

# Global Process Burners, Process Flares & Thermal Oxidizer Systems Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Process Burners, Process Flares & Thermal Oxidizer Systems market size is expected to reach \$ 1588 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

Burner is a device that controls the mixing of air with a combustible fuel to produce a stable flame pattern. In the report, we focused on burners used in oil and chemical industry.

A flare system collects and discharges gas from atmospheric or pressurized process components to the atmosphere to safe locations for final release during normal operations and abnormal conditions. A flare system consists of a flare stack and pipes that feed gas to the stack. The type and amount of gas or liquids in the flare stack governs the sizing & brightness of the flare.

Thermal oxidizers reduce air pollution emissions from a variety of industrial processes. Using the principle of “thermal oxidation,” a combustion process, the contaminants within the polluted exhaust gas react with oxygen in a temperature controlled environment. The chemical oxidation reaction destroys the contaminants in the polluted exhaust gas before discharging it back into the atmosphere. What is released is an innocuous emission of CO<sub>2</sub>, water vapor, and heat.

The major manufacturers of process burners, process flares and thermal oxidizer systems are John Zink Company, Honeywell International, Fives, Zeeco, Foster Wheeler and Durr AG. The top three manufacturers in the world account for about 30% of the market share.

North America is the world's largest market with a market share of about 30%, followed by Europe and China, each with about 25%.

This report studies the global Process Burners, Process Flares & Thermal Oxidizer Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Process Burners, Process Flares & Thermal Oxidizer Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Process Burners, Process Flares & Thermal Oxidizer Systems that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Process Burners, Process Flares & Thermal Oxidizer Systems total production and demand, 2021-2032, (K Units)

Global Process Burners, Process Flares & Thermal Oxidizer Systems total production value, 2021-2032, (USD Million)

Global Process Burners, Process Flares & Thermal Oxidizer Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Process Burners, Process Flares & Thermal Oxidizer Systems consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Process Burners, Process Flares & Thermal Oxidizer Systems domestic production, consumption, key domestic manufacturers and share

Global Process Burners, Process Flares & Thermal Oxidizer Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Process Burners, Process Flares & Thermal Oxidizer Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Process Burners, Process Flares & Thermal Oxidizer Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Process Burners, Process Flares & Thermal Oxidizer Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JOHN ZINK COMPANY, Honeywell International, Fives, ZEECO, Foster

Wheeler, Dorr AG, SAACKE Group, CSIC-711, Anguil Environmental, Process Combustion Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Process Burners, Process Flares & Thermal Oxidizer Systems market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Process Burners, Process Flares & Thermal Oxidizer Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Process Burners, Process Flares & Thermal Oxidizer Systems Market,

*Global Process Burners, Process Flares & Thermal Oxidizer Systems Supply, Demand and Key Producers, 2026-2032*

### Segmentation by Type:

Process Burners

Process Flares

Thermal Oxidizer Systems

### Global Process Burners, Process Flares & Thermal Oxidizer Systems Market, Segmentation by Application:

Oil and Gas

Chemical Industry

Electricity

Others

### Companies Profiled:

JOHN ZINK COMPANY

Honeywell International

Fives

ZEECO

Foster Wheeler

D?rr AG

SAACKE Group

CSIC-711

Anguil Environmental

Process Combustion Corporation

Sunpower Group

B&W MEGTEC

TORNADO Combustion Technologies

AEREON

Bayeco

Ruichang

Torch

**Key Questions Answered:**

1. How big is the global Process Burners, Process Flares & Thermal Oxidizer Systems market?
2. What is the demand of the global Process Burners, Process Flares & Thermal Oxidizer Systems market?
3. What is the year over year growth of the global Process Burners, Process Flares & Thermal Oxidizer Systems market?
4. What is the production and production value of the global Process Burners, Process Flares & Thermal Oxidizer Systems market?
5. Who are the key producers in the global Process Burners, Process Flares & Thermal Oxidizer Systems market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

1.1 Process Burners, Process Flares & Thermal Oxidizer Systems Introduction

1.2 World Process Burners, Process Flares & Thermal Oxidizer Systems Supply & Forecast

1.2.1 World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value (2021 & 2025 & 2032)

1.2.2 World Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2032)

1.2.3 World Process Burners, Process Flares & Thermal Oxidizer Systems Pricing Trends (2021-2032)

1.3 World Process Burners, Process Flares & Thermal Oxidizer Systems Production by Region (Based on Production Site)

1.3.1 World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value by Region (2021-2032)

1.3.2 World Process Burners, Process Flares & Thermal Oxidizer Systems Production by Region (2021-2032)

1.3.3 World Process Burners, Process Flares & Thermal Oxidizer Systems Average Price by Region (2021-2032)

1.3.4 North America Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2032)

1.3.5 Europe Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2032)

1.3.6 China Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2032)

1.3.7 Asia-Pacific Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2032)

1.3.8 Middle East & Africa Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Process Burners, Process Flares & Thermal Oxidizer Systems Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Process Burners, Process Flares & Thermal Oxidizer Systems Major Market Trends

### 2 DEMAND SUMMARY

2.1 World Process Burners, Process Flares & Thermal Oxidizer Systems Demand (2021-2032)

2.2 World Process Burners, Process Flares & Thermal Oxidizer Systems Consumption by Region

2.2.1 World Process Burners, Process Flares & Thermal Oxidizer Systems Consumption by Region (2021-2026)

2.2.2 World Process Burners, Process Flares & Thermal Oxidizer Systems Consumption Forecast by Region (2027-2032)

2.3 United States Process Burners, Process Flares & Thermal Oxidizer Systems Consumption (2021-2032)

2.4 China Process Burners, Process Flares & Thermal Oxidizer Systems Consumption (2021-2032)

2.5 Europe Process Burners, Process Flares & Thermal Oxidizer Systems Consumption (2021-2032)

2.6 Japan Process Burners, Process Flares & Thermal Oxidizer Systems Consumption (2021-2032)

2.7 South Korea Process Burners, Process Flares & Thermal Oxidizer Systems Consumption (2021-2032)

2.8 ASEAN Process Burners, Process Flares & Thermal Oxidizer Systems Consumption (2021-2032)

2.9 India Process Burners, Process Flares & Thermal Oxidizer Systems Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value by Manufacturer (2021-2026)

3.2 World Process Burners, Process Flares & Thermal Oxidizer Systems Production by Manufacturer (2021-2026)

3.3 World Process Burners, Process Flares & Thermal Oxidizer Systems Average Price by Manufacturer (2021-2026)

3.4 Process Burners, Process Flares & Thermal Oxidizer Systems Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Process Burners, Process Flares & Thermal Oxidizer Systems Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Process Burners, Process Flares & Thermal Oxidizer Systems in 2025

3.5.3 Global Concentration Ratios (CR8) for Process Burners, Process Flares &

## Thermal Oxidizer Systems in 2025

### 3.6 Process Burners, Process Flares & Thermal Oxidizer Systems Market: Overall Company Footprint Analysis

#### 3.6.1 Process Burners, Process Flares & Thermal Oxidizer Systems Market: Region Footprint

#### 3.6.2 Process Burners, Process Flares & Thermal Oxidizer Systems Market: Company Product Type Footprint

#### 3.6.3 Process Burners, Process Flares & Thermal Oxidizer Systems Market: Company Product Application Footprint

### 3.7 Competitive Environment

#### 3.7.1 Historical Structure of the Industry

#### 3.7.2 Barriers of Market Entry

#### 3.7.3 Factors of Competition

### 3.8 New Entrant and Capacity Expansion Plans

### 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

### 4.1 United States VS China: Process Burners, Process Flares & Thermal Oxidizer Systems Production Value Comparison

#### 4.1.1 United States VS China: Process Burners, Process Flares & Thermal Oxidizer Systems Production Value Comparison (2021 & 2025 & 2032)

#### 4.1.2 United States VS China: Process Burners, Process Flares & Thermal Oxidizer Systems Production Value Market Share Comparison (2021 & 2025 & 2032)

### 4.2 United States VS China: Process Burners, Process Flares & Thermal Oxidizer Systems Production Comparison

#### 4.2.1 United States VS China: Process Burners, Process Flares & Thermal Oxidizer Systems Production Comparison (2021 & 2025 & 2032)

#### 4.2.2 United States VS China: Process Burners, Process Flares & Thermal Oxidizer Systems Production Market Share Comparison (2021 & 2025 & 2032)

### 4.3 United States VS China: Process Burners, Process Flares & Thermal Oxidizer Systems Consumption Comparison

#### 4.3.1 United States VS China: Process Burners, Process Flares & Thermal Oxidizer Systems Consumption Comparison (2021 & 2025 & 2032)

#### 4.3.2 United States VS China: Process Burners, Process Flares & Thermal Oxidizer Systems Consumption Market Share Comparison (2021 & 2025 & 2032)

### 4.4 United States Based Process Burners, Process Flares & Thermal Oxidizer Systems Manufacturers and Market Share, 2021-2026

#### 4.4.1 United States Based Process Burners, Process Flares & Thermal Oxidizer

Systems Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production Value (2021-2026)

4.4.3 United States Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2026)

4.5 China Based Process Burners, Process Flares & Thermal Oxidizer Systems Manufacturers and Market Share

4.5.1 China Based Process Burners, Process Flares & Thermal Oxidizer Systems Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production Value (2021-2026)

4.5.3 China Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2026)

4.6 Rest of World Based Process Burners, Process Flares & Thermal Oxidizer Systems Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Process Burners, Process Flares & Thermal Oxidizer Systems Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Process Burners, Process Flares & Thermal Oxidizer Systems Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Process Burners

5.2.2 Process Flares

5.2.3 Thermal Oxidizer Systems

5.3 Market Segment by Type

5.3.1 World Process Burners, Process Flares & Thermal Oxidizer Systems Production by Type (2021-2032)

5.3.2 World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value by Type (2021-2032)

5.3.3 World Process Burners, Process Flares & Thermal Oxidizer Systems Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY APPLICATION**

6.1 World Process Burners, Process Flares & Thermal Oxidizer Systems Market Size  
Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Oil and Gas

6.2.2 Chemical Industry

6.2.3 Electricity

6.2.4 Others

6.3 Market Segment by Application

6.3.1 World Process Burners, Process Flares & Thermal Oxidizer Systems Production  
by Application (2021-2032)

6.3.2 World Process Burners, Process Flares & Thermal Oxidizer Systems Production  
Value by Application (2021-2032)

6.3.3 World Process Burners, Process Flares & Thermal Oxidizer Systems Average  
Price by Application (2021-2032)

## **7 COMPANY PROFILES**

7.1 JOHN ZINK COMPANY

7.1.1 JOHN ZINK COMPANY Details

7.1.2 JOHN ZINK COMPANY Major Business

7.1.3 JOHN ZINK COMPANY Process Burners, Process Flares & Thermal Oxidizer  
Systems Product and Services

7.1.4 JOHN ZINK COMPANY Process Burners, Process Flares & Thermal Oxidizer  
Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 JOHN ZINK COMPANY Recent Developments/Updates

7.1.6 JOHN ZINK COMPANY Competitive Strengths & Weaknesses

7.2 Honeywell International

7.2.1 Honeywell International Details

7.2.2 Honeywell International Major Business

7.2.3 Honeywell International Process Burners, Process Flares & Thermal Oxidizer  
Systems Product and Services

7.2.4 Honeywell International Process Burners, Process Flares & Thermal Oxidizer  
Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Honeywell International Recent Developments/Updates

7.2.6 Honeywell International Competitive Strengths & Weaknesses

7.3 Fives

7.3.1 Fives Details

7.3.2 Fives Major Business

7.3.3 Fives Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

7.3.4 Fives Process Burners, Process Flares & Thermal Oxidizer Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Fives Recent Developments/Updates

7.3.6 Fives Competitive Strengths & Weaknesses

7.4 ZEECO

7.4.1 ZEECO Details

7.4.2 ZEECO Major Business

7.4.3 ZEECO Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

7.4.4 ZEECO Process Burners, Process Flares & Thermal Oxidizer Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 ZEECO Recent Developments/Updates

7.4.6 ZEECO Competitive Strengths & Weaknesses

7.5 Foster Wheeler

7.5.1 Foster Wheeler Details

7.5.2 Foster Wheeler Major Business

7.5.3 Foster Wheeler Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

7.5.4 Foster Wheeler Process Burners, Process Flares & Thermal Oxidizer Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 Foster Wheeler Recent Developments/Updates

7.5.6 Foster Wheeler Competitive Strengths & Weaknesses

7.6 D?rr AG

7.6.1 D?rr AG Details

7.6.2 D?rr AG Major Business

7.6.3 D?rr AG Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

7.6.4 D?rr AG Process Burners, Process Flares & Thermal Oxidizer Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 D?rr AG Recent Developments/Updates

7.6.6 D?rr AG Competitive Strengths & Weaknesses

7.7 SAACKE Group

7.7.1 SAACKE Group Details

7.7.2 SAACKE Group Major Business

7.7.3 SAACKE Group Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

7.7.4 SAACKE Group Process Burners, Process Flares & Thermal Oxidizer Systems

Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 SAACKE Group Recent Developments/Updates

7.7.6 SAACKE Group Competitive Strengths & Weaknesses

7.8 CSIC-711

7.8.1 CSIC-711 Details

7.8.2 CSIC-711 Major Business

7.8.3 CSIC-711 Process Burners, Process Flares & Thermal Oxidizer Systems

Product and Services

7.8.4 CSIC-711 Process Burners, Process Flares & Thermal Oxidizer Systems

Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 CSIC-711 Recent Developments/Updates

7.8.6 CSIC-711 Competitive Strengths & Weaknesses

7.9 Anguil Environmental

7.9.1 Anguil Environmental Details

7.9.2 Anguil Environmental Major Business

7.9.3 Anguil Environmental Process Burners, Process Flares & Thermal Oxidizer

Systems Product and Services

7.9.4 Anguil Environmental Process Burners, Process Flares & Thermal Oxidizer

Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 Anguil Environmental Recent Developments/Updates

7.9.6 Anguil Environmental Competitive Strengths & Weaknesses

7.10 Process Combustion Corporation

7.10.1 Process Combustion Corporation Details

7.10.2 Process Combustion Corporation Major Business

7.10.3 Process Combustion Corporation Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

7.10.4 Process Combustion Corporation Process Burners, Process Flares & Thermal Oxidizer Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.10.5 Process Combustion Corporation Recent Developments/Updates

7.10.6 Process Combustion Corporation Competitive Strengths & Weaknesses

7.11 Sunpower Group

7.11.1 Sunpower Group Details

7.11.2 Sunpower Group Major Business

7.11.3 Sunpower Group Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

7.11.4 Sunpower Group Process Burners, Process Flares & Thermal Oxidizer Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Sunpower Group Recent Developments/Updates

- 7.11.6 Sunpower Group Competitive Strengths & Weaknesses
- 7.12 B&W MEGTEC
  - 7.12.1 B&W MEGTEC Details
  - 7.12.2 B&W MEGTEC Major Business
  - 7.12.3 B&W MEGTEC Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services
  - 7.12.4 B&W MEGTEC Process Burners, Process Flares & Thermal Oxidizer Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.12.5 B&W MEGTEC Recent Developments/Updates
  - 7.12.6 B&W MEGTEC Competitive Strengths & Weaknesses
- 7.13 TORNADO Combustion Technologies
  - 7.13.1 TORNADO Combustion Technologies Details
  - 7.13.2 TORNADO Combustion Technologies Major Business
  - 7.13.3 TORNADO Combustion Technologies Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services
  - 7.13.4 TORNADO Combustion Technologies Process Burners, Process Flares & Thermal Oxidizer Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.13.5 TORNADO Combustion Technologies Recent Developments/Updates
  - 7.13.6 TORNADO Combustion Technologies Competitive Strengths & Weaknesses
- 7.14 AEREON
  - 7.14.1 AEREON Details
  - 7.14.2 AEREON Major Business
  - 7.14.3 AEREON Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services
  - 7.14.4 AEREON Process Burners, Process Flares & Thermal Oxidizer Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.14.5 AEREON Recent Developments/Updates
  - 7.14.6 AEREON Competitive Strengths & Weaknesses
- 7.15 Bayeco
  - 7.15.1 Bayeco Details
  - 7.15.2 Bayeco Major Business
  - 7.15.3 Bayeco Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services
  - 7.15.4 Bayeco Process Burners, Process Flares & Thermal Oxidizer Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.15.5 Bayeco Recent Developments/Updates
  - 7.15.6 Bayeco Competitive Strengths & Weaknesses
- 7.16 Ruichang

- 7.16.1 Ruichang Details
- 7.16.2 Ruichang Major Business
- 7.16.3 Ruichang Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services
- 7.16.4 Ruichang Process Burners, Process Flares & Thermal Oxidizer Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.16.5 Ruichang Recent Developments/Updates
- 7.16.6 Ruichang Competitive Strengths & Weaknesses
- 7.17 Torch
  - 7.17.1 Torch Details
  - 7.17.2 Torch Major Business
  - 7.17.3 Torch Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services
  - 7.17.4 Torch Process Burners, Process Flares & Thermal Oxidizer Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.17.5 Torch Recent Developments/Updates
  - 7.17.6 Torch Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 Process Burners, Process Flares & Thermal Oxidizer Systems Industry Chain
- 8.2 Process Burners, Process Flares & Thermal Oxidizer Systems Upstream Analysis
  - 8.2.1 Process Burners, Process Flares & Thermal Oxidizer Systems Core Raw Materials
  - 8.2.2 Main Manufacturers of Process Burners, Process Flares & Thermal Oxidizer Systems Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Process Burners, Process Flares & Thermal Oxidizer Systems Production Mode
- 8.6 Process Burners, Process Flares & Thermal Oxidizer Systems Procurement Model
- 8.7 Process Burners, Process Flares & Thermal Oxidizer Systems Industry Sales Model and Sales Channels
  - 8.7.1 Process Burners, Process Flares & Thermal Oxidizer Systems Sales Model
  - 8.7.2 Process Burners, Process Flares & Thermal Oxidizer Systems Typical Distributors

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value Market Share by Region (2021-2026)
- Table 5. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value Market Share by Region (2027-2032)
- Table 6. World Process Burners, Process Flares & Thermal Oxidizer Systems Production by Region (2021-2026) & (K Units)
- Table 7. World Process Burners, Process Flares & Thermal Oxidizer Systems Production by Region (2027-2032) & (K Units)
- Table 8. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Market Share by Region (2021-2026)
- Table 9. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Market Share by Region (2027-2032)
- Table 10. World Process Burners, Process Flares & Thermal Oxidizer Systems Average Price by Region (2021-2026) & (USD/Unit)
- Table 11. World Process Burners, Process Flares & Thermal Oxidizer Systems Average Price by Region (2027-2032) & (USD/Unit)
- Table 12. Process Burners, Process Flares & Thermal Oxidizer Systems Major Market Trends
- Table 13. World Process Burners, Process Flares & Thermal Oxidizer Systems Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Process Burners, Process Flares & Thermal Oxidizer Systems Consumption by Region (2021-2026) & (K Units)
- Table 15. World Process Burners, Process Flares & Thermal Oxidizer Systems Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Process Burners, Process Flares & Thermal Oxidizer Systems Producers in 2025
- Table 18. World Process Burners, Process Flares & Thermal Oxidizer Systems

Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Process Burners, Process Flares & Thermal Oxidizer Systems Producers in 2025

Table 20. World Process Burners, Process Flares & Thermal Oxidizer Systems Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Process Burners, Process Flares & Thermal Oxidizer Systems Company Evaluation Quadrant

Table 22. World Process Burners, Process Flares & Thermal Oxidizer Systems Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Process Burners, Process Flares & Thermal Oxidizer Systems Production Site of Key Manufacturer

Table 24. Process Burners, Process Flares & Thermal Oxidizer Systems Market: Company Product Type Footprint

Table 25. Process Burners, Process Flares & Thermal Oxidizer Systems Market: Company Product Application Footprint

Table 26. Process Burners, Process Flares & Thermal Oxidizer Systems Competitive Factors

Table 27. Process Burners, Process Flares & Thermal Oxidizer Systems New Entrant and Capacity Expansion Plans

Table 28. Process Burners, Process Flares & Thermal Oxidizer Systems Mergers & Acquisitions Activity

Table 29. United States VS China Process Burners, Process Flares & Thermal Oxidizer Systems Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Process Burners, Process Flares & Thermal Oxidizer Systems Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Process Burners, Process Flares & Thermal Oxidizer Systems Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Process Burners, Process Flares & Thermal Oxidizer Systems Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production Market Share (2021-2026)

Table 37. China Based Process Burners, Process Flares & Thermal Oxidizer Systems Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production Market Share (2021-2026)

Table 42. Rest of World Based Process Burners, Process Flares & Thermal Oxidizer Systems Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production Market Share (2021-2026)

Table 47. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Process Burners, Process Flares & Thermal Oxidizer Systems Production by Type (2021-2026) & (K Units)

Table 49. World Process Burners, Process Flares & Thermal Oxidizer Systems Production by Type (2027-2032) & (K Units)

Table 50. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value by Type (2021-2026) & (USD Million)

Table 51. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value by Type (2027-2032) & (USD Million)

Table 52. World Process Burners, Process Flares & Thermal Oxidizer Systems Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Process Burners, Process Flares & Thermal Oxidizer Systems Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Process Burners, Process Flares & Thermal Oxidizer Systems Production by Application (2021-2026) & (K Units)

Table 56. World Process Burners, Process Flares & Thermal Oxidizer Systems Production by Application (2027-2032) & (K Units)

Table 57. World Process Burners, Process Flares & Thermal Oxidizer Systems

Production Value by Application (2021-2026) & (USD Million)

Table 58. World Process Burners, Process Flares & Thermal Oxidizer Systems

Production Value by Application (2027-2032) & (USD Million)

Table 59. World Process Burners, Process Flares & Thermal Oxidizer Systems Average Price by Application (2021-2026) & (USD/Unit)

Table 60. World Process Burners, Process Flares & Thermal Oxidizer Systems Average Price by Application (2027-2032) & (USD/Unit)

Table 61. JOHN ZINK COMPANY Basic Information, Manufacturing Base and Competitors

Table 62. JOHN ZINK COMPANY Major Business

Table 63. JOHN ZINK COMPANY Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

Table 64. JOHN ZINK COMPANY Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. JOHN ZINK COMPANY Recent Developments/Updates

Table 66. JOHN ZINK COMPANY Competitive Strengths & Weaknesses

Table 67. Honeywell International Basic Information, Manufacturing Base and Competitors

Table 68. Honeywell International Major Business

Table 69. Honeywell International Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

Table 70. Honeywell International Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Honeywell International Recent Developments/Updates

Table 72. Honeywell International Competitive Strengths & Weaknesses

Table 73. Fives Basic Information, Manufacturing Base and Competitors

Table 74. Fives Major Business

Table 75. Fives Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

Table 76. Fives Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Fives Recent Developments/Updates

Table 78. Fives Competitive Strengths & Weaknesses

Table 79. ZEECO Basic Information, Manufacturing Base and Competitors

Table 80. ZEECO Major Business

Table 81. ZEECO Process Burners, Process Flares & Thermal Oxidizer Systems

**Product and Services**

Table 82. ZEECO Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. ZEECO Recent Developments/Updates

Table 84. ZEECO Competitive Strengths & Weaknesses

Table 85. Foster Wheeler Basic Information, Manufacturing Base and Competitors

Table 86. Foster Wheeler Major Business

Table 87. Foster Wheeler Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

Table 88. Foster Wheeler Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Foster Wheeler Recent Developments/Updates

Table 90. Foster Wheeler Competitive Strengths & Weaknesses

Table 91. Dorr AG Basic Information, Manufacturing Base and Competitors

Table 92. Dorr AG Major Business

Table 93. Dorr AG Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

Table 94. Dorr AG Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Dorr AG Recent Developments/Updates

Table 96. Dorr AG Competitive Strengths & Weaknesses

Table 97. SAACKE Group Basic Information, Manufacturing Base and Competitors

Table 98. SAACKE Group Major Business

Table 99. SAACKE Group Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

Table 100. SAACKE Group Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. SAACKE Group Recent Developments/Updates

Table 102. SAACKE Group Competitive Strengths & Weaknesses

Table 103. CSIC-711 Basic Information, Manufacturing Base and Competitors

Table 104. CSIC-711 Major Business

Table 105. CSIC-711 Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

Table 106. CSIC-711 Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)

Table 107. CSIC-711 Recent Developments/Updates

Table 108. CSIC-711 Competitive Strengths & Weaknesses

Table 109. Anguil Environmental Basic Information, Manufacturing Base and Competitors

Table 110. Anguil Environmental Major Business

Table 111. Anguil Environmental Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

Table 112. Anguil Environmental Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Anguil Environmental Recent Developments/Updates

Table 114. Anguil Environmental Competitive Strengths & Weaknesses

Table 115. Process Combustion Corporation Basic Information, Manufacturing Base and Competitors

Table 116. Process Combustion Corporation Major Business

Table 117. Process Combustion Corporation Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

Table 118. Process Combustion Corporation Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Process Combustion Corporation Recent Developments/Updates

Table 120. Process Combustion Corporation Competitive Strengths & Weaknesses

Table 121. Sunpower Group Basic Information, Manufacturing Base and Competitors

Table 122. Sunpower Group Major Business

Table 123. Sunpower Group Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

Table 124. Sunpower Group Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Sunpower Group Recent Developments/Updates

Table 126. Sunpower Group Competitive Strengths & Weaknesses

Table 127. B&W MEGTEC Basic Information, Manufacturing Base and Competitors

Table 128. B&W MEGTEC Major Business

Table 129. B&W MEGTEC Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services

Table 130. B&W MEGTEC Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 131. B&W MEGTEC Recent Developments/Updates
- Table 132. B&W MEGTEC Competitive Strengths & Weaknesses
- Table 133. TORNADO Combustion Technologies Basic Information, Manufacturing Base and Competitors
- Table 134. TORNADO Combustion Technologies Major Business
- Table 135. TORNADO Combustion Technologies Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services
- Table 136. TORNADO Combustion Technologies Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. TORNADO Combustion Technologies Recent Developments/Updates
- Table 138. TORNADO Combustion Technologies Competitive Strengths & Weaknesses
- Table 139. AEREON Basic Information, Manufacturing Base and Competitors
- Table 140. AEREON Major Business
- Table 141. AEREON Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services
- Table 142. AEREON Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. AEREON Recent Developments/Updates
- Table 144. AEREON Competitive Strengths & Weaknesses
- Table 145. Bayeco Basic Information, Manufacturing Base and Competitors
- Table 146. Bayeco Major Business
- Table 147. Bayeco Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services
- Table 148. Bayeco Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Bayeco Recent Developments/Updates
- Table 150. Bayeco Competitive Strengths & Weaknesses
- Table 151. Ruichang Basic Information, Manufacturing Base and Competitors
- Table 152. Ruichang Major Business
- Table 153. Ruichang Process Burners, Process Flares & Thermal Oxidizer Systems Product and Services
- Table 154. Ruichang Process Burners, Process Flares & Thermal Oxidizer Systems Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. Ruichang Recent Developments/Updates
- Table 156. Ruichang Competitive Strengths & Weaknesses

Table 157. Torch Basic Information, Manufacturing Base and Competitors

Table 158. Torch Major Business

Table 159. Torch Process Burners, Process Flares & Thermal Oxidizer Systems  
Product and Services

Table 160. Torch Process Burners, Process Flares & Thermal Oxidizer Systems  
Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin  
and Market Share (2021-2026)

Table 161. Torch Recent Developments/Updates

Table 162. Torch Competitive Strengths & Weaknesses

Table 163. Global Key Players of Process Burners, Process Flares & Thermal Oxidizer  
Systems Upstream (Raw Materials)

Table 164. Global Process Burners, Process Flares & Thermal Oxidizer Systems  
Typical Customers

Table 165. Process Burners, Process Flares & Thermal Oxidizer Systems Typical  
Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Process Burners, Process Flares & Thermal Oxidizer Systems Picture

Figure 2. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2032) & (K Units)

Figure 5. World Process Burners, Process Flares & Thermal Oxidizer Systems Average Price (2021-2032) & (USD/Unit)

Figure 6. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value Market Share by Region (2021-2032)

Figure 7. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Market Share by Region (2021-2032)

Figure 8. North America Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2032) & (K Units)

Figure 9. Europe Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2032) & (K Units)

Figure 10. China Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2032) & (K Units)

Figure 11. Asia-Pacific Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2032) & (K Units)

Figure 12. Middle East & Africa Process Burners, Process Flares & Thermal Oxidizer Systems Production (2021-2032) & (K Units)

Figure 13. Process Burners, Process Flares & Thermal Oxidizer Systems Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Process Burners, Process Flares & Thermal Oxidizer Systems Consumption (2021-2032) & (K Units)

Figure 16. World Process Burners, Process Flares & Thermal Oxidizer Systems Consumption Market Share by Region (2021-2032)

Figure 17. United States Process Burners, Process Flares & Thermal Oxidizer Systems Consumption (2021-2032) & (K Units)

Figure 18. China Process Burners, Process Flares & Thermal Oxidizer Systems Consumption (2021-2032) & (K Units)

Figure 19. Europe Process Burners, Process Flares & Thermal Oxidizer Systems

Consumption (2021-2032) & (K Units)

Figure 20. Japan Process Burners, Process Flares & Thermal Oxidizer Systems

Consumption (2021-2032) & (K Units)

Figure 21. South Korea Process Burners, Process Flares & Thermal Oxidizer Systems

Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Process Burners, Process Flares & Thermal Oxidizer Systems

Consumption (2021-2032) & (K Units)

Figure 23. India Process Burners, Process Flares & Thermal Oxidizer Systems

Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Process Burners, Process Flares & Thermal Oxidizer Systems by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Process Burners, Process Flares & Thermal Oxidizer Systems Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Process Burners, Process Flares & Thermal Oxidizer Systems Markets in 2025

Figure 27. United States VS China: Process Burners, Process Flares & Thermal Oxidizer Systems Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Process Burners, Process Flares & Thermal Oxidizer Systems Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Process Burners, Process Flares & Thermal Oxidizer Systems Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production Market Share 2025

Figure 31. China Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Process Burners, Process Flares & Thermal Oxidizer Systems Production Market Share 2025

Figure 33. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value Market Share by Type in 2025

Figure 35. Process Burners

Figure 36. Process Flares

Figure 37. Thermal Oxidizer Systems

Figure 38. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Market Share by Type (2021-2032)

Figure 39. World Process Burners, Process Flares & Thermal Oxidizer Systems Production Value Market Share by Type (2021-2032)

Figure 40. World Process Burners, Process Flares & Thermal Oxidizer Systems

Average Price by Type (2021-2032) & (USD/Unit)

Figure 41. World Process Burners, Process Flares & Thermal Oxidizer Systems  
Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 42. World Process Burners, Process Flares & Thermal Oxidizer Systems  
Production Value Market Share by Application in 2025

Figure 43. Oil and Gas

Figure 44. Chemical Industry

Figure 45. Electricity

Figure 46. Others

Figure 47. World Process Burners, Process Flares & Thermal Oxidizer Systems  
Production Market Share by Application (2021-2032)

Figure 48. World Process Burners, Process Flares & Thermal Oxidizer Systems  
Production Value Market Share by Application (2021-2032)

Figure 49. World Process Burners, Process Flares & Thermal Oxidizer Systems  
Average Price by Application (2021-2032) & (USD/Unit)

Figure 50. Process Burners, Process Flares & Thermal Oxidizer Systems Industry  
Chain

Figure 51. Process Burners, Process Flares & Thermal Oxidizer Systems Procurement  
Model

Figure 52. Process Burners, Process Flares & Thermal Oxidizer Systems Sales Model

Figure 53. Process Burners, Process Flares & Thermal Oxidizer Systems Sales  
Channels, Direct Sales, and Distribution

Figure 54. Methodology

Figure 55. Research Process and Data Source

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