

Global Private Home Nursing Care Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Private Home Nursing Care Service market size is expected to reach \$ 1071 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Private Home Nursing Care Service refers to professional services provided by caregivers, rehabilitation therapists, or daily living assistants who enter clients' homes to offer personalized, one-on-one care for the elderly, patients with chronic diseases, those recovering from surgery, and individuals with disabilities or dementia. Its core components include basic daily living care, medical care, rehabilitation training, and psychological support. Service formats include hourly, full-time, 24-hour in-home, or periodic home visits, performed by certified nurses, eldercare workers, or rehabilitation therapists, with care plans customized to the client's needs. This service aims to meet clients' desire for professional care in a familiar environment, slow functional decline, and improve their quality of life, while simultaneously reducing the physical and mental burden on family caregivers.

In the cost structure of private home nursing care services, labor costs account for the largest share (approximately 70%-80%); management and operating costs account for approximately 10%-15%, covering dispatch systems, customer assessments, quality monitoring, and administrative expenses; insurance and compliance costs account for approximately 5%-10%. Gross profit margins are generally low. Profits are concentrated in chain institutions with brand influence, standardized training systems, and stable customer acquisition channels.

The market exhibits a mature structure in Europe and the United States, with rapid growth in the Asia-Pacific region. North America and Europe are the core global

markets, with high long-term care insurance coverage and mature service standardization. The Asia-Pacific region is experiencing the fastest growth, with strong demand in China and Japan driven by accelerating aging populations and smaller family structures, but a shortage of professional caregivers constrains development.

This report studies the global Private Home Nursing Care Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Private Home Nursing Care Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Private Home Nursing Care Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Private Home Nursing Care Service total market, 2021-2032, (USD Million)

Global Private Home Nursing Care Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Private Home Nursing Care Service total market, key domestic companies, and share, (USD Million)

Global Private Home Nursing Care Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Private Home Nursing Care Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Private Home Nursing Care Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Private Home Nursing Care Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Homage, Nurse Next Door, Care Indeed, Consultus Care, At Home Healthcare, Total Care Connections, BAYADA, BrightStar Care, Aveanna Healthcare, Maxim Healthcare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Private Home Nursing Care Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Private Home Nursing Care Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Private Home Nursing Care Service Market, Segmentation by Type:

Daily Activity Management

Medication Management

Postoperative Care

Catheter Care

Others

Global Private Home Nursing Care Service Market, Segmentation by Duration:

Hourly Rate

Daytime

Full-Time Home Service

Nighttime Care Service

Global Private Home Nursing Care Service Market, Segmentation by Intelligent:

Human-Based Service

Digital/Intelligent Assistance

Remote Monitoring/Internet

Others

Global Private Home Nursing Care Service Market, Segmentation by Application:

Children

Elder

Disabled

Companies Profiled:

Homage

Nurse Next Door

Care Indeed

Consultus Care

At Home Healthcare

Total Care Connections

BAYADA

BrightStar Care

Aveanna Healthcare

Maxim Healthcare

TheKey

Comfort Keepers

Visiting Angels

Private Health

EMEIS

Medelit

Clariane

Goldnurse

New Frontier

Sompo Holdings

CUC Inc

Key Questions Answered

1. How big is the global Private Home Nursing Care Service market?

2. What is the demand of the global Private Home Nursing Care Service market?
3. What is the year over year growth of the global Private Home Nursing Care Service market?
4. What is the total value of the global Private Home Nursing Care Service market?
5. Who are the Major Players in the global Private Home Nursing Care Service market?
6. What are the growth factors driving the market demand?

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