

Global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging market size is expected to reach \$ 293 million by 2032, rising at a market growth of 14.3% CAGR during the forecast period (2026-2032).

Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging refer to professional technical services that support greenhouse gas emission quantification, data collection, boundary setting, emission factor matching, carbon footprint modeling, report preparation, third party verification and result declaration for pharmaceutical packaging materials, packaging components and drug packaging systems across the product life cycle. These services are typically delivered in the form of product carbon footprint assessment reports, ISO 14067 verification statements, product carbon footprint certificates, carbon label support documents, supply chain carbon data analysis and decarbonization recommendations, mainly serving pharmaceutical packaging companies, pharmaceutical companies, medical packaging suppliers, CDMOs, packaging converters and low carbon supply chain management teams.

Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging are among the earliest and most commercially actionable low carbon services in the pharmaceutical packaging supply chain. Compared with full life cycle assessment and environmental product declaration services, product carbon footprint services are more focused, mainly answering how much greenhouse gas emission is generated by a specific pharmaceutical packaging product or packaging system within a defined life cycle boundary. As a result, these services are more easily adopted in pharmaceutical procurement, supplier qualification, Scope 3 management, customer

audits and low carbon product claims.

On the demand side, pharmaceutical companies are placing stronger carbon data requirements on upstream packaging suppliers. Primary pharmaceutical packaging such as vials, ampoules, pharmaceutical glass cartridges, prefillable syringes, blister packaging, rubber stoppers, plungers and pharmaceutical plastic bottles, as well as secondary packaging such as cartons, labels and leaflets, are typical service objects for product carbon footprint projects. As multinational pharmaceutical companies advance supply chain decarbonization and green procurement, packaging suppliers increasingly need verifiable product carbon footprint reports, verification statements and carbon label support documents to demonstrate the low carbon attributes of their products.

On the supply side, the global market is mainly served by three types of providers. The first group consists of third party verification and certification bodies such as SGS, Bureau Veritas, T?V S?D, DNV, UL, BSI, LRQA and DEKRA, whose strengths lie in ISO 14067 verification capability, global networks and customer recognition. The second group includes product carbon footprint consulting and claims assurance providers such as Quantis, Anthesis, Carbon Trust and ERM CVS, which are stronger in methodology design, supply chain data processing and decarbonization recommendations. The third group includes software and data platforms such as Sphera, One Click LCA, Ecochain and Trayak, which are stronger in model reuse, data management and multi product carbon footprint calculation.

Future competition will shift from simply preparing carbon footprint reports to delivering product level carbon data that is verifiable, auditable, reusable and accepted by international customers. For pharmaceutical packaging suppliers, product carbon footprint services will not only support ESG disclosure, but will also become increasingly relevant to customer qualification, supplier scoring, tendering, material substitution and low carbon packaging comparisons. For service providers, the real barriers lie in industry emission factor databases, understanding of pharmaceutical packaging materials, supply chain data collection capability, third party verification qualifications and the ability to adapt to standards across regions.

This report studies the global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering

2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging total market, 2021-2032, (USD Million)

Global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging total market, key domestic companies, and share, (USD Million)

Global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging revenue by player, revenue and market share 2021-2026, (USD Million)

Global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging total market by Type, CAGR, 2021-2032, (USD Million)

Global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS S.A., Bureau Veritas SA, TÜV SÜD AG, TÜV Rheinland AG, DNV AS, UL Solutions Inc., BSI Group, LRQA Group Limited, DEKRA SE, RINA S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging Market, Segmentation by Type:

Product Carbon Footprint Assessment Services

Product Carbon Footprint Verification Services

Product Carbon Footprint Assessment and Verification Integrated Services

Product Carbon Footprint Assessment Support Services

Global Product Carbon Footprint Assessment and Verification Services for

Global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging Supply, Dema...

Pharmaceutical Packaging Market, Segmentation by Service Provider Type:

Global TIC and Certification Bodies

Product Carbon Footprint Consulting Firms

Software and Data Platform Providers

Regional Certification and Verification Bodies

Global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging Market, Segmentation by Application:

Primary Pharmaceutical Packaging Applications

Secondary Pharmaceutical Packaging Applications

Transport Pharmaceutical Packaging Applications

All Pharmaceutical Packaging Levels

Companies Profiled:

SGS S.A.

Bureau Veritas SA

T?V S?D AG

T?V Rheinland AG

DNV AS

UL Solutions Inc.

BSI Group

LRQA Group Limited

DEKRA SE

RINA S.p.A.

SCS Global Services

Intertek Group plc

Eurofins Scientific SE

Sphera Solutions, Inc.

One Click LCA Oy

Ecochain Technologies B.V.

Trayak LLC

EarthShift Global, LLC

Quantis

Anthesis Group

ERM CVS

The Carbon Trust

China Quality Certification Centre

CTI Certification Co., Ltd.

China Certification and Inspection Group Guangdong Co., Ltd.

Fangyuan Mark Certification Group Co., Ltd.

Guangzhou CEPREI Certification Center Service Co., Ltd.

Korea Testing Certification Institute

Korea Testing Laboratory

SIRIM QAS International Sdn. Bhd.

Key Questions Answered

1. How big is the global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging market?
2. What is the demand of the global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging market?
3. What is the year over year growth of the global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging market?
4. What is the total value of the global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging market?
5. Who are the Major Players in the global Product Carbon Footprint Assessment and Verification Services for Pharmaceutical Packaging market?
6. What are the growth factors driving the market demand?

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