

Global Procurement AI Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Procurement AI Agent market size is expected to reach \$ 5921 million by 2032, rising at a market growth of 34.2% CAGR during the forecast period (2026-2032).

A procurement AI agent is an intelligent software agent built upon technologies such as artificial intelligence (AI), large language models (LLMs), reinforcement learning, knowledge graphs, and automated execution. It is capable of acting on behalf of a procurement organization within complex, dynamic business environments to autonomously perceive needs, analyze data, formulate strategies, execute tasks, and interact with suppliers or other systems. Its core objective is to transform the traditional process-centric procurement model into an intelligent decision-making system driven by goals, data, and value.

Growth in the procurement AI agent market is primarily driven by the need for enterprises to reduce costs and enhance efficiency in procurement, automate processes, and improve supplier risk management. As procurement categories, supplier counts, and cross-regional transactions multiply, traditional manual methods?handling inquiries, price comparisons, contract reviews, order tracking, and supplier communications?have proven inefficient and prone to information gaps, delayed decision-making, and compliance risks. This has prompted enterprises to accelerate the deployment of AI agents capable of autonomously identifying procurement needs, sourcing suppliers, analyzing quotes, conducting negotiations, and executing tasks by interfacing with procurement and ERP systems. Meanwhile, fluctuations in raw material prices, supply disruptions, geopolitical tensions, and increasing regulatory requirements have also raised companies' demand for real-time risk warnings, alternative supplier recommendations, and scenario analysis capabilities. Furthermore, the maturation of technologies?including large language models, knowledge graphs, process mining,

optimization algorithms, and multi-agent orchestration?is enabling procurement AI agents to evolve from simple information retrieval and analytical support toward human-machine collaboration, limited autonomous sourcing, and execution, thereby fueling rapid growth in global market demand.

Report Scope

This report studies the global Procurement AI Agent demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Procurement AI Agent, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Procurement AI Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Procurement AI Agent total market, 2021-2032, (USD Million)

Global Procurement AI Agent total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Procurement AI Agent total market, key domestic companies, and share, (USD Million)

Global Procurement AI Agent revenue by player, revenue and market share 2021-2026, (USD Million)

Global Procurement AI Agent total market by Type, CAGR, 2021-2032, (USD Million)

Global Procurement AI Agent total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Procurement AI Agent market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAP, Oracle, Coupa, Microsoft, ServiceNow, GEP, Ivalua, IBM, Zycus, Zip, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world Procurement AI Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Procurement AI Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Procurement AI Agent Market, Segmentation by Type:

Cloud-based

On-premises

Global Procurement AI Agent Market, Segmentation by Procurement Category:

Direct Material Procurement

Indirect Material Procurement

Service and Capital Procurement

Global Procurement AI Agent Market, Segmentation by Application:

Large Enterprises

Small and Medium-sized Enterprises

Companies Profiled:

SAP

Oracle

Coupa

Microsoft

ServiceNow

GEP

Ivalua

IBM

Zycus

Zip

JAGGAER

UiPath

Workday

Fairmarkit

Keelvar

Pactum

Globality

ORO Labs

Sunyur

iFLYTEK

Key Questions Answered

1. How big is the global Procurement AI Agent market?
2. What is the demand of the global Procurement AI Agent market?
3. What is the year over year growth of the global Procurement AI Agent market?
4. What is the total value of the global Procurement AI Agent market?
5. Who are the Major Players in the global Procurement AI Agent market?
6. What are the growth factors driving the market demand?

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