

Global Printing Anti-counterfeiting Ink Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Printing Anti-counterfeiting Ink market size was valued at US\$ 2791 million in 2025 and is forecast to a readjusted size of US\$ 3723 million by 2032 with a CAGR of 4.2% during review period.

Printing anti-counterfeiting ink refers to a class of functional ink systems designed for security printing and brand protection, creating verifiable and hard-to-replicate features on printed items to mitigate document fraud, counterfeit packaging and labels, tax/revenue leakage, and supply-chain diversion. Depending on the security strategy, such inks can deliver overt effects visible to the naked eye (e.g., special colors, pearlescent or color-shift appearances, tactile features), covert effects requiring simple tools or instruments (e.g., UV/IR response, magnetic signatures, machine-readable signals), and hybrid schemes that integrate with serialization and traceability workflows. The category has evolved from early “invisible inks” and special pigments into system-level security solutions rooted in optical, magnetic, and materials engineering, driven by the continuous arms race with increasingly sophisticated reproduction and supply-chain manipulation methods. Upstream inputs typically include binder/resin and curing platforms (solvent-based, water-based, UV/EB-curable), functional pigments and dyes (fluorescent/phosphorescent, infrared, color-shift, magnetic, conductive, etc.), carriers/solvents, dispersion and rheology additives, stabilizers and low-migration design elements, and substrate-matching primers/overprint varnishes; verification commonly relies on complementary components such as UV/IR illumination sources, optical filters, magnetic sensing heads, and vision/sensor-based readers supplied by the broader materials and inspection equipment ecosystem. In 2025, global production capacity for printing anti-counterfeiting inks reached 1,000,000 tons, with sales volume

totaling 809,000 tons. The average selling price was USD 3,351 per ton, and industry gross margins were generally in the range of 20%–30%.

The printing anti-counterfeiting ink market is increasingly defined by a “two-end pull” with clear scenario segmentation. On the high-assurance end—identity documents, fiscal products, and other security documents—buyers prioritize compliance, qualification, long-term supply stability, and full traceability, which favors suppliers capable of delivering system-level solutions spanning formulation, process parameters, inspection methods, and on-site support. On the brand-protection end—packaging and labels across sectors such as spirits, pharmaceuticals, cosmetics, food, and industrial goods—adoption is driven by channel governance and consumer trust, with a premium on scalable deployment, compatibility with existing converting lines, and easy field inspection. As counterfeiting techniques evolve, demand is shifting from single “special effects” to combined overt/covert and machine-readable feature stacks, while robust print-process compatibility (offset, gravure/flexo, screen, intaglio, inkjet) and engineering performance—abrasion/solvent/heat resistance and low-migration behavior in particular—are now as critical as the security effect itself.

Looking forward, the key trajectory is toward deeper feature integration, instrumented verification, and data-enabled workflows. Technically, optical security will move toward multi-channel and spectral “fingerprints,” with fluorescence increasingly combined with infrared, color-shift, magnetic, conductive, or micro-structured elements to support tiered authentication and higher resistance to imitation. Operationally, field checks will be augmented by machine vision, sensors, readers, and portable inspection tools to improve consistency and reduce reliance on operator experience. From a governance perspective, anti-counterfeiting inks will more often connect with serialization and track-and-trace platforms, regulatory reporting, cross-border controls, and recall management—turning printed security features into auditable data points. In parallel, sustainability and compliance pressures will accelerate adoption of water-based, lower-VOC, low-odor, and low-migration systems, strengthening the need for raw-material traceability, formulation stability, and standardized test protocols that can be implemented consistently across regions.

The main drivers are persistent pressure to combat counterfeiting, stronger enforcement and fiscal integrity initiatives that require verifiable evidence, and ongoing brand investment in channel integrity and consumer safety—amplified by e-commerce and cross-border distribution that increase the speed and reach of counterfeit goods. Constraints center on implementation and operational complexity: security inks often require tight coordination with substrates, varnishes/laminates, post-press steps, press

speeds, and curing conditions, and deployment can introduce qualification cycles, line-change costs, quality-control upgrades, and training requirements. Non-uniform verification conditions across regions and tools can also create inconsistent field outcomes and higher management overhead. Finally, adversarial escalation can cause “feature inflation”—as low-end materials and imitation methods erode single-feature effectiveness—pushing solutions toward multi-feature, system-level integration that raises technical thresholds, lengthens validation cycles, and increases dependence on suppliers with strong end-to-end delivery and long-term support capabilities.

This report is a detailed and comprehensive analysis for global Printing Anti-counterfeiting Ink market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Printing Anti-counterfeiting Ink market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Printing Anti-counterfeiting Ink market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Printing Anti-counterfeiting Ink market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Printing Anti-counterfeiting Ink market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Printing Anti-counterfeiting Ink

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Printing Anti-counterfeiting Ink market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SICPA, Sun Chemical, Luminescence Sun Chemical Security, Kao Collins, Angstrom Technologies, Flint Group, Microtrace, INX International Ink, ROTOFLEX, Gleitsmann Security Inks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Printing Anti-counterfeiting Ink market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Offset Inks

Intaglio Inks

Silkscreen Inks

Letterpress Inks

Others

Market segment by Visibility

Invisible Fluorescent Ink

Visible Fluorescent Ink

Dual-Mode Fluorescent Ink

Market segment by Excitation Wavelength

UV 254 Nm Reactive Fluorescent Ink

UV 365 Nm Reactive Fluorescent Ink

UV 395–405 Nm Reactive Fluorescent Ink

Market segment by Application

Security Labels

Official Identity Documents

Tax Banderoles

Banknotes

Others

Major players covered

SICPA

Sun Chemical

Luminescence Sun Chemical Security

Kao Collins

Angstrom Technologies

Flint Group

Microtrace

INX International Ink

ROTOFLEX

Gleitsmann Security Inks

PETREL

Cronite

Chroma Inks USA

hubergroup

artience

Shanghai Wancheng Anti-counterfeiting Ink

Mingbo Security Technology

GODO Printing Ink

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Printing Anti-counterfeiting Ink product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Printing Anti-counterfeiting Ink, with price, sales quantity, revenue, and global market share of Printing Anti-counterfeiting Ink from 2021 to 2026.

Chapter 3, the Printing Anti-counterfeiting Ink competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Printing Anti-counterfeiting Ink breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Printing Anti-counterfeiting Ink market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Printing Anti-counterfeiting Ink.

Chapter 14 and 15, to describe Printing Anti-counterfeiting Ink sales channel, distributors, customers, research findings and conclusion.

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