

Global Professional Coffee Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Professional Coffee Machine market size is expected to reach \$ 2845 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

Professional Coffee Machines (fully automatics type), which are used in the foodservice/horeca fields. Its applications include coffee shops, bakeries, offices, restaurants and hotels. In this report, it covers coffee vending machine, filter coffee machine and espresso machine product segment.

A Professional Coffee Machine refers to a high-performance, commercial-grade coffee brewing system designed for continuous, high-volume, and precise beverage preparation in professional environments such as cafés, restaurants, hotels, bakeries, convenience stores, offices, and specialty coffee shops. Compared with household coffee makers, professional units offer higher durability, stronger boilers/pumps, superior temperature and pressure stability, multiple brewing heads, automated controls, and advanced extraction technologies. They are engineered to operate all day under heavy load while maintaining consistent beverage quality.

In 2024, global Professional Coffee Machine sales volume reached approximately 3 million units, with an average global market price of around 750 US\$ per unit.

1. Global expansion of the café culture, specialty coffee consumption, and Horeca sector growth

The rapid global expansion of specialty coffee culture and the sustained growth of the Horeca (Hotel–Restaurant–Café) sector are the strongest drivers for the professional coffee machine market. Across North America, Europe, China, Southeast Asia, and the

Middle East, consumers are increasingly shifting toward premium coffee experiences, artisanal espresso drinks, and high-quality brewing standards. This has led to a surge in independent coffee shops, boutique roasters, bakery-caf?s, and franchise chains—all of which require professional coffee machines that can deliver consistent extraction, temperature stability, and high throughput. Urbanization, rising disposable income, and the rise of “third-wave coffee” further push caf? operators to upgrade from basic equipment to more advanced semi-automatic or super-automatic commercial espresso systems. As new coffee chains expand aggressively and existing chains modernize their equipment, global demand for professional machines continues to accelerate.

2. Increasing adoption of automation, super-automatic systems, and digital beverage management

Another major market driver is the growing preference for automation and digitally controlled brewing systems that reduce labor dependency and improve operational efficiency. Labor shortages, rising wages, and the need for consistent beverage quality have pushed foodservice operators—especially fast-service restaurants, hotels, convenience stores, and corporate offices—to adopt super-automatic espresso machines and bean-to-cup systems. These machines provide programmable recipes, automatic milk frothing, IoT connectivity, telemetrics, self-cleaning functions, and remote monitoring for fleet management, making them ideal for high-volume or low-skilled labor environments. Businesses increasingly recognize that automated and connected coffee machines reduce training needs, minimize waste, and ensure standardized coffee quality across multiple outlets. This digital transformation of the coffee equipment sector is a strong structural driver that continues to reshape global demand.

3. Growth of office coffee service (OCS), self-service retail, and premium convenience channels

A third major driver is the growing demand for professional coffee machines in non-traditional coffee-serving environments such as corporate office coffee service, coworking spaces, airports, hospitals, universities, petrol stations, and automated self-service retail. Businesses are investing in high-quality coffee equipment to enhance employee satisfaction, improve workplace experience, and support hybrid-work environments. At the same time, convenience stores and self-service kiosks are upgrading their beverage offerings using commercial bean-to-cup machines capable of producing caf?-quality drinks without a barista. This trend is particularly strong in Europe and East Asia, where unmanned retail and automated beverage stations are expanding rapidly. As premium convenience formats continue to grow, professional coffee machines—especially fully automatic and integrated solutions—benefit from

increasing installation volumes across these diversified end-user segments.

This report studies the global Professional Coffee Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Professional Coffee Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Professional Coffee Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Professional Coffee Machine total production and demand, 2021-2032, (K Units)

Global Professional Coffee Machine total production value, 2021-2032, (USD Million)

Global Professional Coffee Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Professional Coffee Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Professional Coffee Machine domestic production, consumption, key domestic manufacturers and share

Global Professional Coffee Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Professional Coffee Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Professional Coffee Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Professional Coffee Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DeLonghi, Jura, Philips (Saeco), Melitta, Nespresso, Panasonic, Nuova Simonelli, La Cimbali, Jofemar, Astoria, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Professional Coffee Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Professional Coffee Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Professional Coffee Machine Market, Segmentation by Type:

Coffee Vending Machine

Filter Coffee Machine

Espresso Machine

Global Professional Coffee Machine Market, Segmentation by Smart Type:

Smart Coffee Machines

Non-Smart Coffee Machines

Global Professional Coffee Machine Market, Segmentation by Product:

Automatic Espresso Machines

Super Automatic Espresso Machines

Global Professional Coffee Machine Market, Segmentation by Application:

Coffee Shops

Bakeries

Offices

Restaurants

Hotels

Companies Profiled:

DeLonghi

Jura

Philips (Saeco)

Melitta

Nespresso

Panasonic

Nuova Simonelli

La Cimbali

Jofemar

Astoria

Fiamma

Illy

Key Questions Answered:

1. How big is the global Professional Coffee Machine market?
2. What is the demand of the global Professional Coffee Machine market?
3. What is the year over year growth of the global Professional Coffee Machine market?
4. What is the production and production value of the global Professional Coffee Machine market?
5. Who are the key producers in the global Professional Coffee Machine market?
6. What are the growth factors driving the market demand?

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