

Global Process Automation Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Process Automation market size was valued at US\$ 249704 million in 2025 and is forecast to a readjusted size of US\$ 370826 million by 2032 with a CAGR of 5.7% during review period.

Process Automation is moving from isolated task automation to end-to-end orchestration that connects the shop floor with enterprise operations. The product boundary typically spans real-time OT assets (PLC/DCS, motion control, sensing, and industrial edge) and higher-layer capabilities such as integration and workflow orchestration, business rules, RPA, and intelligent document processing, with process mining and audit trails enabling continuous improvement and compliance. Commercial success increasingly depends on turning critical operating pathways into standardized, measurable, and reusable ?digital process assets? rather than one-off automation scripts.

Market concentration remains limited, but leadership advantages are compounding. The Top 5 vendors account for ~26.4% in 2025 and the Top 10 for ~41.0%, indicating a large addressable long tail alongside clear scale benefits at the top end. Leaders differentiate through installed-base control systems, engineering toolchains, vertical know-how, and global delivery capacity, while smaller players compete on niche categories, local channels, and faster implementation cycles. Continued portfolio consolidation around data platforms, orchestration, and cybersecurity is likely to raise the ?solution-to-outcome? certainty that buyers increasingly demand.

Geographically, the structure is best described as ?Asia-Pacific volume, Western value capture?. Asia-Pacific leads in 2025 with ~39.5% share and is poised to gain further share with capacity additions and electronics/new-energy investment. North America?s

growth skews toward software licensing, subscriptions, and operations services rather than pure hardware expansion, while Europe maintains balanced momentum across discrete and process industries and accelerates IT/OT convergence initiatives. Go-to-market implications diverge: Asia-Pacific requires stronger localization and cost structure, whereas North America/Europe requires sharper value-based pricing and compliance-grade delivery.

By offering type, the mix is progressively shifting toward software and services. Hardware/software/solutions & services are ~55.5%/25.7%/18.8% in 2025, and by 2032F hardware remains the largest pool but declines to ~51.6%, while solutions & services grow materially faster than hardware. Monetization is also evolving from device points toward workflow instances, runtime consumption, and SLA-linked outcomes, which elevates the importance of observability, capacity governance, and lifecycle operations.

By end-market, core demand is anchored in process-intensive industries, while new digital infrastructure creates faster-growing pockets. In 2025, the largest vertical pools collectively contribute ~58% of revenue, reinforcing the high bar for safety, continuity, and quality management. Meanwhile, Data Centers/Cloud and Electronics/Semiconductors exhibit higher 2026-2032 growth elasticity, pulling Process Automation toward real-time data pipelines, energy-efficiency optimization, and automated ops orchestration.

Trends and recommendations converge on open, intelligent, and governable automation. On the supply side, priority should be given to strengthening orchestration and integration layers, building reusable components on open interfaces and industrial data models, and embedding OT-security requirements (e.g., IEC 62443-aligned controls) into both product and delivery playbooks; commercially, vertical templates, standardized delivery, and subscription services improve repeatability and increase the ability to capture long-tail expansion. On the demand side, the best ROI path is to start with high-frequency, measurable, cross-system workflows in the largest vertical pools and to pre-build edge-cloud collaboration and AI-assisted capabilities for high-growth scenarios such as data centers and semiconductors, ensuring Process Automation investments translate into sustainable productivity gains and risk reduction.

This report is a detailed and comprehensive analysis for global Process Automation market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Process Automation market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Process Automation market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Process Automation market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Process Automation market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Process Automation

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Process Automation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, Schneider Electric, ABB, Mitsubishi Electric, Rockwell Automation, Hitachi, Emerson, Bosch, Honeywell, Valmet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Process Automation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hardware

Software

Solution and Service

Market segment by User

Enterprise

Government

Market segment by Automation

Fixed Automation

Programmable Automation

Flexible Automation

Market segment by Application

Chemicals, Petrochemicals, Oil & Gas

Automotive & Transportation

Food, Beverage & Consumer Packaged Goods (CPG)

Pharmaceuticals, Biotechnology, Life Sciences & Medical

Logistics, Warehousing, Marine & Ports

Mining, Metals, Cement & Glass

Pulp, Paper, Tissue & Industrial Packaging

Electronics, 3C, Semiconductor & Photovoltaic

Lithium Battery & Energy Storage

Power Generation & Utilities

Buildings, Construction, HVAC & Smart Infrastructure

Data Centers, Cloud & Telecom

Water & Wastewater Treatment

Aerospace & Defense

Others

Market segment by players, this report covers

Siemens

Schneider Electric

ABB

Mitsubishi Electric

Rockwell Automation

Hitachi

Emerson

Bosch

Honeywell

Valmet

FANUC

Danaher

KUKA (Midea)

Keyence

Endress+Hauser

Phoenix Contact

Omron

Delta Electronics

Fuji Electric

Shenzhen Inovance Technology

Yokogawa Electric

SAP

LS Electric

Pegasystems

IBM

GE

Oracle

Parker Hannifin

Pepperl+Fuchs

FFT Produktionssysteme (Fosun International)

Kollmorgen (Regal Rexnord)

Orise

Wolong Electric Group

HollySys

Leadshine Technology

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Process Automation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Process Automation, with revenue, gross margin,

and global market share of Process Automation from 2021 to 2026.

Chapter 3, the Process Automation competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Process Automation market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Process Automation.

Chapter 13, to describe Process Automation research findings and conclusion.

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