

Global Procalcitonin (PCT) Assay Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Procalcitonin (PCT) Assay market size was valued at US\$ 376 million in 2025 and is forecast to a readjusted size of US\$ 666 million by 2032 with a CAGR of 8.4% during review period.

Procalcitonin (PCT) Assay is an in vitro diagnostic test used to quantitatively measure procalcitonin levels in serum, plasma, or whole blood specimens to aid in the risk assessment, diagnosis, and monitoring of patients with suspected sepsis. PCT is a biomarker that increases significantly during bacterial infections but remains low during viral infections or inflammatory responses, making it highly specific for bacterial sepsis.

The upstream segment includes raw material suppliers of monoclonal antibodies, latex particles, chemiluminescent substrates, fluorescent labels, microplates, and other immunoassay components. The midstream segment encompasses IVD assay development, manufacturing, regulatory approval (FDA 510(k), CE marking, NMPA registration), and quality control performed by diagnostic manufacturers. PCT assays are categorized by technology platform into chemiluminescent immunoassay (CLIA), enzyme-linked fluorescent assay (ELFA), fluorescence immunochromatography (POCT), and enzyme-linked immunosorbent assay (ELISA); by sample type into serum, plasma, and whole blood assays; by application into sepsis risk assessment, antibiotic therapy guidance, and prognostic monitoring.

The downstream segment serves hospital clinical laboratories, ICUs, emergency departments, and reference labs through direct sales, distributors, and group purchasing organizations.

The global average selling price for procalcitonin assays is approximately US\$10.50 per test, with annual sales volume reaching 34,800k tests in 2025. The industry maintains gross margins between 40% and 65%, reflecting the high-value nature of critical care diagnostics and ongoing technology premium.

The global procalcitonin (PCT) assay market is experiencing accelerated growth, driven by increasing awareness of antimicrobial stewardship, rising incidence of sepsis worldwide, and the expanding clinical utility of PCT beyond initial diagnosis into antibiotic therapy monitoring and prognosis assessment. PCT has emerged as the gold standard biomarker for differentiating bacterial from viral infections, enabling more targeted antibiotic use.

A notable trend reshaping the market is the shift toward high-throughput automated platforms. Historically, PCT testing was limited to specialized platforms such as Thermo Fisher's Kryptor and bioMérieux's VIDAS, which were not widely available in routine clinical chemistry labs. The recent FDA clearance of PCT assays for major automated platforms has significantly expanded market accessibility, enabling more hospitals to offer rapid, cost-effective PCT testing. This automation trend has driven down testing costs while improving turnaround times.

Another significant development is the increasing adoption of PCT-guided antibiotic stewardship protocols. Clinical studies have demonstrated that PCT monitoring enables earlier discontinuation of unnecessary antibiotics, reducing treatment costs, hospital-acquired complications, and antimicrobial resistance. Regulatory bodies have expanded approved clinical claims to include serial PCT measurements over days as a gauge of patient response to therapy, further strengthening PCT's role in antimicrobial stewardship programs.

This report is a detailed and comprehensive analysis for global Procalcitonin (PCT) Assay market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Procalcitonin (PCT) Assay market size and forecasts, in consumption value (\$

Million), sales quantity (K Tests), and average selling prices (US\$/Test), 2021-2032

Global Procalcitonin (PCT) Assay market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Tests), and average selling prices (US\$/Test), 2021-2032

Global Procalcitonin (PCT) Assay market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Tests), and average selling prices (US\$/Test), 2021-2032

Global Procalcitonin (PCT) Assay market shares of main players, shipments in revenue (\$ Million), sales quantity (K Tests), and ASP (US\$/Test), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Procalcitonin (PCT) Assay

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Procalcitonin (PCT) Assay market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific Inc., bioMérieux S.A., F. Hoffmann-La Roche Ltd, Fujirebio Inc., Abbott Laboratories, Siemens Healthineers, Becton, Dickinson and Company, Danaher Corporation (Beckman Coulter), Guangzhou Wondfo Biotech Co., Ltd., Geteint Biotech, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Procalcitonin (PCT) Assay market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Serum

Plasma (EDTA/Lithium Heparin)

Whole Blood

Market segment by Automation Level

Fully Automated (High-Throughput)

Semi-Automated

Manual / Low-Volume

Market segment by Regulatory Class

Class II (FDA)

Class B/C (IVDR)

Class III (NMPA)

Market segment by Application

Hospital Clinical Laboratories

Intensive Care Units (ICUs)

Emergency Departments

Reference Laboratories

Point-of-Care Settings

Major players covered

Thermo Fisher Scientific Inc.

bioMérieux S.A.

F. Hoffmann-La Roche Ltd

Fujirebio Inc.

Abbott Laboratories

Siemens Healthineers

Becton, Dickinson and Company

Danaher Corporation (Beckman Coulter)

Guangzhou Wondfo Biotech Co., Ltd.

Getein Biotech, Inc.

Shanghai Outdo Biotech Co., Ltd.

Beijing Biosis Healing Biological Technology Co., Ltd.

Snibe Diagnostic

Bioscience (Tianjin) Biotechnology Co., Ltd.

Changchun BCHO Biotechnology Co.

Ningbo Medicalsystem Biotechnology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Procalcitonin (PCT) Assay product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Procalcitonin (PCT) Assay, with price, sales quantity, revenue, and global market share of Procalcitonin (PCT) Assay from 2021 to 2026.

Chapter 3, the Procalcitonin (PCT) Assay competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Procalcitonin (PCT) Assay breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Procalcitonin (PCT) Assay market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Procalcitonin (PCT) Assay.

Chapter 14 and 15, to describe Procalcitonin (PCT) Assay sales channel, distributors, customers, research findings and conclusion.

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