

Global Process Burners, Process Flares & Thermal Oxidizer Systems Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Process Burners, Process Flares & Thermal Oxidizer Systems market size was valued at USD 1216.4 million in 2023 and is forecast to a readjusted size of USD 1463.8 million by 2030 with a CAGR of 2.7% during review period.

Burner is a device that controls the mixing of air with a combustible fuel to produce a stable flame pattern. In the report, we focused on burners used in oil and chemical industry.

A flare system collects and discharges gas from atmospheric or pressurized process components to the atmosphere to safe locations for final release during normal operations and abnormal conditions. A flare system consists of a flare stack and pipes that feed gas to the stack. The type and amount of gas or liquids in the flare stack governs the sizing & brightness of the flare.

Thermal oxidizers reduce air pollution emissions from a variety of industrial processes. Using the principle of “thermal oxidation,” a combustion process, the contaminants within the polluted exhaust gas react with oxygen in a temperature controlled environment. The chemical oxidation reaction destroys the contaminants in the polluted exhaust gas before discharging it back into the atmosphere. What is released is an innocuous emission of CO₂, water vapor, and heat.

The major manufacturers of process burners, process flares and thermal oxidizer systems are John Zink Company, Honeywell International, Fives, Zeeco, Foster Wheeler and Durr AG. The top three manufacturers in the world account for about 30%

of the market share.

North America is the world's largest market with a market share of about 30%, followed by Europe and China, each with about 25%.

The Global Info Research report includes an overview of the development of the Process Burners, Process Flares & Thermal Oxidizer Systems industry chain, the market status of Oil and Gas (Process Burners, Process Flares), Chemical Industry (Process Burners, Process Flares), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Process Burners, Process Flares & Thermal Oxidizer Systems.

Regionally, the report analyzes the Process Burners, Process Flares & Thermal Oxidizer Systems markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Process Burners, Process Flares & Thermal Oxidizer Systems market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Process Burners, Process Flares & Thermal Oxidizer Systems market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Process Burners, Process Flares & Thermal Oxidizer Systems industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Process Burners, Process Flares).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Process Burners, Process Flares & Thermal Oxidizer Systems market.

Regional Analysis: The report involves examining the Process Burners, Process Flares

& Thermal Oxidizer Systems market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Process Burners, Process Flares & Thermal Oxidizer Systems market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Process Burners, Process Flares & Thermal Oxidizer Systems:

Company Analysis: Report covers individual Process Burners, Process Flares & Thermal Oxidizer Systems manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Process Burners, Process Flares & Thermal Oxidizer Systems. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil and Gas, Chemical Industry).

Technology Analysis: Report covers specific technologies relevant to Process Burners, Process Flares & Thermal Oxidizer Systems. It assesses the current state, advancements, and potential future developments in Process Burners, Process Flares & Thermal Oxidizer Systems areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Process Burners, Process Flares & Thermal Oxidizer Systems market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Process Burners, Process Flares & Thermal Oxidizer Systems market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Process Burners

Process Flares

Thermal Oxidizer Systems

Market segment by Application

Oil and Gas

Chemical Industry

Electricity

Others

Major players covered

JOHN ZINK COMPANY

Honeywell International

Fives

ZEECO

Foster Wheeler

D?rr AG

SAACKE Group

CSIC-711

Anguil Environmental

Process Combustion Corporation

Sunpower Group

B&W MEGTEC

TORNADO Combustion Technologies

AEREON

Bayeco

Ruichang

Torch

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Process Burners, Process Flares & Thermal Oxidizer Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Process Burners, Process Flares & Thermal Oxidizer Systems, with price, sales, revenue and global market share of Process Burners, Process Flares & Thermal Oxidizer Systems from 2019 to 2024.

Chapter 3, the Process Burners, Process Flares & Thermal Oxidizer Systems competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Process Burners, Process Flares & Thermal Oxidizer Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Process Burners, Process Flares & Thermal Oxidizer Systems market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Process Burners, Process Flares & Thermal Oxidizer Systems.

Chapter 14 and 15, to describe Process Burners, Process Flares & Thermal Oxidizer Systems sales channel, distributors, customers, research findings and conclusion.

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