

Global Private Home Nursing Care Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Private Home Nursing Care Service market size was valued at US\$ 661 million in 2025 and is forecast to a readjusted size of US\$ 1071 million by 2032 with a CAGR of 7.0% during review period.

Private Home Nursing Care Service refers to professional services provided by caregivers, rehabilitation therapists, or daily living assistants who enter clients' homes to offer personalized, one-on-one care for the elderly, patients with chronic diseases, those recovering from surgery, and individuals with disabilities or dementia. Its core components include basic daily living care, medical care, rehabilitation training, and psychological support. Service formats include hourly, full-time, 24-hour in-home, or periodic home visits, performed by certified nurses, eldercare workers, or rehabilitation therapists, with care plans customized to the client's needs. This service aims to meet clients' desire for professional care in a familiar environment, slow functional decline, and improve their quality of life, while simultaneously reducing the physical and mental burden on family caregivers.

In the cost structure of private home nursing care services, labor costs account for the largest share (approximately 70%-80%); management and operating costs account for approximately 10%-15%, covering dispatch systems, customer assessments, quality monitoring, and administrative expenses; insurance and compliance costs account for approximately 5%-10%. Gross profit margins are generally low. Profits are concentrated in chain institutions with brand influence, standardized training systems, and stable customer acquisition channels.

The market exhibits a mature structure in Europe and the United States, with rapid

growth in the Asia-Pacific region. North America and Europe are the core global markets, with high long-term care insurance coverage and mature service standardization. The Asia-Pacific region is experiencing the fastest growth, with strong demand in China and Japan driven by accelerating aging populations and smaller family structures, but a shortage of professional caregivers constrains development.

This report is a detailed and comprehensive analysis for global Private Home Nursing Care Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Private Home Nursing Care Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Private Home Nursing Care Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Private Home Nursing Care Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Private Home Nursing Care Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Private Home Nursing Care Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Private Home Nursing Care Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Homage, Nurse Next Door, Care Indeed, Consultus Care, At Home Healthcare, Total Care Connections, BAYADA, BrightStar Care, Aveanna Healthcare, Maxim Healthcare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Private Home Nursing Care Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Daily Activity Management

Medication Management

Postoperative Care

Catheter Care

Others

Market segment by Duration

Hourly Rate

Daytime

Full-Time Home Service

Nighttime Care Service

Market segment by Intelligent

Human-Based Service

Digital/Intelligent Assistance

Remote Monitoring/Internet

Others

Market segment by Application

Children

Elder

Disabled

Market segment by players, this report covers

Homage

Nurse Next Door

Care Indeed

Consultus Care

At Home Healthcare

Total Care Connections

BAYADA

BrightStar Care

Aveanna Healthcare

Maxim Healthcare

TheKey

Comfort Keepers

Visiting Angels

Private Health

EMEIS

Medelit

Clariane

Goldnurse

New Frontier

Sompo Holdings

CUC Inc

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Private Home Nursing Care Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Private Home Nursing Care Service, with revenue, gross margin, and global market share of Private Home Nursing Care Service from 2021 to 2026.

Chapter 3, the Private Home Nursing Care Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Private Home Nursing Care Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Private Home Nursing Care Service.

Chapter 13, to describe Private Home Nursing Care Service research findings and conclusion.

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