AXIS Flight Simulation Recent Developments/Updates
 - 9.5.6 AXIS Flight Simulation Competitive Strengths & Weaknesses
- 9.6 Indra
 - 9.6.1 Indra Details
 - 9.6.2 Indra Major Business
 - 9.6.3 Indra Professional Full Motion Flight Simulator Product and Services
 - 9.6.4 Indra Professional Full Motion Flight Simulator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Indra Recent Developments/Updates
 - 9.6.6 Indra Competitive Strengths & Weaknesses
- 9.7 HAVELSAN

- 9.7.1 HAVELSAN Details
- 9.7.2 HAVELSAN Major Business
- 9.7.3 HAVELSAN Professional Full Motion Flight Simulator Product and Services
- 9.7.4 HAVELSAN Professional Full Motion Flight Simulator Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 HAVELSAN Recent Developments/Updates
- 9.7.6 HAVELSAN Competitive Strengths & Weaknesses
- 9.8 Reiser Simulation and Training
 - 9.8.1 Reiser Simulation and Training Details
 - 9.8.2 Reiser Simulation and Training Major Business
 - 9.8.3 Reiser Simulation and Training Professional Full Motion Flight Simulator Product and Services
 - 9.8.4 Reiser Simulation and Training Professional Full Motion Flight Simulator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Reiser Simulation and Training Recent Developments/Updates
 - 9.8.6 Reiser Simulation and Training Competitive Strengths & Weaknesses
- 9.9 Thales Group
 - 9.9.1 Thales Group Details
 - 9.9.2 Thales Group Major Business
 - 9.9.3 Thales Group Professional Full Motion Flight Simulator Product and Services
 - 9.9.4 Thales Group Professional Full Motion Flight Simulator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Thales Group Recent Developments/Updates
 - 9.9.6 Thales Group Competitive Strengths & Weaknesses
- 9.10 Quantum3D
 - 9.10.1 Quantum3D Details
 - 9.10.2 Quantum3D Major Business
 - 9.10.3 Quantum3D Professional Full Motion Flight Simulator Product and Services
 - 9.10.4 Quantum3D Professional Full Motion Flight Simulator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Quantum3D Recent Developments/Updates
 - 9.10.6 Quantum3D Competitive Strengths & Weaknesses
- 9.11 Pacific Simulators
 - 9.11.1 Pacific Simulators Details
 - 9.11.2 Pacific Simulators Major Business
 - 9.11.3 Pacific Simulators Professional Full Motion Flight Simulator Product and Services
 - 9.11.4 Pacific Simulators Professional Full Motion Flight Simulator Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.11.5 Pacific Simulators Recent Developments/Updates
- 9.11.6 Pacific Simulators Competitive Strengths & Weaknesses
- 9.12 Frasca
 - 9.12.1 Frasca Details
 - 9.12.2 Frasca Major Business
 - 9.12.3 Frasca Professional Full Motion Flight Simulator Product and Services
 - 9.12.4 Frasca Professional Full Motion Flight Simulator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Frasca Recent Developments/Updates
 - 9.12.6 Frasca Competitive Strengths & Weaknesses
- 9.13 Aerosim
 - 9.13.1 Aerosim Details
 - 9.13.2 Aerosim Major Business
 - 9.13.3 Aerosim Professional Full Motion Flight Simulator Product and Services
 - 9.13.4 Aerosim Professional Full Motion Flight Simulator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Aerosim Recent Developments/Updates
 - 9.13.6 Aerosim Competitive Strengths & Weaknesses
- 9.14 STS
 - 9.14.1 STS Details
 - 9.14.2 STS Major Business
 - 9.14.3 STS Professional Full Motion Flight Simulator Product and Services
 - 9.14.4 STS Professional Full Motion Flight Simulator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 STS Recent Developments/Updates
 - 9.14.6 STS Competitive Strengths & Weaknesses
- 9.15 TRU Simulation + Training
 - 9.15.1 TRU Simulation + Training Details
 - 9.15.2 TRU Simulation + Training Major Business
 - 9.15.3 TRU Simulation + Training Professional Full Motion Flight Simulator Product and Services
 - 9.15.4 TRU Simulation + Training Professional Full Motion Flight Simulator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 TRU Simulation + Training Recent Developments/Updates
 - 9.15.6 TRU Simulation + Training Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Professional Full Motion Flight Simulator Industry Chain

- 10.2 Professional Full Motion Flight Simulator Upstream Analysis
 - 10.2.1 Professional Full Motion Flight Simulator Core Raw Materials
 - 10.2.2 Main Manufacturers of Professional Full Motion Flight Simulator Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Professional Full Motion Flight Simulator Production Mode
- 10.6 Professional Full Motion Flight Simulator Procurement Model
- 10.7 Professional Full Motion Flight Simulator Industry Sales Model and Sales Channels
 - 10.7.1 Professional Full Motion Flight Simulator Sales Model
 - 10.7.2 Professional Full Motion Flight Simulator Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Professional Full Motion Flight Simulator Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Professional Full Motion Flight Simulator Production Value by Region (2021-2026) & (USD Million)

Table 3. World Professional Full Motion Flight Simulator Production Value by Region (2027-2032) & (USD Million)

Table 4. World Professional Full Motion Flight Simulator Production Value Market Share by Region (2021-2026)

Table 5. World Professional Full Motion Flight Simulator Production Value Market Share by Region (2027-2032)

Table 6. World Professional Full Motion Flight Simulator Production by Region (2021-2026) & (Units)

Table 7. World Professional Full Motion Flight Simulator Production by Region (2027-2032) & (Units)

Table 8. World Professional Full Motion Flight Simulator Production Market Share by Region (2021-2026)

Table 9. World Professional Full Motion Flight Simulator Production Market Share by Region (2027-2032)

Table 10. World Professional Full Motion Flight Simulator Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Professional Full Motion Flight Simulator Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Professional Full Motion Flight Simulator Major Market Trends

Table 13. World Professional Full Motion Flight Simulator Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Professional Full Motion Flight Simulator Consumption by Region (2021-2026) & (Units)

Table 15. World Professional Full Motion Flight Simulator Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Professional Full Motion Flight Simulator Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Professional Full Motion Flight Simulator Producers in 2025

Table 18. World Professional Full Motion Flight Simulator Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Professional Full Motion Flight Simulator Producers in 2025

Table 20. World Professional Full Motion Flight Simulator Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Professional Full Motion Flight Simulator Company Evaluation Quadrant

Table 22. World Professional Full Motion Flight Simulator Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Professional Full Motion Flight Simulator Production Site of Key Manufacturer

Table 24. Professional Full Motion Flight Simulator Market: Company Product Type Footprint

Table 25. Professional Full Motion Flight Simulator Market: Company Product Application Footprint

Table 26. Professional Full Motion Flight Simulator Competitive Factors

Table 27. Professional Full Motion Flight Simulator New Entrant and Capacity Expansion Plans

Table 28. Professional Full Motion Flight Simulator Mergers & Acquisitions Activity

Table 29. United States VS China Professional Full Motion Flight Simulator Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Professional Full Motion Flight Simulator Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Professional Full Motion Flight Simulator Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Professional Full Motion Flight Simulator Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Professional Full Motion Flight Simulator Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Professional Full Motion Flight Simulator Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Professional Full Motion Flight Simulator Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Professional Full Motion Flight Simulator Production Market Share (2021-2026)

Table 37. China Based Professional Full Motion Flight Simulator Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Professional Full Motion Flight Simulator Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Professional Full Motion Flight Simulator

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Professional Full Motion Flight Simulator Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Professional Full Motion Flight Simulator Production Market Share (2021-2026)

Table 42. Rest of World Based Professional Full Motion Flight Simulator Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Professional Full Motion Flight Simulator Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Professional Full Motion Flight Simulator Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Professional Full Motion Flight Simulator Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Professional Full Motion Flight Simulator Production Market Share (2021-2026)

Table 47. World Professional Full Motion Flight Simulator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Professional Full Motion Flight Simulator Production by Type (2021-2026) & (Units)

Table 49. World Professional Full Motion Flight Simulator Production by Type (2027-2032) & (Units)

Table 50. World Professional Full Motion Flight Simulator Production Value by Type (2021-2026) & (USD Million)

Table 51. World Professional Full Motion Flight Simulator Production Value by Type (2027-2032) & (USD Million)

Table 52. World Professional Full Motion Flight Simulator Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Professional Full Motion Flight Simulator Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Professional Full Motion Flight Simulator Production Value by Platform, (USD Million), 2021 & 2025 & 2032

Table 55. World Professional Full Motion Flight Simulator Production by Platform (2021-2026) & (Units)

Table 56. World Professional Full Motion Flight Simulator Production by Platform (2027-2032) & (Units)

Table 57. World Professional Full Motion Flight Simulator Production Value by Platform (2021-2026) & (USD Million)

Table 58. World Professional Full Motion Flight Simulator Production Value by Platform (2027-2032) & (USD Million)

Table 59. World Professional Full Motion Flight Simulator Average Price by Platform (2021-2026) & (K US\$/Unit)

Table 60. World Professional Full Motion Flight Simulator Average Price by Platform (2027-2032) & (K US\$/Unit)

Table 61. World Professional Full Motion Flight Simulator Production Value by Aircraft Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Professional Full Motion Flight Simulator Production by Aircraft Type (2021-2026) & (Units)

Table 63. World Professional Full Motion Flight Simulator Production by Aircraft Type (2027-2032) & (Units)

Table 64. World Professional Full Motion Flight Simulator Production Value by Aircraft Type (2021-2026) & (USD Million)

Table 65. World Professional Full Motion Flight Simulator Production Value by Aircraft Type (2027-2032) & (USD Million)

Table 66. World Professional Full Motion Flight Simulator Average Price by Aircraft Type (2021-2026) & (K US\$/Unit)

Table 67. World Professional Full Motion Flight Simulator Average Price by Aircraft Type (2027-2032) & (K US\$/Unit)

Table 68. World Professional Full Motion Flight Simulator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Professional Full Motion Flight Simulator Production by Application (2021-2026) & (Units)

Table 70. World Professional Full Motion Flight Simulator Production by Application (2027-2032) & (Units)

Table 71. World Professional Full Motion Flight Simulator Production Value by Application (2021-2026) & (USD Million)

Table 72. World Professional Full Motion Flight Simulator Production Value by Application (2027-2032) & (USD Million)

Table 73. World Professional Full Motion Flight Simulator Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Professional Full Motion Flight Simulator Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. CAE Basic Information, Manufacturing Base and Competitors

Table 76. CAE Major Business

Table 77. CAE Professional Full Motion Flight Simulator Product and Services

Table 78. CAE Professional Full Motion Flight Simulator Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. CAE Recent Developments/Updates

- Table 80. CAE Competitive Strengths & Weaknesses
- Table 81. FlightSafety International Inc. Basic Information, Manufacturing Base and Competitors
- Table 82. FlightSafety International Inc. Major Business
- Table 83. FlightSafety International Inc. Professional Full Motion Flight Simulator Product and Services
- Table 84. FlightSafety International Inc. Professional Full Motion Flight Simulator Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. FlightSafety International Inc. Recent Developments/Updates
- Table 86. FlightSafety International Inc. Competitive Strengths & Weaknesses
- Table 87. L-3 Simulation & Training Basic Information, Manufacturing Base and Competitors
- Table 88. L-3 Simulation & Training Major Business
- Table 89. L-3 Simulation & Training Professional Full Motion Flight Simulator Product and Services
- Table 90. L-3 Simulation & Training Professional Full Motion Flight Simulator Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. L-3 Simulation & Training Recent Developments/Updates
- Table 92. L-3 Simulation & Training Competitive Strengths & Weaknesses
- Table 93. Rockwell Collins Basic Information, Manufacturing Base and Competitors
- Table 94. Rockwell Collins Major Business
- Table 95. Rockwell Collins Professional Full Motion Flight Simulator Product and Services
- Table 96. Rockwell Collins Professional Full Motion Flight Simulator Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Rockwell Collins Recent Developments/Updates
- Table 98. Rockwell Collins Competitive Strengths & Weaknesses
- Table 99. AXIS Flight Simulation Basic Information, Manufacturing Base and Competitors
- Table 100. AXIS Flight Simulation Major Business
- Table 101. AXIS Flight Simulation Professional Full Motion Flight Simulator Product and Services
- Table 102. AXIS Flight Simulation Professional Full Motion Flight Simulator Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. AXIS Flight Simulation Recent Developments/Updates

- Table 104. AXIS Flight Simulation Competitive Strengths & Weaknesses
- Table 105. Indra Basic Information, Manufacturing Base and Competitors
- Table 106. Indra Major Business
- Table 107. Indra Professional Full Motion Flight Simulator Product and Services
- Table 108. Indra Professional Full Motion Flight Simulator Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Indra Recent Developments/Updates
- Table 110. Indra Competitive Strengths & Weaknesses
- Table 111. HAVELSAN Basic Information, Manufacturing Base and Competitors
- Table 112. HAVELSAN Major Business
- Table 113. HAVELSAN Professional Full Motion Flight Simulator Product and Services
- Table 114. HAVELSAN Professional Full Motion Flight Simulator Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. HAVELSAN Recent Developments/Updates
- Table 116. HAVELSAN Competitive Strengths & Weaknesses
- Table 117. Reiser Simulation and Training Basic Information, Manufacturing Base and Competitors
- Table 118. Reiser Simulation and Training Major Business
- Table 119. Reiser Simulation and Training Professional Full Motion Flight Simulator Product and Services
- Table 120. Reiser Simulation and Training Professional Full Motion Flight Simulator Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Reiser Simulation and Training Recent Developments/Updates
- Table 122. Reiser Simulation and Training Competitive Strengths & Weaknesses
- Table 123. Thales Group Basic Information, Manufacturing Base and Competitors
- Table 124. Thales Group Major Business
- Table 125. Thales Group Professional Full Motion Flight Simulator Product and Services
- Table 126. Thales Group Professional Full Motion Flight Simulator Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Thales Group Recent Developments/Updates
- Table 128. Thales Group Competitive Strengths & Weaknesses
- Table 129. Quantum3D Basic Information, Manufacturing Base and Competitors
- Table 130. Quantum3D Major Business
- Table 131. Quantum3D Professional Full Motion Flight Simulator Product and Services

Table 132. Quantum3D Professional Full Motion Flight Simulator Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Quantum3D Recent Developments/Updates

Table 134. Quantum3D Competitive Strengths & Weaknesses

Table 135. Pacific Simulators Basic Information, Manufacturing Base and Competitors

Table 136. Pacific Simulators Major Business

Table 137. Pacific Simulators Professional Full Motion Flight Simulator Product and Services

Table 138. Pacific Simulators Professional Full Motion Flight Simulator Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Pacific Simulators Recent Developments/Updates

Table 140. Pacific Simulators Competitive Strengths & Weaknesses

Table 141. Frasca Basic Information, Manufacturing Base and Competitors

Table 142. Frasca Major Business

Table 143. Frasca Professional Full Motion Flight Simulator Product and Services

Table 144. Frasca Professional Full Motion Flight Simulator Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Frasca Recent Developments/Updates

Table 146. Frasca Competitive Strengths & Weaknesses

Table 147. Aerosim Basic Information, Manufacturing Base and Competitors

Table 148. Aerosim Major Business

Table 149. Aerosim Professional Full Motion Flight Simulator Product and Services

Table 150. Aerosim Professional Full Motion Flight Simulator Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Aerosim Recent Developments/Updates

Table 152. Aerosim Competitive Strengths & Weaknesses

Table 153. STS Basic Information, Manufacturing Base and Competitors

Table 154. STS Major Business

Table 155. STS Professional Full Motion Flight Simulator Product and Services

Table 156. STS Professional Full Motion Flight Simulator Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. STS Recent Developments/Updates

Table 158. STS Competitive Strengths & Weaknesses

Table 159. TRU Simulation + Training Basic Information, Manufacturing Base and

Competitors

Table 160. TRU Simulation + Training Major Business

Table 161. TRU Simulation + Training Professional Full Motion Flight Simulator Product and Services

Table 162. TRU Simulation + Training Professional Full Motion Flight Simulator Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. TRU Simulation + Training Recent Developments/Updates

Table 164. TRU Simulation + Training Competitive Strengths & Weaknesses

Table 165. Global Key Players of Professional Full Motion Flight Simulator Upstream (Raw Materials)

Table 166. Global Professional Full Motion Flight Simulator Typical Customers

Table 167. Professional Full Motion Flight Simulator Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Professional Full Motion Flight Simulator Picture

Figure 2. World Professional Full Motion Flight Simulator Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Professional Full Motion Flight Simulator Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Professional Full Motion Flight Simulator Production (2021-2032) & (Units)

Figure 5. World Professional Full Motion Flight Simulator Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Professional Full Motion Flight Simulator Production Value Market Share by Region (2021-2032)

Figure 7. World Professional Full Motion Flight Simulator Production Market Share by Region (2021-2032)

Figure 8. North America Professional Full Motion Flight Simulator Production (2021-2032) & (Units)

Figure 9. Europe Professional Full Motion Flight Simulator Production (2021-2032) & (Units)

Figure 10. Professional Full Motion Flight Simulator Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World Professional Full Motion Flight Simulator Consumption (2021-2032) & (Units)

Figure 13. World Professional Full Motion Flight Simulator Consumption Market Share by Region (2021-2032)

Figure 14. United States Professional Full Motion Flight Simulator Consumption (2021-2032) & (Units)

Figure 15. China Professional Full Motion Flight Simulator Consumption (2021-2032) & (Units)

Figure 16. Europe Professional Full Motion Flight Simulator Consumption (2021-2032) & (Units)

Figure 17. Japan Professional Full Motion Flight Simulator Consumption (2021-2032) & (Units)

Figure 18. South Korea Professional Full Motion Flight Simulator Consumption (2021-2032) & (Units)

Figure 19. ASEAN Professional Full Motion Flight Simulator Consumption (2021-2032) & (Units)

Figure 20. India Professional Full Motion Flight Simulator Consumption (2021-2032) & (Units)

Figure 21. Producer Shipments of Professional Full Motion Flight Simulator by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for Professional Full Motion Flight Simulator Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for Professional Full Motion Flight Simulator Markets in 2025

Figure 24. United States VS China: Professional Full Motion Flight Simulator Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Professional Full Motion Flight Simulator Production Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Professional Full Motion Flight Simulator Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers Professional Full Motion Flight Simulator Production Market Share 2025

Figure 28. China Based Manufacturers Professional Full Motion Flight Simulator Production Market Share 2025

Figure 29. Rest of World Based Manufacturers Professional Full Motion Flight Simulator Production Market Share 2025

Figure 30. World Professional Full Motion Flight Simulator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World Professional Full Motion Flight Simulator Production Value Market Share by Type in 2025

Figure 32. Levels A

Figure 33. Levels B

Figure 34. Levels C

Figure 35. Levels D

Figure 36. World Professional Full Motion Flight Simulator Production Market Share by Type (2021-2032)

Figure 37. World Professional Full Motion Flight Simulator Production Value Market Share by Type (2021-2032)

Figure 38. World Professional Full Motion Flight Simulator Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Professional Full Motion Flight Simulator Production Value by Platform, (USD Million), 2021 & 2025 & 2032

Figure 40. World Professional Full Motion Flight Simulator Production Value Market Share by Platform in 2025

Figure 41. Fixed-Wing Aircraft

Figure 42. Unmanned Aerial Vehicles

Figure 43. Others

Figure 44. World Professional Full Motion Flight Simulator Production Market Share by Platform (2021-2032)

Figure 45. World Professional Full Motion Flight Simulator Production Value Market Share by Platform (2021-2032)

Figure 46. World Professional Full Motion Flight Simulator Average Price by Platform (2021-2032) & (K US\$/Unit)

Figure 47. World Professional Full Motion Flight Simulator Production Value by Aircraft Type, (USD Million), 2021 & 2025 & 2032

Figure 48. World Professional Full Motion Flight Simulator Production Value Market Share by Aircraft Type in 2025

Figure 49. A320

Figure 50. B737

Figure 51. Others

Figure 52. World Professional Full Motion Flight Simulator Production Market Share by Aircraft Type (2021-2032)

Figure 53. World Professional Full Motion Flight Simulator Production Value Market Share by Aircraft Type (2021-2032)

Figure 54. World Professional Full Motion Flight Simulator Average Price by Aircraft Type (2021-2032) & (K US\$/Unit)

Figure 55. World Professional Full Motion Flight Simulator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Professional Full Motion Flight Simulator Production Value Market Share by Application in 2025

Figure 57. Civil Aviation Administration

Figure 58. Airlines

Figure 59. Military

Figure 60. World Professional Full Motion Flight Simulator Production Market Share by Application (2021-2032)

Figure 61. World Professional Full Motion Flight Simulator Production Value Market Share by Application (2021-2032)

Figure 62. World Professional Full Motion Flight Simulator Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 63. Professional Full Motion Flight Simulator Industry Chain

Figure 64. Professional Full Motion Flight Simulator Procurement Model

Figure 65. Professional Full Motion Flight Simulator Sales Model

Figure 66. Professional Full Motion Flight Simulator Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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