

Global Private Electric Vehicle (EV) Charging Station Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Private Electric Vehicle (EV) Charging Station market size is expected to reach \$ 14907 million by 2032, rising at a market growth of 11.8% CAGR during the forecast period (2026-2032).

Private electric vehicle (EV) charging stations are residential charging systems designed to provide a safe, convenient, and efficient power supply for personal electric vehicles. These systems typically comprise AC charging units, power conversion modules, safety protection components, and intelligent control interfaces. Primarily installed in private residences, private parking spaces, and residential communities, they not only facilitate convenient overnight charging for users but also reduce reliance on public charging infrastructure. With the rapid rise in EV adoption rates, these systems are playing a pivotal role in distributed energy management, providing robust support for grid interaction, energy optimization, and integration with renewable energy sources such as solar power. The industry chain for private EV charging stations encompasses several key segments. The upstream segment primarily covers the supply of core components, including charging modules, power semiconductors, power converters, cables, connectors, metering devices, and safety protection elements. The midstream segment focuses on charging equipment manufacturing and system integration, involving charging pile design, intelligent control system development, energy management platforms, and the integration of communication modules. Downstream applications are primarily concentrated in residential communities, private garages, and parking lots, providing charging services for individual electric vehicles. The industry chain also incorporates installation and construction, operations and maintenance management, software upgrades, and remote monitoring services to ensure continuous improvements in charging safety, user convenience, and energy utilization efficiency. In 2025, the global production volume of private EV charging

stations is projected to reach approximately 8.67 million units, with a global average market unit price of approximately \$750. The gross profit margins for major enterprises within this industry typically range between 25% and 45%. Also in 2025, the global production capacity for private EV charging stations is estimated to be approximately 11.56 million units.

The Private Electric Vehicle (EV) Charging Station market is experiencing strong growth driven by rapid EV adoption and increasing demand for convenient home charging solutions. As electric vehicles become more mainstream, residential charging infrastructure is becoming an essential component of modern energy systems. Government incentives, subsidies, and supportive regulatory policies are further accelerating market penetration. Technological advancements in smart charging, load balancing, and mobile connectivity are improving user experience and energy efficiency. Integration with renewable energy systems, such as rooftop solar panels, is also expanding the role of private charging stations in decentralized energy networks. However, challenges such as grid capacity limitations and installation costs remain. Overall, the market is expected to maintain rapid growth, supported by increasing EV ownership and the expansion of smart home energy ecosystems.

This report studies the global Private Electric Vehicle (EV) Charging Station production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Private Electric Vehicle (EV) Charging Station and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Private Electric Vehicle (EV) Charging Station that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Private Electric Vehicle (EV) Charging Station total production and demand, 2021-2032, (K Units)

Global Private Electric Vehicle (EV) Charging Station total production value, 2021-2032, (USD Million)

Global Private Electric Vehicle (EV) Charging Station production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Private Electric Vehicle (EV) Charging Station consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Private Electric Vehicle (EV) Charging Station domestic production, consumption, key domestic manufacturers and share

Global Private Electric Vehicle (EV) Charging Station production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Private Electric Vehicle (EV) Charging Station production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Private Electric Vehicle (EV) Charging Station production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Private Electric Vehicle (EV) Charging Station market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eaton, Leviton, Schneider Electric, Siemens, Webasto Group, IES Synergy, ClipperCreek, Tesla, Wallbox, Delta Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Private Electric Vehicle (EV) Charging Station market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Private Electric Vehicle (EV) Charging Station Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Private Electric Vehicle (EV) Charging Station Market, Segmentation by Type:

Slow Charging: $\leq 3.7\text{ kW}$

AC Slow Charging: 7–22 kW

DC Fast Charging: 20–60 kW

Ultra-Fast Charging: >60 kW

Global Private Electric Vehicle (EV) Charging Station Market, Segmentation by Charging Method:

AC Charging

DC Charging

Integrated AC/DC Charger

Global Private Electric Vehicle (EV) Charging Station Market, Segmentation by Device Form Factor:

Wall-mounted

Column-mounted

Global Private Electric Vehicle (EV) Charging Station Market, Segmentation by Application:

Outdoor

Indoor

Companies Profiled:

Eaton

Leviton

Schneider Electric

Siemens

Webasto Group

IES Synergy

ClipperCreek

Tesla

Wallbox

Delta Electronics

Nichicon

Panasonic

Key Questions Answered:

1. How big is the global Private Electric Vehicle (EV) Charging Station market?
2. What is the demand of the global Private Electric Vehicle (EV) Charging Station market?

3. What is the year over year growth of the global Private Electric Vehicle (EV) Charging Station market?
4. What is the production and production value of the global Private Electric Vehicle (EV) Charging Station market?
5. Who are the key producers in the global Private Electric Vehicle (EV) Charging Station market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Private Electric Vehicle (EV) Charging Station Introduction
- 1.2 World Private Electric Vehicle (EV) Charging Station Supply & Forecast
 - 1.2.1 World Private Electric Vehicle (EV) Charging Station Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Private Electric Vehicle (EV) Charging Station Production (2021-2032)
 - 1.2.3 World Private Electric Vehicle (EV) Charging Station Pricing Trends (2021-2032)
- 1.3 World Private Electric Vehicle (EV) Charging Station Production by Region (Based on Production Site)
 - 1.3.1 World Private Electric Vehicle (EV) Charging Station Production Value by Region (2021-2032)
 - 1.3.2 World Private Electric Vehicle (EV) Charging Station Production by Region (2021-2032)
 - 1.3.3 World Private Electric Vehicle (EV) Charging Station Average Price by Region (2021-2032)
 - 1.3.4 North America Private Electric Vehicle (EV) Charging Station Production (2021-2032)
 - 1.3.5 Europe Private Electric Vehicle (EV) Charging Station Production (2021-2032)
 - 1.3.6 China Private Electric Vehicle (EV) Charging Station Production (2021-2032)
 - 1.3.7 Japan Private Electric Vehicle (EV) Charging Station Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Private Electric Vehicle (EV) Charging Station Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Private Electric Vehicle (EV) Charging Station Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Private Electric Vehicle (EV) Charging Station Demand (2021-2032)
- 2.2 World Private Electric Vehicle (EV) Charging Station Consumption by Region
 - 2.2.1 World Private Electric Vehicle (EV) Charging Station Consumption by Region (2021-2026)
 - 2.2.2 World Private Electric Vehicle (EV) Charging Station Consumption Forecast by Region (2027-2032)
- 2.3 United States Private Electric Vehicle (EV) Charging Station Consumption (2021-2032)
- 2.4 China Private Electric Vehicle (EV) Charging Station Consumption (2021-2032)

- 2.5 Europe Private Electric Vehicle (EV) Charging Station Consumption (2021-2032)
- 2.6 Japan Private Electric Vehicle (EV) Charging Station Consumption (2021-2032)
- 2.7 South Korea Private Electric Vehicle (EV) Charging Station Consumption (2021-2032)
- 2.8 ASEAN Private Electric Vehicle (EV) Charging Station Consumption (2021-2032)
- 2.9 India Private Electric Vehicle (EV) Charging Station Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Private Electric Vehicle (EV) Charging Station Production Value by Manufacturer (2021-2026)
- 3.2 World Private Electric Vehicle (EV) Charging Station Production by Manufacturer (2021-2026)
- 3.3 World Private Electric Vehicle (EV) Charging Station Average Price by Manufacturer (2021-2026)
- 3.4 Private Electric Vehicle (EV) Charging Station Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Private Electric Vehicle (EV) Charging Station Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Private Electric Vehicle (EV) Charging Station in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Private Electric Vehicle (EV) Charging Station in 2025
- 3.6 Private Electric Vehicle (EV) Charging Station Market: Overall Company Footprint Analysis
 - 3.6.1 Private Electric Vehicle (EV) Charging Station Market: Region Footprint
 - 3.6.2 Private Electric Vehicle (EV) Charging Station Market: Company Product Type Footprint
 - 3.6.3 Private Electric Vehicle (EV) Charging Station Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Private Electric Vehicle (EV) Charging Station Production Value Comparison

4.1.1 United States VS China: Private Electric Vehicle (EV) Charging Station Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Private Electric Vehicle (EV) Charging Station Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Private Electric Vehicle (EV) Charging Station Production Comparison

4.2.1 United States VS China: Private Electric Vehicle (EV) Charging Station Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Private Electric Vehicle (EV) Charging Station Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Private Electric Vehicle (EV) Charging Station Consumption Comparison

4.3.1 United States VS China: Private Electric Vehicle (EV) Charging Station Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Private Electric Vehicle (EV) Charging Station Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Private Electric Vehicle (EV) Charging Station Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Private Electric Vehicle (EV) Charging Station Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Private Electric Vehicle (EV) Charging Station Production Value (2021-2026)

4.4.3 United States Based Manufacturers Private Electric Vehicle (EV) Charging Station Production (2021-2026)

4.5 China Based Private Electric Vehicle (EV) Charging Station Manufacturers and Market Share

4.5.1 China Based Private Electric Vehicle (EV) Charging Station Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Private Electric Vehicle (EV) Charging Station Production Value (2021-2026)

4.5.3 China Based Manufacturers Private Electric Vehicle (EV) Charging Station Production (2021-2026)

4.6 Rest of World Based Private Electric Vehicle (EV) Charging Station Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Private Electric Vehicle (EV) Charging Station Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Private Electric Vehicle (EV) Charging

Station Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Private Electric Vehicle (EV) Charging Station Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Private Electric Vehicle (EV) Charging Station Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Slow Charging: ?3.7 kW

5.2.2 AC Slow Charging: 7–22 kW

5.2.3 DC Fast Charging: 20–60 kW

5.2.4 Ultra-Fast Charging: ?60 kW

5.3 Market Segment by Type

5.3.1 World Private Electric Vehicle (EV) Charging Station Production by Type (2021-2032)

5.3.2 World Private Electric Vehicle (EV) Charging Station Production Value by Type (2021-2032)

5.3.3 World Private Electric Vehicle (EV) Charging Station Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CHARGING METHOD

6.1 World Private Electric Vehicle (EV) Charging Station Market Size Overview by Charging Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Charging Method

6.2.1 AC Charging

6.2.2 DC Charging

6.2.3 Integrated AC/DC Charger

6.3 Market Segment by Charging Method

6.3.1 World Private Electric Vehicle (EV) Charging Station Production by Charging Method (2021-2032)

6.3.2 World Private Electric Vehicle (EV) Charging Station Production Value by Charging Method (2021-2032)

6.3.3 World Private Electric Vehicle (EV) Charging Station Average Price by Charging Method (2021-2032)

7 MARKET ANALYSIS BY DEVICE FORM FACTOR

7.1 World Private Electric Vehicle (EV) Charging Station Market Size Overview by Device Form Factor: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Device Form Factor

7.2.1 Wall-mounted

7.2.2 Column-mounted

7.3 Market Segment by Device Form Factor

7.3.1 World Private Electric Vehicle (EV) Charging Station Production by Device Form Factor (2021-2032)

7.3.2 World Private Electric Vehicle (EV) Charging Station Production Value by Device Form Factor (2021-2032)

7.3.3 World Private Electric Vehicle (EV) Charging Station Average Price by Device Form Factor (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Private Electric Vehicle (EV) Charging Station Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Outdoor

8.2.2 Indoor

8.3 Market Segment by Application

8.3.1 World Private Electric Vehicle (EV) Charging Station Production by Application (2021-2032)

8.3.2 World Private Electric Vehicle (EV) Charging Station Production Value by Application (2021-2032)

8.3.3 World Private Electric Vehicle (EV) Charging Station Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Eaton

9.1.1 Eaton Details

9.1.2 Eaton Major Business

9.1.3 Eaton Private Electric Vehicle (EV) Charging Station Product and Services

9.1.4 Eaton Private Electric Vehicle (EV) Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Eaton Recent Developments/Updates

9.1.6 Eaton Competitive Strengths & Weaknesses

9.2 Leviton

- 9.2.1 Leviton Details
- 9.2.2 Leviton Major Business
- 9.2.3 Leviton Private Electric Vehicle (EV) Charging Station Product and Services
- 9.2.4 Leviton Private Electric Vehicle (EV) Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Leviton Recent Developments/Updates
- 9.2.6 Leviton Competitive Strengths & Weaknesses
- 9.3 Schneider Electric
 - 9.3.1 Schneider Electric Details
 - 9.3.2 Schneider Electric Major Business
 - 9.3.3 Schneider Electric Private Electric Vehicle (EV) Charging Station Product and Services
 - 9.3.4 Schneider Electric Private Electric Vehicle (EV) Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Schneider Electric Recent Developments/Updates
 - 9.3.6 Schneider Electric Competitive Strengths & Weaknesses
- 9.4 Siemens
 - 9.4.1 Siemens Details
 - 9.4.2 Siemens Major Business
 - 9.4.3 Siemens Private Electric Vehicle (EV) Charging Station Product and Services
 - 9.4.4 Siemens Private Electric Vehicle (EV) Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Siemens Recent Developments/Updates
 - 9.4.6 Siemens Competitive Strengths & Weaknesses
- 9.5 Webasto Group
 - 9.5.1 Webasto Group Details
 - 9.5.2 Webasto Group Major Business
 - 9.5.3 Webasto Group Private Electric Vehicle (EV) Charging Station Product and Services
 - 9.5.4 Webasto Group Private Electric Vehicle (EV) Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Webasto Group Recent Developments/Updates
 - 9.5.6 Webasto Group Competitive Strengths & Weaknesses
- 9.6 IES Synergy
 - 9.6.1 IES Synergy Details
 - 9.6.2 IES Synergy Major Business
 - 9.6.3 IES Synergy Private Electric Vehicle (EV) Charging Station Product and Services
 - 9.6.4 IES Synergy Private Electric Vehicle (EV) Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 IES Synergy Recent Developments/Updates
- 9.6.6 IES Synergy Competitive Strengths & Weaknesses
- 9.7 ClipperCreek
 - 9.7.1 ClipperCreek Details
 - 9.7.2 ClipperCreek Major Business
 - 9.7.3 ClipperCreek Private Electric Vehicle (EV) Charging Station Product and Services
 - 9.7.4 ClipperCreek Private Electric Vehicle (EV) Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 ClipperCreek Recent Developments/Updates
 - 9.7.6 ClipperCreek Competitive Strengths & Weaknesses
- 9.8 Tesla
 - 9.8.1 Tesla Details
 - 9.8.2 Tesla Major Business
 - 9.8.3 Tesla Private Electric Vehicle (EV) Charging Station Product and Services
 - 9.8.4 Tesla Private Electric Vehicle (EV) Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Tesla Recent Developments/Updates
 - 9.8.6 Tesla Competitive Strengths & Weaknesses
- 9.9 Wallbox
 - 9.9.1 Wallbox Details
 - 9.9.2 Wallbox Major Business
 - 9.9.3 Wallbox Private Electric Vehicle (EV) Charging Station Product and Services
 - 9.9.4 Wallbox Private Electric Vehicle (EV) Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Wallbox Recent Developments/Updates
 - 9.9.6 Wallbox Competitive Strengths & Weaknesses
- 9.10 Delta Electronics
 - 9.10.1 Delta Electronics Details
 - 9.10.2 Delta Electronics Major Business
 - 9.10.3 Delta Electronics Private Electric Vehicle (EV) Charging Station Product and Services
 - 9.10.4 Delta Electronics Private Electric Vehicle (EV) Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Delta Electronics Recent Developments/Updates
 - 9.10.6 Delta Electronics Competitive Strengths & Weaknesses
- 9.11 Nichicon
 - 9.11.1 Nichicon Details
 - 9.11.2 Nichicon Major Business

- 9.11.3 Nichicon Private Electric Vehicle (EV) Charging Station Product and Services
- 9.11.4 Nichicon Private Electric Vehicle (EV) Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Nichicon Recent Developments/Updates
- 9.11.6 Nichicon Competitive Strengths & Weaknesses
- 9.12 Panasonic
 - 9.12.1 Panasonic Details
 - 9.12.2 Panasonic Major Business
 - 9.12.3 Panasonic Private Electric Vehicle (EV) Charging Station Product and Services
 - 9.12.4 Panasonic Private Electric Vehicle (EV) Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Panasonic Recent Developments/Updates
 - 9.12.6 Panasonic Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Private Electric Vehicle (EV) Charging Station Industry Chain
- 10.2 Private Electric Vehicle (EV) Charging Station Upstream Analysis
 - 10.2.1 Private Electric Vehicle (EV) Charging Station Core Raw Materials
 - 10.2.2 Main Manufacturers of Private Electric Vehicle (EV) Charging Station Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Private Electric Vehicle (EV) Charging Station Production Mode
- 10.6 Private Electric Vehicle (EV) Charging Station Procurement Model
- 10.7 Private Electric Vehicle (EV) Charging Station Industry Sales Model and Sales Channels
 - 10.7.1 Private Electric Vehicle (EV) Charging Station Sales Model
 - 10.7.2 Private Electric Vehicle (EV) Charging Station Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Private Electric Vehicle (EV) Charging Station Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Private Electric Vehicle (EV) Charging Station Production Value by Region (2021-2026) & (USD Million)

Table 3. World Private Electric Vehicle (EV) Charging Station Production Value by Region (2027-2032) & (USD Million)

Table 4. World Private Electric Vehicle (EV) Charging Station Production Value Market Share by Region (2021-2026)

Table 5. World Private Electric Vehicle (EV) Charging Station Production Value Market Share by Region (2027-2032)

Table 6. World Private Electric Vehicle (EV) Charging Station Production by Region (2021-2026) & (K Units)

Table 7. World Private Electric Vehicle (EV) Charging Station Production by Region (2027-2032) & (K Units)

Table 8. World Private Electric Vehicle (EV) Charging Station Production Market Share by Region (2021-2026)

Table 9. World Private Electric Vehicle (EV) Charging Station Production Market Share by Region (2027-2032)

Table 10. World Private Electric Vehicle (EV) Charging Station Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Private Electric Vehicle (EV) Charging Station Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Private Electric Vehicle (EV) Charging Station Major Market Trends

Table 13. World Private Electric Vehicle (EV) Charging Station Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Private Electric Vehicle (EV) Charging Station Consumption by Region (2021-2026) & (K Units)

Table 15. World Private Electric Vehicle (EV) Charging Station Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Private Electric Vehicle (EV) Charging Station Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Private Electric Vehicle (EV) Charging Station Producers in 2025

Table 18. World Private Electric Vehicle (EV) Charging Station Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Private Electric Vehicle (EV) Charging Station Producers in 2025

Table 20. World Private Electric Vehicle (EV) Charging Station Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Private Electric Vehicle (EV) Charging Station Company Evaluation Quadrant

Table 22. World Private Electric Vehicle (EV) Charging Station Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Private Electric Vehicle (EV) Charging Station Production Site of Key Manufacturer

Table 24. Private Electric Vehicle (EV) Charging Station Market: Company Product Type Footprint

Table 25. Private Electric Vehicle (EV) Charging Station Market: Company Product Application Footprint

Table 26. Private Electric Vehicle (EV) Charging Station Competitive Factors

Table 27. Private Electric Vehicle (EV) Charging Station New Entrant and Capacity Expansion Plans

Table 28. Private Electric Vehicle (EV) Charging Station Mergers & Acquisitions Activity

Table 29. United States VS China Private Electric Vehicle (EV) Charging Station Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Private Electric Vehicle (EV) Charging Station Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Private Electric Vehicle (EV) Charging Station Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Private Electric Vehicle (EV) Charging Station Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Private Electric Vehicle (EV) Charging Station Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Private Electric Vehicle (EV) Charging Station Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Private Electric Vehicle (EV) Charging Station Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Private Electric Vehicle (EV) Charging Station Production Market Share (2021-2026)

Table 37. China Based Private Electric Vehicle (EV) Charging Station Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Private Electric Vehicle (EV) Charging Station Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Private Electric Vehicle (EV) Charging Station

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Private Electric Vehicle (EV) Charging Station Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Private Electric Vehicle (EV) Charging Station Production Market Share (2021-2026)

Table 42. Rest of World Based Private Electric Vehicle (EV) Charging Station Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Private Electric Vehicle (EV) Charging Station Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Private Electric Vehicle (EV) Charging Station Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Private Electric Vehicle (EV) Charging Station Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Private Electric Vehicle (EV) Charging Station Production Market Share (2021-2026)

Table 47. World Private Electric Vehicle (EV) Charging Station Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Private Electric Vehicle (EV) Charging Station Production by Type (2021-2026) & (K Units)

Table 49. World Private Electric Vehicle (EV) Charging Station Production by Type (2027-2032) & (K Units)

Table 50. World Private Electric Vehicle (EV) Charging Station Production Value by Type (2021-2026) & (USD Million)

Table 51. World Private Electric Vehicle (EV) Charging Station Production Value by Type (2027-2032) & (USD Million)

Table 52. World Private Electric Vehicle (EV) Charging Station Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Private Electric Vehicle (EV) Charging Station Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Private Electric Vehicle (EV) Charging Station Production Value by Charging Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Private Electric Vehicle (EV) Charging Station Production by Charging Method (2021-2026) & (K Units)

Table 56. World Private Electric Vehicle (EV) Charging Station Production by Charging Method (2027-2032) & (K Units)

Table 57. World Private Electric Vehicle (EV) Charging Station Production Value by Charging Method (2021-2026) & (USD Million)

Table 58. World Private Electric Vehicle (EV) Charging Station Production Value by Charging Method (2027-2032) & (USD Million)

- Table 59. World Private Electric Vehicle (EV) Charging Station Average Price by Charging Method (2021-2026) & (US\$/Unit)
- Table 60. World Private Electric Vehicle (EV) Charging Station Average Price by Charging Method (2027-2032) & (US\$/Unit)
- Table 61. World Private Electric Vehicle (EV) Charging Station Production Value by Device Form Factor, (USD Million), 2021 & 2025 & 2032
- Table 62. World Private Electric Vehicle (EV) Charging Station Production by Device Form Factor (2021-2026) & (K Units)
- Table 63. World Private Electric Vehicle (EV) Charging Station Production by Device Form Factor (2027-2032) & (K Units)
- Table 64. World Private Electric Vehicle (EV) Charging Station Production Value by Device Form Factor (2021-2026) & (USD Million)
- Table 65. World Private Electric Vehicle (EV) Charging Station Production Value by Device Form Factor (2027-2032) & (USD Million)
- Table 66. World Private Electric Vehicle (EV) Charging Station Average Price by Device Form Factor (2021-2026) & (US\$/Unit)
- Table 67. World Private Electric Vehicle (EV) Charging Station Average Price by Device Form Factor (2027-2032) & (US\$/Unit)
- Table 68. World Private Electric Vehicle (EV) Charging Station Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Private Electric Vehicle (EV) Charging Station Production by Application (2021-2026) & (K Units)
- Table 70. World Private Electric Vehicle (EV) Charging Station Production by Application (2027-2032) & (K Units)
- Table 71. World Private Electric Vehicle (EV) Charging Station Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Private Electric Vehicle (EV) Charging Station Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Private Electric Vehicle (EV) Charging Station Average Price by Application (2021-2026) & (US\$/Unit)
- Table 74. World Private Electric Vehicle (EV) Charging Station Average Price by Application (2027-2032) & (US\$/Unit)
- Table 75. Eaton Basic Information, Manufacturing Base and Competitors
- Table 76. Eaton Major Business
- Table 77. Eaton Private Electric Vehicle (EV) Charging Station Product and Services
- Table 78. Eaton Private Electric Vehicle (EV) Charging Station Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Eaton Recent Developments/Updates

- Table 80. Eaton Competitive Strengths & Weaknesses
- Table 81. Leviton Basic Information, Manufacturing Base and Competitors
- Table 82. Leviton Major Business
- Table 83. Leviton Private Electric Vehicle (EV) Charging Station Product and Services
- Table 84. Leviton Private Electric Vehicle (EV) Charging Station Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Leviton Recent Developments/Updates
- Table 86. Leviton Competitive Strengths & Weaknesses
- Table 87. Schneider Electric Basic Information, Manufacturing Base and Competitors
- Table 88. Schneider Electric Major Business
- Table 89. Schneider Electric Private Electric Vehicle (EV) Charging Station Product and Services
- Table 90. Schneider Electric Private Electric Vehicle (EV) Charging Station Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Schneider Electric Recent Developments/Updates
- Table 92. Schneider Electric Competitive Strengths & Weaknesses
- Table 93. Siemens Basic Information, Manufacturing Base and Competitors
- Table 94. Siemens Major Business
- Table 95. Siemens Private Electric Vehicle (EV) Charging Station Product and Services
- Table 96. Siemens Private Electric Vehicle (EV) Charging Station Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Siemens Recent Developments/Updates
- Table 98. Siemens Competitive Strengths & Weaknesses
- Table 99. Webasto Group Basic Information, Manufacturing Base and Competitors
- Table 100. Webasto Group Major Business
- Table 101. Webasto Group Private Electric Vehicle (EV) Charging Station Product and Services
- Table 102. Webasto Group Private Electric Vehicle (EV) Charging Station Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Webasto Group Recent Developments/Updates
- Table 104. Webasto Group Competitive Strengths & Weaknesses
- Table 105. IES Synergy Basic Information, Manufacturing Base and Competitors
- Table 106. IES Synergy Major Business
- Table 107. IES Synergy Private Electric Vehicle (EV) Charging Station Product and Services

Table 108. IES Synergy Private Electric Vehicle (EV) Charging Station Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. IES Synergy Recent Developments/Updates

Table 110. IES Synergy Competitive Strengths & Weaknesses

Table 111. ClipperCreek Basic Information, Manufacturing Base and Competitors

Table 112. ClipperCreek Major Business

Table 113. ClipperCreek Private Electric Vehicle (EV) Charging Station Product and Services

Table 114. ClipperCreek Private Electric Vehicle (EV) Charging Station Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. ClipperCreek Recent Developments/Updates

Table 116. ClipperCreek Competitive Strengths & Weaknesses

Table 117. Tesla Basic Information, Manufacturing Base and Competitors

Table 118. Tesla Major Business

Table 119. Tesla Private Electric Vehicle (EV) Charging Station Product and Services

Table 120. Tesla Private Electric Vehicle (EV) Charging Station Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Tesla Recent Developments/Updates

Table 122. Tesla Competitive Strengths & Weaknesses

Table 123. Wallbox Basic Information, Manufacturing Base and Competitors

Table 124. Wallbox Major Business

Table 125. Wallbox Private Electric Vehicle (EV) Charging Station Product and Services

Table 126. Wallbox Private Electric Vehicle (EV) Charging Station Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Wallbox Recent Developments/Updates

Table 128. Wallbox Competitive Strengths & Weaknesses

Table 129. Delta Electronics Basic Information, Manufacturing Base and Competitors

Table 130. Delta Electronics Major Business

Table 131. Delta Electronics Private Electric Vehicle (EV) Charging Station Product and Services

Table 132. Delta Electronics Private Electric Vehicle (EV) Charging Station Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Delta Electronics Recent Developments/Updates

Table 134. Delta Electronics Competitive Strengths & Weaknesses

- Table 135. Nichicon Basic Information, Manufacturing Base and Competitors
- Table 136. Nichicon Major Business
- Table 137. Nichicon Private Electric Vehicle (EV) Charging Station Product and Services
- Table 138. Nichicon Private Electric Vehicle (EV) Charging Station Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Nichicon Recent Developments/Updates
- Table 140. Nichicon Competitive Strengths & Weaknesses
- Table 141. Panasonic Basic Information, Manufacturing Base and Competitors
- Table 142. Panasonic Major Business
- Table 143. Panasonic Private Electric Vehicle (EV) Charging Station Product and Services
- Table 144. Panasonic Private Electric Vehicle (EV) Charging Station Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Panasonic Recent Developments/Updates
- Table 146. Panasonic Competitive Strengths & Weaknesses
- Table 147. Global Key Players of Private Electric Vehicle (EV) Charging Station Upstream (Raw Materials)
- Table 148. Global Private Electric Vehicle (EV) Charging Station Typical Customers
- Table 149. Private Electric Vehicle (EV) Charging Station Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Private Electric Vehicle (EV) Charging Station Picture

Figure 2. World Private Electric Vehicle (EV) Charging Station Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Private Electric Vehicle (EV) Charging Station Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Private Electric Vehicle (EV) Charging Station Production (2021-2032) & (K Units)

Figure 5. World Private Electric Vehicle (EV) Charging Station Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Private Electric Vehicle (EV) Charging Station Production Value Market Share by Region (2021-2032)

Figure 7. World Private Electric Vehicle (EV) Charging Station Production Market Share by Region (2021-2032)

Figure 8. North America Private Electric Vehicle (EV) Charging Station Production (2021-2032) & (K Units)

Figure 9. Europe Private Electric Vehicle (EV) Charging Station Production (2021-2032) & (K Units)

Figure 10. China Private Electric Vehicle (EV) Charging Station Production (2021-2032) & (K Units)

Figure 11. Japan Private Electric Vehicle (EV) Charging Station Production (2021-2032) & (K Units)

Figure 12. Private Electric Vehicle (EV) Charging Station Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Private Electric Vehicle (EV) Charging Station Consumption (2021-2032) & (K Units)

Figure 15. World Private Electric Vehicle (EV) Charging Station Consumption Market Share by Region (2021-2032)

Figure 16. United States Private Electric Vehicle (EV) Charging Station Consumption (2021-2032) & (K Units)

Figure 17. China Private Electric Vehicle (EV) Charging Station Consumption (2021-2032) & (K Units)

Figure 18. Europe Private Electric Vehicle (EV) Charging Station Consumption (2021-2032) & (K Units)

Figure 19. Japan Private Electric Vehicle (EV) Charging Station Consumption (2021-2032) & (K Units)

Figure 20. South Korea Private Electric Vehicle (EV) Charging Station Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Private Electric Vehicle (EV) Charging Station Consumption (2021-2032) & (K Units)

Figure 22. India Private Electric Vehicle (EV) Charging Station Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Private Electric Vehicle (EV) Charging Station by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Private Electric Vehicle (EV) Charging Station Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Private Electric Vehicle (EV) Charging Station Markets in 2025

Figure 26. United States VS China: Private Electric Vehicle (EV) Charging Station Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Private Electric Vehicle (EV) Charging Station Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Private Electric Vehicle (EV) Charging Station Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Private Electric Vehicle (EV) Charging Station Production Market Share 2025

Figure 30. China Based Manufacturers Private Electric Vehicle (EV) Charging Station Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Private Electric Vehicle (EV) Charging Station Production Market Share 2025

Figure 32. World Private Electric Vehicle (EV) Charging Station Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Private Electric Vehicle (EV) Charging Station Production Value Market Share by Type in 2025

Figure 34. Slow Charging: ?3.7 kW

Figure 35. AC Slow Charging: 7–22 kW

Figure 36. DC Fast Charging: 20–60 kW

Figure 37. Ultra-Fast Charging: ?60 kW

Figure 38. World Private Electric Vehicle (EV) Charging Station Production Market Share by Type (2021-2032)

Figure 39. World Private Electric Vehicle (EV) Charging Station Production Value Market Share by Type (2021-2032)

Figure 40. World Private Electric Vehicle (EV) Charging Station Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Private Electric Vehicle (EV) Charging Station Production Value by

Charging Method, (USD Million), 2021 & 2025 & 2032

Figure 42. World Private Electric Vehicle (EV) Charging Station Production Value Market Share by Charging Method in 2025

Figure 43. AC Charging

Figure 44. DC Charging

Figure 45. Integrated AC/DC Charger

Figure 46. World Private Electric Vehicle (EV) Charging Station Production Market Share by Charging Method (2021-2032)

Figure 47. World Private Electric Vehicle (EV) Charging Station Production Value Market Share by Charging Method (2021-2032)

Figure 48. World Private Electric Vehicle (EV) Charging Station Average Price by Charging Method (2021-2032) & (US\$/Unit)

Figure 49. World Private Electric Vehicle (EV) Charging Station Production Value by Device Form Factor, (USD Million), 2021 & 2025 & 2032

Figure 50. World Private Electric Vehicle (EV) Charging Station Production Value Market Share by Device Form Factor in 2025

Figure 51. Wall-mounted

Figure 52. Column-mounted

Figure 53. World Private Electric Vehicle (EV) Charging Station Production Market Share by Device Form Factor (2021-2032)

Figure 54. World Private Electric Vehicle (EV) Charging Station Production Value Market Share by Device Form Factor (2021-2032)

Figure 55. World Private Electric Vehicle (EV) Charging Station Average Price by Device Form Factor (2021-2032) & (US\$/Unit)

Figure 56. World Private Electric Vehicle (EV) Charging Station Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Private Electric Vehicle (EV) Charging Station Production Value Market Share by Application in 2025

Figure 58. Outdoor

Figure 59. Indoor

Figure 60. World Private Electric Vehicle (EV) Charging Station Production Market Share by Application (2021-2032)

Figure 61. World Private Electric Vehicle (EV) Charging Station Production Value Market Share by Application (2021-2032)

Figure 62. World Private Electric Vehicle (EV) Charging Station Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Private Electric Vehicle (EV) Charging Station Industry Chain

Figure 64. Private Electric Vehicle (EV) Charging Station Procurement Model

Figure 65. Private Electric Vehicle (EV) Charging Station Sales Model

Figure 66. Private Electric Vehicle (EV) Charging Station Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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