

Global Procalcitonin (PCT) Assay Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Procalcitonin (PCT) Assay market size is expected to reach \$ 666 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Procalcitonin (PCT) Assay is an in vitro diagnostic test used to quantitatively measure procalcitonin levels in serum, plasma, or whole blood specimens to aid in the risk assessment, diagnosis, and monitoring of patients with suspected sepsis. PCT is a biomarker that increases significantly during bacterial infections but remains low during viral infections or inflammatory responses, making it highly specific for bacterial sepsis.

The upstream segment includes raw material suppliers of monoclonal antibodies, latex particles, chemiluminescent substrates, fluorescent labels, microplates, and other immunoassay components. The midstream segment encompasses IVD assay development, manufacturing, regulatory approval (FDA 510(k), CE marking, NMPA registration), and quality control performed by diagnostic manufacturers. PCT assays are categorized by technology platform into chemiluminescent immunoassay (CLIA), enzyme-linked fluorescent assay (ELFA), fluorescence immunochromatography (POCT), and enzyme-linked immunosorbent assay (ELISA); by sample type into serum, plasma, and whole blood assays; by application into sepsis risk assessment, antibiotic therapy guidance, and prognostic monitoring.

The downstream segment serves hospital clinical laboratories, ICUs, emergency departments, and reference labs through direct sales, distributors, and group purchasing organizations.

The global average selling price for procalcitonin assays is approximately US\$10.50 per test, with annual sales volume reaching 34,800k tests in 2025. The industry maintains

gross margins between 40% and 65%, reflecting the high-value nature of critical care diagnostics and ongoing technology premium.

The global procalcitonin (PCT) assay market is experiencing accelerated growth, driven by increasing awareness of antimicrobial stewardship, rising incidence of sepsis worldwide, and the expanding clinical utility of PCT beyond initial diagnosis into antibiotic therapy monitoring and prognosis assessment. PCT has emerged as the gold standard biomarker for differentiating bacterial from viral infections, enabling more targeted antibiotic use.

A notable trend reshaping the market is the shift toward high-throughput automated platforms. Historically, PCT testing was limited to specialized platforms such as Thermo Fisher's Kryptor and bioMérieux's VIDAS, which were not widely available in routine clinical chemistry labs. The recent FDA clearance of PCT assays for major automated platforms has significantly expanded market accessibility, enabling more hospitals to offer rapid, cost-effective PCT testing. This automation trend has driven down testing costs while improving turnaround times.

Another significant development is the increasing adoption of PCT-guided antibiotic stewardship protocols. Clinical studies have demonstrated that PCT monitoring enables earlier discontinuation of unnecessary antibiotics, reducing treatment costs, hospital-acquired complications, and antimicrobial resistance. Regulatory bodies have expanded approved clinical claims to include serial PCT measurements over days as a gauge of patient response to therapy, further strengthening PCT's role in antimicrobial stewardship programs.

This report studies the global Procalcitonin (PCT) Assay production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Procalcitonin (PCT) Assay and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Procalcitonin (PCT) Assay that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Procalcitonin (PCT) Assay total production and demand, 2021-2032, (K Tests)

Global Procalcitonin (PCT) Assay total production value, 2021-2032, (USD Million)

Global Procalcitonin (PCT) Assay production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K Tests), (based on production site)

Global Procalcitonin (PCT) Assay consumption by region & country, CAGR, 2021-2032 & (K Tests)

U.S. VS China: Procalcitonin (PCT) Assay domestic production, consumption, key domestic manufacturers and share

Global Procalcitonin (PCT) Assay production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tests)

Global Procalcitonin (PCT) Assay production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tests)

Global Procalcitonin (PCT) Assay production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tests)

This report profiles key players in the global Procalcitonin (PCT) Assay market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific Inc., bioMérieux S.A., F. Hoffmann-La Roche Ltd, Fujirebio Inc., Abbott Laboratories, Siemens Healthineers, Becton, Dickinson and Company, Danaher Corporation (Beckman Coulter), Guangzhou Wondfo Biotech Co., Ltd., Getein Biotech, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Procalcitonin (PCT) Assay market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tests) and average price (US\$/Test) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Procalcitonin (PCT) Assay Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Procalcitonin (PCT) Assay Market, Segmentation by Type:

Serum

Plasma (EDTA/Lithium Heparin)

Whole Blood

Global Procalcitonin (PCT) Assay Market, Segmentation by Automation Level:

Fully Automated (High-Throughput)

Semi-Automated

Manual / Low-Volume

Global Procalcitonin (PCT) Assay Market, Segmentation by Regulatory Class:

Class II (FDA)

Class B/C (IVDR)

Class III (NMPA)

Global Procalcitonin (PCT) Assay Market, Segmentation by Application:

Hospital Clinical Laboratories

Intensive Care Units (ICUs)

Emergency Departments

Reference Laboratories

Point-of-Care Settings

Companies Profiled:

Thermo Fisher Scientific Inc.

bioMérieux S.A.

F. Hoffmann-La Roche Ltd

Fujirebio Inc.

Abbott Laboratories

Siemens Healthineers

Becton, Dickinson and Company

Danaher Corporation (Beckman Coulter)

Guangzhou Wondfo Biotech Co., Ltd.

Getein Biotech, Inc.

Shanghai Outdo Biotech Co., Ltd.

Beijing Biosis Healing Biological Technology Co., Ltd.

Snibe Diagnostic

Bioscience (Tianjin) Biotechnology Co., Ltd.

Changchun BCHT Biotechnology Co.

Ningbo Medicalsystem Biotechnology Co., Ltd.

Key Questions Answered:

1. How big is the global Procalcitonin (PCT) Assay market?
2. What is the demand of the global Procalcitonin (PCT) Assay market?
3. What is the year over year growth of the global Procalcitonin (PCT) Assay market?
4. What is the production and production value of the global Procalcitonin (PCT) Assay market?
5. Who are the key producers in the global Procalcitonin (PCT) Assay market?
6. What are the growth factors driving the market demand?

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