

# Global Printing System Vacuum Pumps Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Printing System Vacuum Pumps market size was valued at US\$ 270 million in 2025 and is forecast to a readjusted size of US\$ 326 million by 2032 with a CAGR of 2.6% during review period.

A printing system vacuum pump is a negative pressure generation device integrated into printing equipment to support sheet or film holding, ink transfer, air bubble removal, and drying assistance. Its primary function is to provide stable and controllable vacuum conditions during the printing process to ensure registration accuracy, transport stability, and consistent print quality.

In 2025, the global production of printing system vacuum pumps was 101,000 units, with an average price of US\$2,600 per unit.

Printing system vacuum pumps are dedicated vacuum units used in printing machinery to provide negative pressure for substrate positioning, transport stabilization, exhaust removal and ink vapor control. Their performance directly affects registration accuracy, transport stability and production continuity, making them essential auxiliary components in high-speed printing lines.

Upstream includes pump housing casting and precision machining suppliers, motor and drive system manufacturers, seal and bearing providers, filtration component suppliers and control system vendors. Depending on configuration, technologies may involve rotary vane pumps, roots blowers, dry pumps or side-channel blowers. Major cost components include motor systems and precision machined parts, followed by sealing systems and control modules. Reliability and low-noise performance are key quality

requirements.

Downstream applications cover offset printing, gravure printing, flexographic printing, digital printing and packaging printing equipment. Vacuum systems are used for sheet or film adsorption, conveyor stabilization, roller positioning and exhaust extraction. High-speed packaging and label printing require stable and responsive vacuum control, while digital printing systems emphasize compact design and energy efficiency. Market demand is closely tied to printing equipment output and packaging industry growth.

Industry trends focus on higher energy efficiency, lower noise, reduced maintenance and intelligent control. Variable frequency drives are widely adopted for demand-based energy optimization. Dry oil-free technologies are increasingly used in high-end printing systems to minimize maintenance and contamination risks. Modular design and system integration capability are becoming key competitive factors.

Gross margins typically range from 25% to 45%. Standard industrial models achieve margins of approximately 25%?35%, while high-efficiency or customized integrated systems may reach 35%?45%. The market is relatively mature with strong competition, although technical and certification barriers remain in high-speed, high-end printing equipment segments. Demand is closely linked to packaging industry expansion and automation upgrades.

This report is a detailed and comprehensive analysis for global Printing System Vacuum Pumps market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Printing System Vacuum Pumps market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Printing System Vacuum Pumps market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Printing System Vacuum Pumps market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Printing System Vacuum Pumps market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Printing System Vacuum Pumps
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Printing System Vacuum Pumps market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco, Edwards Vacuum, Leybold, Becker, Busch, Pfeiffer Vacuum, Elmo Rietschle, Robuschi, DVP Vacuum Technology, PVR, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Printing System Vacuum Pumps market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rotary Vane Vacuum Pump

Dry Vacuum Pump

Scroll Vacuum Pump

#### Market segment by Control Mode

Fixed-Speed Type

Variable Frequency Type

Centralized Vacuum System Type

#### Market segment by Printing Process

Offset Printing Type

Flexographic Printing Type

Gravure Printing Type

Digital Printing Type

#### Market segment by Application

Paper Holding and Conveying

Film Positioning

Ink Circulation and Air Removal

Vacuum Systems in Packaging Printing Lines

Others

## Major players covered

Atlas Copco

Edwards Vacuum

Leybold

Becker

Busch

Pfeiffer Vacuum

Elmo Rietschle

Robuschi

DVP Vacuum Technology

PVR

Kaishan

EVP Vacuum

Sun Kang Industrial

Gast

Vuototecnica

Nash

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Printing System Vacuum Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Printing System Vacuum Pumps, with price, sales quantity, revenue, and global market share of Printing System Vacuum Pumps from 2021 to 2026.

Chapter 3, the Printing System Vacuum Pumps competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Printing System Vacuum Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Printing System Vacuum Pumps market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Printing

System Vacuum Pumps.

Chapter 14 and 15, to describe Printing System Vacuum Pumps sales channel, distributors, customers, research findings and conclusion.

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