

Global Prebiotics In Animal Feed Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Prebiotics In Animal Feed market size was valued at USD 1240.8 million in 2023 and is forecast to a readjusted size of USD 1953.6 million by 2030 with a CAGR of 6.7% during review period.

Prebiotics in Animal Feed has been shown to benefit digestion, animal performance and the immune system. The microbe population of the rumen must be healthy and in appropriate numbers/balance for proper digestion of feed, and health of the animal.

Prebiotics are fibers which cannot be absorbed or broken down by the body and therefore serve as a great food source for probiotics, in particular the Bifidobacteria genus, to increase in numbers. Prebiotics by nature do not stimulate the growth of bad bacteria or other pathogens; the official definition of prebiotics is: 'non-digestible food ingredients that beneficially affect the host by selectively stimulating the growth and/or activity of one or a limited number of bacteria in the colon, which can improve host health.'

Prebiotics and probiotics are easily confused. Not only are the names similar, but they are both related to the good bacteria we all need to maintain good digestive health. However, that's where the similarity ends.

Global Prebiotics in Animal Feed key players include Beneo, Baolingbao, Meiji, Sensus, etc. Global top four manufacturers hold a share about 35%.

Europe is the largest market, with a share over 35%, followed by China, and Japan,

both have a share over 50 percent.

In terms of product, Isomaltooligosaccharide is the largest segment, with a share over 30%. And in terms of application, the largest application is Ruminant Feeds, followed by Poultry Feeds, Pig Feeds, Aquaculture Feeds, etc.

The Global Info Research report includes an overview of the development of the Prebiotics In Animal Feed industry chain, the market status of Swine (Inulin, Mannan oligosaccharides (MOS)), Poultry (Inulin, Mannan oligosaccharides (MOS)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Prebiotics In Animal Feed.

Regionally, the report analyzes the Prebiotics In Animal Feed markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Prebiotics In Animal Feed market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Prebiotics In Animal Feed market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Prebiotics In Animal Feed industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Inulin, Mannan oligosaccharides (MOS)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Prebiotics In Animal Feed market.

Regional Analysis: The report involves examining the Prebiotics In Animal Feed market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour

to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Prebiotics In Animal Feed market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Prebiotics In Animal Feed:

Company Analysis: Report covers individual Prebiotics In Animal Feed manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Prebiotics In Animal Feed. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Swine, Poultry).

Technology Analysis: Report covers specific technologies relevant to Prebiotics In Animal Feed. It assesses the current state, advancements, and potential future developments in Prebiotics In Animal Feed areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Prebiotics In Animal Feed market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Prebiotics In Animal Feed market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Inulin

Mannan oligosaccharides (MOS)

Galacto oligosaccharides (GOSs)

Fructo Oligosaccharide (FOS)

Others

Market segment by Application

Swine

Poultry

Cattle

Aquaculture

Others

Major players covered

FrieslandCampina Domo

Beghin Meiji

Cargill

Beneo-Orafti

Abbott Laboratories

Cargill

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Prebiotics In Animal Feed product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Prebiotics In Animal Feed, with price, sales, revenue and global market share of Prebiotics In Animal Feed from 2019 to 2024.

Chapter 3, the Prebiotics In Animal Feed competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Prebiotics In Animal Feed breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Prebiotics In Animal Feed market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Prebiotics In Animal Feed.

Chapter 14 and 15, to describe Prebiotics In Animal Feed sales channel, distributors, customers, research findings and conclusion.

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