

Global Processed Bentonite Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global Processed Bentonite market size was valued at USD 2434.5 million in 2022 and is forecast to a readjusted size of USD 3154.5 million by 2029 with a CAGR of 3.8% during review period.

Bentonite is the common name for naturally occurring clay that contains the active montmorillonite mineral. The special properties of montmorillonite that enable commercial applications include the sub-micron platelet structure, very high surface area (?800 m²/g), and inherent negative charge in the platelet that is counter balanced by exchangeable cations. Bentonites are typically classified as either sodium (swelling) or calcium (non-swelling) based on their interlayer exchangeable cations and ability to swell in water. Bentonites with sodium (Na⁺) ions as the predominant exchangeable cation exhibit a high swelling capability in water, whereas bentonites with calcium (Ca⁺⁺) ions as the majority exchangeable cation exhibit much lower swelling ability. Bentonite is known as the “Mineral of 1,000 Uses.” Based on our proven ability to selectively mine for specific applications and modify the surface of the mineral to deliver performance, bentonite clay has major commercial applications in foundry green sand binders, building waterproofing, cat litter, geosynthetic clay liners for environmental uses, iron ore pelletizing, drilling muds, edible oil clarification, animal feeds, and wine/juice clarification. Specialty applications of bentonite clay include asphalt emulsions, catalysts, cosmetics, paints and pharmaceuticals.

The Global Info Research report includes an overview of the development of the Processed Bentonite industry chain, the market status of Metalcasting (Processed Sodium Bentonite, Processed Calcium Bentonite), Drilling Fluid Additives (Processed Sodium Bentonite, Processed Calcium Bentonite), and key enterprises in developed

and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Processed Bentonite.

Regionally, the report analyzes the Processed Bentonite markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Processed Bentonite market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Processed Bentonite market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Processed Bentonite industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Tons), revenue generated, and market share of different by Type (e.g., Processed Sodium Bentonite, Processed Calcium Bentonite).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Processed Bentonite market.

Regional Analysis: The report involves examining the Processed Bentonite market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Processed Bentonite market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Processed Bentonite:

Company Analysis: Report covers individual Processed Bentonite manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Processed Bentonite. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Metalcasting, Drilling Fluid Additives).

Technology Analysis: Report covers specific technologies relevant to Processed Bentonite. It assesses the current state, advancements, and potential future developments in Processed Bentonite areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Processed Bentonite market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Processed Bentonite market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Processed Sodium Bentonite

Processed Calcium Bentonite

Market segment by Application

Metalcasting

Drilling Fluid Additives

Iron Ore Pelletizing

Household & Personal Care

Environmental Products & Building Materials

Pet Care (Cat Litter)

Paper & Coating

Food & Pharmaceuticals

Others

Major players covered

Minerals Technologies (Amcol)

Bentonite Performance Minerals LLC (BPM)

Clariant

Imerys (S&B)

Black Hills Bentonite LLC

Wyo-Ben Inc

Bentonite Company LLC (Russia)

Tolsa Group

Laviosa Minerals SpA

G & W Mineral Resources

Hojun Group

Ningcheng Tianyu

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China Jianping Cuican Peng Run Tu

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Star Bentonite Group

Kunimine Industries

Fenghong New Material

Zhejiang Chang'an Renheng Technology

Liufangzi Bentonite

Bentonit Uni?o

Castiglioni Pes y Cia

Canbensan

Ayd?n Bentonit

KarBen

Elementis

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Processed Bentonite product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Processed Bentonite, with price, sales, revenue and global market share of Processed Bentonite from 2018 to 2023.

Chapter 3, the Processed Bentonite competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Processed Bentonite breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Processed Bentonite market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Processed

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Chapter 14 and 15, to describe Processed Bentonite sales channel, distributors, customers, research findings and conclusion.

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