

# Global Probiotics Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA5EE2A44169EN.html>

Date: December 2025

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: GA5EE2A44169EN

## Abstracts

The global Probiotics market size is expected to reach \$ 3989 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Probiotics are live micro-organisms when administered in adequate amounts, confer a health benefit on the host. While the traditional delivery vehicle for probiotics was fresh dairy products, they are now found in many varieties of food, beverages, dietary supplements and healthcare products. In this report, only the probiotic raw material powder is included in the statistics. In 2024, global Probiotics production reached approximately 4912 MT, with an average global market price of around US\$ 515 per kg. The probiotics market has grown into a significant segment of the global health and nutrition industry, driven by rising consumer awareness of gut health, immunity, and the broader link between microbiome balance and overall wellness. Probiotics are incorporated into dietary supplements, functional foods, and beverages, as well as animal feed, offering benefits such as improved digestion, enhanced immunity, and reduced risk of gastrointestinal disorders. Consumer preference is shifting toward natural, preventive healthcare solutions, with probiotics increasingly positioned as daily wellness products rather than niche therapeutic aids. This shift is reinforced by growing scientific research and clinical evidence supporting strain-specific health benefits, which in turn drives consumer trust and product diversification.

On the supply side, the market features a mix of global life science and food companies alongside regional players specializing in probiotics strains, formulations, and delivery technologies. Innovation focuses on strain development, encapsulation methods to improve stability, and application expansion into non-traditional categories such as skincare and oral health. Asia-Pacific and Europe are leading regions in consumption, with North America rapidly catching up due to strong demand for dietary supplements and functional foods. Looking ahead, the market's growth will be shaped by regulatory frameworks, consumer education, and advancements in microbiome science, which are

expected to open new opportunities in personalized nutrition and targeted probiotic therapies.

This report studies the global Probiotics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Probiotics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Probiotics that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Probiotics total production and demand, 2021-2032, (MT)

Global Probiotics total production value, 2021-2032, (USD Million)

Global Probiotics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Probiotics consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Probiotics domestic production, consumption, key domestic manufacturers and share

Global Probiotics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Probiotics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Probiotics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Probiotics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont(Danisco), Chr. Hansen, Lallemand, Hebei Inatural Biotech, Nestle, Danone, Probi, BioGaia, Yakult, Novozymes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Probiotics market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Probiotics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Probiotics Market, Segmentation by Type:

Bifidobacterium

Lactobacillus

Others

#### Global Probiotics Market, Segmentation by Feature:

Single Component

Mixed Component

#### Global Probiotics Market, Segmentation by Channel:

Direct Selling

Distribution

## Global Probiotics Market, Segmentation by Application:

Food and Beverage

Drugs

Dietary Supplements

Others

## **Companies Profiled:**

DuPont(Danisco)

Chr. Hansen

Lallemand

Hebei Inatural Biotech

Nestle

Danone

Probi

BioGaia

Yakult

Novozymes

Valio

Bioflag

Ganeden(Kerry)

Morinaga Milk Industry

Sabinsa

Greentech

Biosearch Life

Synbiotech

Scitop

Jiangsu Wecare Biotechnology

**Key Questions Answered:**

1. How big is the global Probiotics market?
2. What is the demand of the global Probiotics market?
3. What is the year over year growth of the global Probiotics market?
4. What is the production and production value of the global Probiotics market?
5. Who are the key producers in the global Probiotics market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Probiotics Introduction
- 1.2 World Probiotics Supply & Forecast
  - 1.2.1 World Probiotics Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Probiotics Production (2021-2032)
  - 1.2.3 World Probiotics Pricing Trends (2021-2032)
- 1.3 World Probiotics Production by Region (Based on Production Site)
  - 1.3.1 World Probiotics Production Value by Region (2021-2032)
  - 1.3.2 World Probiotics Production by Region (2021-2032)
  - 1.3.3 World Probiotics Average Price by Region (2021-2032)
  - 1.3.4 North America Probiotics Production (2021-2032)
  - 1.3.5 Europe Probiotics Production (2021-2032)
  - 1.3.6 China Probiotics Production (2021-2032)
  - 1.3.7 Japan Probiotics Production (2021-2032)
  - 1.3.8 Taiwan (China) Probiotics Production (2021-2032)
  - 1.3.9 Southeast Asia Probiotics Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Probiotics Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Probiotics Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Probiotics Demand (2021-2032)
- 2.2 World Probiotics Consumption by Region
  - 2.2.1 World Probiotics Consumption by Region (2021-2026)
  - 2.2.2 World Probiotics Consumption Forecast by Region (2027-2032)
- 2.3 United States Probiotics Consumption (2021-2032)
- 2.4 China Probiotics Consumption (2021-2032)
- 2.5 Europe Probiotics Consumption (2021-2032)
- 2.6 Japan Probiotics Consumption (2021-2032)
- 2.7 South Korea Probiotics Consumption (2021-2032)
- 2.8 ASEAN Probiotics Consumption (2021-2032)
- 2.9 India Probiotics Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Probiotics Production Value by Manufacturer (2021-2026)
- 3.2 World Probiotics Production by Manufacturer (2021-2026)
- 3.3 World Probiotics Average Price by Manufacturer (2021-2026)
- 3.4 Probiotics Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Probiotics Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Probiotics in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Probiotics in 2025
- 3.6 Probiotics Market: Overall Company Footprint Analysis
  - 3.6.1 Probiotics Market: Region Footprint
  - 3.6.2 Probiotics Market: Company Product Type Footprint
  - 3.6.3 Probiotics Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Probiotics Production Value Comparison
  - 4.1.1 United States VS China: Probiotics Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Probiotics Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Probiotics Production Comparison
  - 4.2.1 United States VS China: Probiotics Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Probiotics Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Probiotics Consumption Comparison
  - 4.3.1 United States VS China: Probiotics Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Probiotics Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Probiotics Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Probiotics Manufacturers, Headquarters and Production

## Site (States, Country)

4.4.2 United States Based Manufacturers Probiotics Production Value (2021-2026)

4.4.3 United States Based Manufacturers Probiotics Production (2021-2026)

## 4.5 China Based Probiotics Manufacturers and Market Share

4.5.1 China Based Probiotics Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Probiotics Production Value (2021-2026)

4.5.3 China Based Manufacturers Probiotics Production (2021-2026)

## 4.6 Rest of World Based Probiotics Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Probiotics Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Probiotics Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Probiotics Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Probiotics Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 Bifidobacterium

5.2.2 Lactobacillus

5.2.3 Others

### 5.3 Market Segment by Type

5.3.1 World Probiotics Production by Type (2021-2032)

5.3.2 World Probiotics Production Value by Type (2021-2032)

5.3.3 World Probiotics Average Price by Type (2021-2032)

## 6 MARKET ANALYSIS BY FEATURE

6.1 World Probiotics Market Size Overview by Feature: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Feature

6.2.1 Single Component

6.2.2 Mixed Component

### 6.3 Market Segment by Feature

6.3.1 World Probiotics Production by Feature (2021-2032)

6.3.2 World Probiotics Production Value by Feature (2021-2032)

6.3.3 World Probiotics Average Price by Feature (2021-2032)

## 7 MARKET ANALYSIS BY CHANNEL

7.1 World Probiotics Market Size Overview by Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Channel

7.2.1 Direct Selling

7.2.2 Distribution

7.3 Market Segment by Channel

7.3.1 World Probiotics Production by Channel (2021-2032)

7.3.2 World Probiotics Production Value by Channel (2021-2032)

7.3.3 World Probiotics Average Price by Channel (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Probiotics Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Food and Beverage

8.2.2 Drugs

8.2.3 Dietary Supplements

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Probiotics Production by Application (2021-2032)

8.3.2 World Probiotics Production Value by Application (2021-2032)

8.3.3 World Probiotics Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 DuPont(Danisco)

9.1.1 DuPont(Danisco) Details

9.1.2 DuPont(Danisco) Major Business

9.1.3 DuPont(Danisco) Probiotics Product and Services

9.1.4 DuPont(Danisco) Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 DuPont(Danisco) Recent Developments/Updates

9.1.6 DuPont(Danisco) Competitive Strengths & Weaknesses

9.2 Chr. Hansen

9.2.1 Chr. Hansen Details

9.2.2 Chr. Hansen Major Business

9.2.3 Chr. Hansen Probiotics Product and Services

9.2.4 Chr. Hansen Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Chr. Hansen Recent Developments/Updates

- 9.2.6 Chr. Hansen Competitive Strengths & Weaknesses
- 9.3 Lallemand
  - 9.3.1 Lallemand Details
  - 9.3.2 Lallemand Major Business
  - 9.3.3 Lallemand Probiotics Product and Services
  - 9.3.4 Lallemand Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Lallemand Recent Developments/Updates
  - 9.3.6 Lallemand Competitive Strengths & Weaknesses
- 9.4 Hebei Inatural Biotech
  - 9.4.1 Hebei Inatural Biotech Details
  - 9.4.2 Hebei Inatural Biotech Major Business
  - 9.4.3 Hebei Inatural Biotech Probiotics Product and Services
  - 9.4.4 Hebei Inatural Biotech Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Hebei Inatural Biotech Recent Developments/Updates
  - 9.4.6 Hebei Inatural Biotech Competitive Strengths & Weaknesses
- 9.5 Nestle
  - 9.5.1 Nestle Details
  - 9.5.2 Nestle Major Business
  - 9.5.3 Nestle Probiotics Product and Services
  - 9.5.4 Nestle Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Nestle Recent Developments/Updates
  - 9.5.6 Nestle Competitive Strengths & Weaknesses
- 9.6 Danone
  - 9.6.1 Danone Details
  - 9.6.2 Danone Major Business
  - 9.6.3 Danone Probiotics Product and Services
  - 9.6.4 Danone Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Danone Recent Developments/Updates
  - 9.6.6 Danone Competitive Strengths & Weaknesses
- 9.7 Probi
  - 9.7.1 Probi Details
  - 9.7.2 Probi Major Business
  - 9.7.3 Probi Probiotics Product and Services
  - 9.7.4 Probi Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.7.5 Probi Recent Developments/Updates
- 9.7.6 Probi Competitive Strengths & Weaknesses
- 9.8 BioGaia
  - 9.8.1 BioGaia Details
  - 9.8.2 BioGaia Major Business
  - 9.8.3 BioGaia Probiotics Product and Services
  - 9.8.4 BioGaia Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 BioGaia Recent Developments/Updates
  - 9.8.6 BioGaia Competitive Strengths & Weaknesses
- 9.9 Yakult
  - 9.9.1 Yakult Details
  - 9.9.2 Yakult Major Business
  - 9.9.3 Yakult Probiotics Product and Services
  - 9.9.4 Yakult Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Yakult Recent Developments/Updates
  - 9.9.6 Yakult Competitive Strengths & Weaknesses
- 9.10 Novozymes
  - 9.10.1 Novozymes Details
  - 9.10.2 Novozymes Major Business
  - 9.10.3 Novozymes Probiotics Product and Services
  - 9.10.4 Novozymes Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Novozymes Recent Developments/Updates
  - 9.10.6 Novozymes Competitive Strengths & Weaknesses
- 9.11 Valio
  - 9.11.1 Valio Details
  - 9.11.2 Valio Major Business
  - 9.11.3 Valio Probiotics Product and Services
  - 9.11.4 Valio Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Valio Recent Developments/Updates
  - 9.11.6 Valio Competitive Strengths & Weaknesses
- 9.12 Bioflag
  - 9.12.1 Bioflag Details
  - 9.12.2 Bioflag Major Business
  - 9.12.3 Bioflag Probiotics Product and Services
  - 9.12.4 Bioflag Probiotics Production, Price, Value, Gross Margin and Market Share

(2021-2026)

9.12.5 Bioflag Recent Developments/Updates

9.12.6 Bioflag Competitive Strengths & Weaknesses

9.13 Ganeden(Kerry)

9.13.1 Ganeden(Kerry) Details

9.13.2 Ganeden(Kerry) Major Business

9.13.3 Ganeden(Kerry) Probiotics Product and Services

9.13.4 Ganeden(Kerry) Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Ganeden(Kerry) Recent Developments/Updates

9.13.6 Ganeden(Kerry) Competitive Strengths & Weaknesses

9.14 Morinaga Milk Industry

9.14.1 Morinaga Milk Industry Details

9.14.2 Morinaga Milk Industry Major Business

9.14.3 Morinaga Milk Industry Probiotics Product and Services

9.14.4 Morinaga Milk Industry Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Morinaga Milk Industry Recent Developments/Updates

9.14.6 Morinaga Milk Industry Competitive Strengths & Weaknesses

9.15 Sabinsa

9.15.1 Sabinsa Details

9.15.2 Sabinsa Major Business

9.15.3 Sabinsa Probiotics Product and Services

9.15.4 Sabinsa Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Sabinsa Recent Developments/Updates

9.15.6 Sabinsa Competitive Strengths & Weaknesses

9.16 Greentech

9.16.1 Greentech Details

9.16.2 Greentech Major Business

9.16.3 Greentech Probiotics Product and Services

9.16.4 Greentech Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Greentech Recent Developments/Updates

9.16.6 Greentech Competitive Strengths & Weaknesses

9.17 Biosearch Life

9.17.1 Biosearch Life Details

9.17.2 Biosearch Life Major Business

9.17.3 Biosearch Life Probiotics Product and Services

9.17.4 Biosearch Life Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Biosearch Life Recent Developments/Updates

9.17.6 Biosearch Life Competitive Strengths & Weaknesses

9.18 Synbiotech

9.18.1 Synbiotech Details

9.18.2 Synbiotech Major Business

9.18.3 Synbiotech Probiotics Product and Services

9.18.4 Synbiotech Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Synbiotech Recent Developments/Updates

9.18.6 Synbiotech Competitive Strengths & Weaknesses

9.19 Scitop

9.19.1 Scitop Details

9.19.2 Scitop Major Business

9.19.3 Scitop Probiotics Product and Services

9.19.4 Scitop Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Scitop Recent Developments/Updates

9.19.6 Scitop Competitive Strengths & Weaknesses

9.20 Jiangsu Wecare Biotechnology

9.20.1 Jiangsu Wecare Biotechnology Details

9.20.2 Jiangsu Wecare Biotechnology Major Business

9.20.3 Jiangsu Wecare Biotechnology Probiotics Product and Services

9.20.4 Jiangsu Wecare Biotechnology Probiotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Jiangsu Wecare Biotechnology Recent Developments/Updates

9.20.6 Jiangsu Wecare Biotechnology Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Probiotics Industry Chain

10.2 Probiotics Upstream Analysis

10.2.1 Probiotics Core Raw Materials

10.2.2 Main Manufacturers of Probiotics Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Probiotics Production Mode

10.6 Probiotics Procurement Model

## 10.7 Probiotics Industry Sales Model and Sales Channels

### 10.7.1 Probiotics Sales Model

### 10.7.2 Probiotics Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

### 12.1 Methodology

### 12.2 Research Process and Data Source

### 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Probiotics Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Probiotics Production Value by Region (2021-2026) & (USD Million)

Table 3. World Probiotics Production Value by Region (2027-2032) & (USD Million)

Table 4. World Probiotics Production Value Market Share by Region (2021-2026)

Table 5. World Probiotics Production Value Market Share by Region (2027-2032)

Table 6. World Probiotics Production by Region (2021-2026) & (MT)

Table 7. World Probiotics Production by Region (2027-2032) & (MT)

Table 8. World Probiotics Production Market Share by Region (2021-2026)

Table 9. World Probiotics Production Market Share by Region (2027-2032)

Table 10. World Probiotics Average Price by Region (2021-2026) & (USD/Kg)

Table 11. World Probiotics Average Price by Region (2027-2032) & (USD/Kg)

Table 12. Probiotics Major Market Trends

Table 13. World Probiotics Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)

Table 14. World Probiotics Consumption by Region (2021-2026) & (MT)

Table 15. World Probiotics Consumption Forecast by Region (2027-2032) & (MT)

Table 16. World Probiotics Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Probiotics Producers in 2025

Table 18. World Probiotics Production by Manufacturer (2021-2026) & (MT)

Table 19. Production Market Share of Key Probiotics Producers in 2025

Table 20. World Probiotics Average Price by Manufacturer (2021-2026) & (USD/Kg)

Table 21. Global Probiotics Company Evaluation Quadrant

Table 22. World Probiotics Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Probiotics Production Site of Key Manufacturer

Table 24. Probiotics Market: Company Product Type Footprint

Table 25. Probiotics Market: Company Product Application Footprint

Table 26. Probiotics Competitive Factors

Table 27. Probiotics New Entrant and Capacity Expansion Plans

Table 28. Probiotics Mergers & Acquisitions Activity

Table 29. United States VS China Probiotics Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Probiotics Production Comparison, (2021 & 2025 &

2032) & (MT)

Table 31. United States VS China Probiotics Consumption Comparison, (2021 & 2025 & 2032) & (MT)

Table 32. United States Based Probiotics Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Probiotics Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Probiotics Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Probiotics Production (2021-2026) & (MT)

Table 36. United States Based Manufacturers Probiotics Production Market Share (2021-2026)

Table 37. China Based Probiotics Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Probiotics Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Probiotics Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Probiotics Production, (2021-2026) & (MT)

Table 41. China Based Manufacturers Probiotics Production Market Share (2021-2026)

Table 42. Rest of World Based Probiotics Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Probiotics Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Probiotics Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Probiotics Production, (2021-2026) & (MT)

Table 46. Rest of World Based Manufacturers Probiotics Production Market Share (2021-2026)

Table 47. World Probiotics Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Probiotics Production by Type (2021-2026) & (MT)

Table 49. World Probiotics Production by Type (2027-2032) & (MT)

Table 50. World Probiotics Production Value by Type (2021-2026) & (USD Million)

Table 51. World Probiotics Production Value by Type (2027-2032) & (USD Million)

Table 52. World Probiotics Average Price by Type (2021-2026) & (USD/Kg)

Table 53. World Probiotics Average Price by Type (2027-2032) & (USD/Kg)

Table 54. World Probiotics Production Value by Feature, (USD Million), 2021 & 2025 & 2032

Table 55. World Probiotics Production by Feature (2021-2026) & (MT)

Table 56. World Probiotics Production by Feature (2027-2032) & (MT)

Table 57. World Probiotics Production Value by Feature (2021-2026) & (USD Million)

Table 58. World Probiotics Production Value by Feature (2027-2032) & (USD Million)

Table 59. World Probiotics Average Price by Feature (2021-2026) & (USD/Kg)

Table 60. World Probiotics Average Price by Feature (2027-2032) & (USD/Kg)

Table 61. World Probiotics Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Probiotics Production by Channel (2021-2026) & (MT)

Table 63. World Probiotics Production by Channel (2027-2032) & (MT)

Table 64. World Probiotics Production Value by Channel (2021-2026) & (USD Million)

Table 65. World Probiotics Production Value by Channel (2027-2032) & (USD Million)

Table 66. World Probiotics Average Price by Channel (2021-2026) & (USD/Kg)

Table 67. World Probiotics Average Price by Channel (2027-2032) & (USD/Kg)

Table 68. World Probiotics Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Probiotics Production by Application (2021-2026) & (MT)

Table 70. World Probiotics Production by Application (2027-2032) & (MT)

Table 71. World Probiotics Production Value by Application (2021-2026) & (USD Million)

Table 72. World Probiotics Production Value by Application (2027-2032) & (USD Million)

Table 73. World Probiotics Average Price by Application (2021-2026) & (USD/Kg)

Table 74. World Probiotics Average Price by Application (2027-2032) & (USD/Kg)

Table 75. DuPont(Danisco) Basic Information, Manufacturing Base and Competitors

Table 76. DuPont(Danisco) Major Business

Table 77. DuPont(Danisco) Probiotics Product and Services

Table 78. DuPont(Danisco) Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. DuPont(Danisco) Recent Developments/Updates

Table 80. DuPont(Danisco) Competitive Strengths & Weaknesses

Table 81. Chr. Hansen Basic Information, Manufacturing Base and Competitors

Table 82. Chr. Hansen Major Business

Table 83. Chr. Hansen Probiotics Product and Services

Table 84. Chr. Hansen Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Chr. Hansen Recent Developments/Updates

Table 86. Chr. Hansen Competitive Strengths & Weaknesses

Table 87. Lallemand Basic Information, Manufacturing Base and Competitors

Table 88. Lallemand Major Business

Table 89. Lallemand Probiotics Product and Services

Table 90. Lallemand Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Lallemand Recent Developments/Updates

Table 92. Lallemand Competitive Strengths & Weaknesses

Table 93. Hebei Inatural Biotech Basic Information, Manufacturing Base and Competitors

Table 94. Hebei Inatural Biotech Major Business

Table 95. Hebei Inatural Biotech Probiotics Product and Services

Table 96. Hebei Inatural Biotech Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Hebei Inatural Biotech Recent Developments/Updates

Table 98. Hebei Inatural Biotech Competitive Strengths & Weaknesses

Table 99. Nestle Basic Information, Manufacturing Base and Competitors

Table 100. Nestle Major Business

Table 101. Nestle Probiotics Product and Services

Table 102. Nestle Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Nestle Recent Developments/Updates

Table 104. Nestle Competitive Strengths & Weaknesses

Table 105. Danone Basic Information, Manufacturing Base and Competitors

Table 106. Danone Major Business

Table 107. Danone Probiotics Product and Services

Table 108. Danone Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Danone Recent Developments/Updates

Table 110. Danone Competitive Strengths & Weaknesses

Table 111. Probi Basic Information, Manufacturing Base and Competitors

Table 112. Probi Major Business

Table 113. Probi Probiotics Product and Services

Table 114. Probi Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Probi Recent Developments/Updates

Table 116. Probi Competitive Strengths & Weaknesses

Table 117. BioGaia Basic Information, Manufacturing Base and Competitors

Table 118. BioGaia Major Business

Table 119. BioGaia Probiotics Product and Services

Table 120. BioGaia Probiotics Production (MT), Price (USD/Kg), Production Value (USD

- Million), Gross Margin and Market Share (2021-2026)
- Table 121. BioGaia Recent Developments/Updates
- Table 122. BioGaia Competitive Strengths & Weaknesses
- Table 123. Yakult Basic Information, Manufacturing Base and Competitors
- Table 124. Yakult Major Business
- Table 125. Yakult Probiotics Product and Services
- Table 126. Yakult Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Yakult Recent Developments/Updates
- Table 128. Yakult Competitive Strengths & Weaknesses
- Table 129. Novozymes Basic Information, Manufacturing Base and Competitors
- Table 130. Novozymes Major Business
- Table 131. Novozymes Probiotics Product and Services
- Table 132. Novozymes Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Novozymes Recent Developments/Updates
- Table 134. Novozymes Competitive Strengths & Weaknesses
- Table 135. Valio Basic Information, Manufacturing Base and Competitors
- Table 136. Valio Major Business
- Table 137. Valio Probiotics Product and Services
- Table 138. Valio Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Valio Recent Developments/Updates
- Table 140. Valio Competitive Strengths & Weaknesses
- Table 141. Bioflag Basic Information, Manufacturing Base and Competitors
- Table 142. Bioflag Major Business
- Table 143. Bioflag Probiotics Product and Services
- Table 144. Bioflag Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Bioflag Recent Developments/Updates
- Table 146. Bioflag Competitive Strengths & Weaknesses
- Table 147. Ganeden(Kerry) Basic Information, Manufacturing Base and Competitors
- Table 148. Ganeden(Kerry) Major Business
- Table 149. Ganeden(Kerry) Probiotics Product and Services
- Table 150. Ganeden(Kerry) Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Ganeden(Kerry) Recent Developments/Updates
- Table 152. Ganeden(Kerry) Competitive Strengths & Weaknesses
- Table 153. Morinaga Milk Industry Basic Information, Manufacturing Base and

## Competitors

Table 154. Morinaga Milk Industry Major Business

Table 155. Morinaga Milk Industry Probiotics Product and Services

Table 156. Morinaga Milk Industry Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Morinaga Milk Industry Recent Developments/Updates

Table 158. Morinaga Milk Industry Competitive Strengths & Weaknesses

Table 159. Sabinsa Basic Information, Manufacturing Base and Competitors

Table 160. Sabinsa Major Business

Table 161. Sabinsa Probiotics Product and Services

Table 162. Sabinsa Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Sabinsa Recent Developments/Updates

Table 164. Sabinsa Competitive Strengths & Weaknesses

Table 165. Greentech Basic Information, Manufacturing Base and Competitors

Table 166. Greentech Major Business

Table 167. Greentech Probiotics Product and Services

Table 168. Greentech Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Greentech Recent Developments/Updates

Table 170. Greentech Competitive Strengths & Weaknesses

Table 171. Biosearch Life Basic Information, Manufacturing Base and Competitors

Table 172. Biosearch Life Major Business

Table 173. Biosearch Life Probiotics Product and Services

Table 174. Biosearch Life Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Biosearch Life Recent Developments/Updates

Table 176. Biosearch Life Competitive Strengths & Weaknesses

Table 177. Synbiotech Basic Information, Manufacturing Base and Competitors

Table 178. Synbiotech Major Business

Table 179. Synbiotech Probiotics Product and Services

Table 180. Synbiotech Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Synbiotech Recent Developments/Updates

Table 182. Synbiotech Competitive Strengths & Weaknesses

Table 183. Scitop Basic Information, Manufacturing Base and Competitors

Table 184. Scitop Major Business

Table 185. Scitop Probiotics Product and Services

Table 186. Scitop Probiotics Production (MT), Price (USD/Kg), Production Value (USD

Million), Gross Margin and Market Share (2021-2026)

Table 187. Scitop Recent Developments/Updates

Table 188. Scitop Competitive Strengths & Weaknesses

Table 189. Jiangsu Wecare Biotechnology Basic Information, Manufacturing Base and Competitors

Table 190. Jiangsu Wecare Biotechnology Major Business

Table 191. Jiangsu Wecare Biotechnology Probiotics Product and Services

Table 192. Jiangsu Wecare Biotechnology Probiotics Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Jiangsu Wecare Biotechnology Recent Developments/Updates

Table 194. Jiangsu Wecare Biotechnology Competitive Strengths & Weaknesses

Table 195. Global Key Players of Probiotics Upstream (Raw Materials)

Table 196. Global Probiotics Typical Customers

Table 197. Probiotics Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Probiotics Picture

Figure 2. World Probiotics Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Probiotics Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Probiotics Production (2021-2032) & (MT)

Figure 5. World Probiotics Average Price (2021-2032) & (USD/Kg)

Figure 6. World Probiotics Production Value Market Share by Region (2021-2032)

Figure 7. World Probiotics Production Market Share by Region (2021-2032)

Figure 8. North America Probiotics Production (2021-2032) & (MT)

Figure 9. Europe Probiotics Production (2021-2032) & (MT)

Figure 10. China Probiotics Production (2021-2032) & (MT)

Figure 11. Japan Probiotics Production (2021-2032) & (MT)

Figure 12. Taiwan (China) Probiotics Production (2021-2032) & (MT)

Figure 13. Southeast Asia Probiotics Production (2021-2032) & (MT)

Figure 14. Probiotics Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Probiotics Consumption (2021-2032) & (MT)

Figure 17. World Probiotics Consumption Market Share by Region (2021-2032)

Figure 18. United States Probiotics Consumption (2021-2032) & (MT)

Figure 19. China Probiotics Consumption (2021-2032) & (MT)

Figure 20. Europe Probiotics Consumption (2021-2032) & (MT)

Figure 21. Japan Probiotics Consumption (2021-2032) & (MT)

Figure 22. South Korea Probiotics Consumption (2021-2032) & (MT)

Figure 23. ASEAN Probiotics Consumption (2021-2032) & (MT)

Figure 24. India Probiotics Consumption (2021-2032) & (MT)

Figure 25. Producer Shipments of Probiotics by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Probiotics Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Probiotics Markets in 2025

Figure 28. United States VS China: Probiotics Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Probiotics Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Probiotics Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Probiotics Production Market Share

2025

Figure 32. China Based Manufacturers Probiotics Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Probiotics Production Market Share 2025

Figure 34. World Probiotics Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Probiotics Production Value Market Share by Type in 2025

Figure 36. Bifidobacterium

Figure 37. Lactobacillus

Figure 38. Others

Figure 39. World Probiotics Production Market Share by Type (2021-2032)

Figure 40. World Probiotics Production Value Market Share by Type (2021-2032)

Figure 41. World Probiotics Average Price by Type (2021-2032) & (USD/Kg)

Figure 42. World Probiotics Production Value by Feature, (USD Million), 2021 & 2025 & 2032

Figure 43. World Probiotics Production Value Market Share by Feature in 2025

Figure 44. Single Component

Figure 45. Mixed Component

Figure 46. World Probiotics Production Market Share by Feature (2021-2032)

Figure 47. World Probiotics Production Value Market Share by Feature (2021-2032)

Figure 48. World Probiotics Average Price by Feature (2021-2032) & (USD/Kg)

Figure 49. World Probiotics Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Figure 50. World Probiotics Production Value Market Share by Channel in 2025

Figure 51. Direct Selling

Figure 52. Distribution

Figure 53. World Probiotics Production Market Share by Channel (2021-2032)

Figure 54. World Probiotics Production Value Market Share by Channel (2021-2032)

Figure 55. World Probiotics Average Price by Channel (2021-2032) & (USD/Kg)

Figure 56. World Probiotics Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Probiotics Production Value Market Share by Application in 2025

Figure 58. Food and Beverage

Figure 59. Drugs

Figure 60. Dietary Supplements

Figure 61. Others

Figure 62. World Probiotics Production Market Share by Application (2021-2032)

Figure 63. World Probiotics Production Value Market Share by Application (2021-2032)

Figure 64. World Probiotics Average Price by Application (2021-2032) & (USD/Kg)

Figure 65. Probiotics Industry Chain

Figure 66. Probiotics Procurement Model

Figure 67. Probiotics Sales Model

Figure 68. Probiotics Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

## I would like to order

Product name: Global Probiotics Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GA5EE2A44169EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA5EE2A44169EN.html>