

Global Process Automation Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFE12B4BD32CEN.html>

Date: April 2026

Pages: 201

Price: US\$ 4,480.00 (Single User License)

ID: GFE12B4BD32CEN

Abstracts

The global Process Automation market size is expected to reach \$ 370826 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Process Automation is moving from isolated task automation to end-to-end orchestration that connects the shop floor with enterprise operations. The product boundary typically spans real-time OT assets (PLC/DCS, motion control, sensing, and industrial edge) and higher-layer capabilities such as integration and workflow orchestration, business rules, RPA, and intelligent document processing, with process mining and audit trails enabling continuous improvement and compliance. Commercial success increasingly depends on turning critical operating pathways into standardized, measurable, and reusable ?digital process assets? rather than one-off automation scripts.

Market concentration remains limited, but leadership advantages are compounding. The Top 5 vendors account for ~26.4% in 2025 and the Top 10 for ~41.0%, indicating a large addressable long tail alongside clear scale benefits at the top end. Leaders differentiate through installed-base control systems, engineering toolchains, vertical know-how, and global delivery capacity, while smaller players compete on niche categories, local channels, and faster implementation cycles. Continued portfolio consolidation around data platforms, orchestration, and cybersecurity is likely to raise the ?solution-to-outcome? certainty that buyers increasingly demand.

Geographically, the structure is best described as ?Asia-Pacific volume, Western value capture?. Asia-Pacific leads in 2025 with ~39.5% share and is poised to gain further share with capacity additions and electronics/new-energy investment. North America?s growth skews toward software licensing, subscriptions, and operations services rather

than pure hardware expansion, while Europe maintains balanced momentum across discrete and process industries and accelerates IT/OT convergence initiatives. Go-to-market implications diverge: Asia-Pacific requires stronger localization and cost structure, whereas North America/Europe requires sharper value-based pricing and compliance-grade delivery.

By offering type, the mix is progressively shifting toward software and services. Hardware/software/solutions & services are ~55.5%/25.7%/18.8% in 2025, and by 2032F hardware remains the largest pool but declines to ~51.6%, while solutions & services grow materially faster than hardware. Monetization is also evolving from device points toward workflow instances, runtime consumption, and SLA-linked outcomes, which elevates the importance of observability, capacity governance, and lifecycle operations.

By end-market, core demand is anchored in process-intensive industries, while new digital infrastructure creates faster-growing pockets. In 2025, the largest vertical pools collectively contribute ~58% of revenue, reinforcing the high bar for safety, continuity, and quality management. Meanwhile, Data Centers/Cloud and Electronics/Semiconductors exhibit higher 2026?2032 growth elasticity, pulling Process Automation toward real-time data pipelines, energy-efficiency optimization, and automated ops orchestration.

Trends and recommendations converge on ?open, intelligent, and governable automation?. On the supply side, priority should be given to strengthening orchestration and integration layers, building reusable components on open interfaces and industrial data models, and embedding OT-security requirements (e.g., IEC 62443-aligned controls) into both product and delivery playbooks; commercially, vertical templates, standardized delivery, and subscription services improve repeatability and increase the ability to capture long-tail expansion. On the demand side, the best ROI path is to start with high-frequency, measurable, cross-system workflows in the largest vertical pools and to pre-build edge?cloud collaboration and AI-assisted capabilities for high-growth scenarios such as data centers and semiconductors, ensuring Process Automation investments translate into sustainable productivity gains and risk reduction.

This report studies the global Process Automation demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Process Automation, and provides market size (US\$ million) and Year-over-Year (YoY) growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Process Automation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Process Automation total market, 2021-2032, (USD Million)

Global Process Automation total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Process Automation total market, key domestic companies, and share, (USD Million)

Global Process Automation revenue by player, revenue and market share 2021-2026, (USD Million)

Global Process Automation total market by Type, CAGR, 2021-2032, (USD Million)

Global Process Automation total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Process Automation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, Schneider Electric, ABB, Mitsubishi Electric, Rockwell Automation, Hitachi, Emerson, Bosch, Honeywell, Valmet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Process Automation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Process Automation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Process Automation Market, Segmentation by Type:

Hardware

Software

Solution and Service

Global Process Automation Market, Segmentation by User:

Enterprise

Government

Global Process Automation Market, Segmentation by Automation:

Fixed Automation

Programmable Automation

Flexible Automation

Global Process Automation Market, Segmentation by Application:

Chemicals, Petrochemicals, Oil & Gas

Automotive & Transportation

Food, Beverage & Consumer Packaged Goods (CPG)

Pharmaceuticals, Biotechnology, Life Sciences & Medical

Logistics, Warehousing, Marine & Ports

Mining, Metals, Cement & Glass

Pulp, Paper, Tissue & Industrial Packaging

Electronics, 3C, Semiconductor & Photovoltaic

Lithium Battery & Energy Storage

Power Generation & Utilities

Buildings, Construction, HVAC & Smart Infrastructure

Data Centers, Cloud & Telecom

Water & Wastewater Treatment

Aerospace & Defense

Others

Companies Profiled:

Siemens

Schneider Electric

ABB

Mitsubishi Electric

Rockwell Automation

Hitachi

Emerson

Bosch

Honeywell

Valmet

FANUC

Danaher

KUKA (Midea)

Keyence

Endress+Hauser

Phoenix Contact

Omron

Delta Electronics

Fuji Electric

Shenzhen Inovance Technology

Yokogawa Electric

SAP

LS Electric

Pegasystems

IBM

GE

Oracle

Parker Hannifin

Pepperl+Fuchs

FFT Produktionssysteme (Fosun International)

Kollmorgen (Regal Rexnord)

Orise

Wolong Electric Group

HollySys

Leadshine Technology

Key Questions Answered

1. How big is the global Process Automation market?
2. What is the demand of the global Process Automation market?
3. What is the year over year growth of the global Process Automation market?
4. What is the total value of the global Process Automation market?
5. Who are the Major Players in the global Process Automation market?
6. What are the growth factors driving the market demand?

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