

Global Probe Card Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Probe Card market size was valued at USD 2710.8 million in 2023 and is forecast to a readjusted size of USD 4125.4 million by 2030 with a CAGR of 6.2% during review period.

Global key players of probe card include FormFactor, Technoprobe S.p.A. and Micronics Japan (MJC). The top three players hold a share nearly 57%. The global origins are mainly located in North America, Europe, China, Japan, South Korea, Taiwan (China), and Southeast Asia. In terms of product, MEMS probe card is the largest segment, with a share about 72%. And in terms of application, the largest application is foundry & logic, with a share about 73%.

The Global Info Research report includes an overview of the development of the Probe Card industry chain, the market status of Foundry & Logic (Cantilever Probe Card, Vertical Probe Card), DRAM (Cantilever Probe Card, Vertical Probe Card), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Probe Card.

Regionally, the report analyzes the Probe Card markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Probe Card market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Probe Card market. It

provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Probe Card industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K PIN), revenue generated, and market share of different by Type (e.g., Cantilever Probe Card, Vertical Probe Card).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Probe Card market.

Regional Analysis: The report involves examining the Probe Card market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Probe Card market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Probe Card:

Company Analysis: Report covers individual Probe Card manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Probe Card This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Foundry & Logic, DRAM).

Technology Analysis: Report covers specific technologies relevant to Probe Card. It assesses the current state, advancements, and potential future developments in Probe Card areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Probe Card market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Probe Card market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Cantilever Probe Card

Vertical Probe Card

MEMS Probe Card

Others

Market segment by Application

Foundry & Logic

DRAM

Flash

Parametric

Others (RF/MMW/Radar, etc.)

Major players covered

FormFactor

Technoprobe S.p.A.

Micronics Japan (MJC)

Japan Electronic Materials (JEM)

MPI Corporation

SV Probe

Microfriend

Korea Instrument

Will Technology

TSE

Feinmetall

Synergie Cad Probe

TIPS Messtechnik GmbH

STAr Technologies, Inc.

MaxOne

Shenzhen DGT

Suzhou Silicon Test System

CHPT

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Probe Card product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Probe Card, with price, sales, revenue and global market share of Probe Card from 2019 to 2024.

Chapter 3, the Probe Card competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Probe Card breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Probe Card market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Probe Card.

Chapter 14 and 15, to describe Probe Card sales channel, distributors, customers, research findings and conclusion.

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