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Global Privileged Identity Management Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Privileged Identity Management market size was valued at USD 1662.6 million in 2023 and is forecast to a readjusted size of USD 7960.6 million by 2030 with a CAGR of 25.1% during review period.

Privileged identity management (PIM) is the monitoring and protection of superuser accounts in an organization’s IT environments.

Oversight is necessary so that the greater access abilities of super control accounts are not misused or abused. Unmanaged super user accounts can lead to loss or theft of sensitive corporate information, or malware that can compromise the network.

North America is expected to have the largest market size and would dominate the privileged identity management market during the forecast period. Increasing penetration of the Internet and smart & connected devices has led to growing security needs. Also, rapid economic growth in the developing APAC countries, along with improving regulatory reforms and economic stability is driving the growth of the market in this region. In Latin America, SMEs as well as enterprises belonging to a range of verticals, such as public utilities, Banking, Financial Services, & Insurance (BFSI), healthcare, retail, and manufacturing, are expected to increase investments in privileged identity management solutions.

The Global Info Research report includes an overview of the development of the Privileged Identity Management industry chain, the market status of BFSI (On-Premises, Cloud-Based), Telecom and IT (On-Premises, Cloud-Based), and key

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enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Privileged Identity Management.

Regionally, the report analyzes the Privileged Identity Management markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Privileged Identity Management market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Privileged Identity Management market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Privileged Identity Management industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., On-Premises, Cloud-Based).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Privileged Identity Management market.

Regional Analysis: The report involves examining the Privileged Identity Management market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Privileged Identity Management market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

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The report also involves a more granular approach to Privileged Identity Management:

Company Analysis: Report covers individual Privileged Identity Management players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Privileged Identity Management This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (BFSI, Telecom and IT).

Technology Analysis: Report covers specific technologies relevant to Privileged Identity Management. It assesses the current state, advancements, and potential future developments in Privileged Identity Management areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Privileged Identity Management market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Privileged Identity Management market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

On-Premises

Cloud-Based

Market segment by Application

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BFSI

Telecom and IT

Healthcare

Manufacturing

Energy and Utilities

Government & Defense

Retail

Others

Market segment by players, this report covers

IBM

Centrify

BeyondTrust

Broadcom

CyberArk Software

One Identity

Thycotic

ARCON

Hitachi ID Systems

MasterSAM

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NetIQ

NRI Secure Technologies

ObserveIT

Wallix

Devolutions

Ekran System

Manage Engine

Xton Technologies

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Privileged Identity Management product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Privileged Identity Management, with revenue, gross margin and global market share of Privileged Identity Management from 2019 to 2024.

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Chapter 3, the Privileged Identity Management competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Privileged Identity Management market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Privileged Identity Management.

Chapter 13, to describe Privileged Identity Management research findings and conclusion.

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