

Global Printed Circuit Board Polyurethane Conformal Coating Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Printed Circuit Board Polyurethane Conformal Coating market size is expected to reach \$ 321 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

Printed circuit board polyurethane conformal coating is an electronic protective coating based on polyurethane or modified polyurethane resins. It is applied to PCB/PCBA surfaces by spraying, dipping, brushing or selective coating to form a thin and uniform insulating film that improves circuit reliability under humidity, salt spray, chemical exposure, dust, fungus, vibration and thermal cycling conditions. In 2025, global printed circuit board polyurethane conformal coating sales are estimated at 8,995 Tons, with an average ex-works price of about 19.85 US\$/kg.

The value chain of printed circuit board polyurethane conformal coatings starts from polyurethane resins, isocyanates, polyether or polyester polyols, solvents, waterborne dispersions, photoinitiators, catalysts, leveling agents, defoamers, fluorescent tracers and flame-retardant additives; midstream activities include formulation development, mixing and dispersion, filtration, packaging and quality control; downstream demand mainly comes from PCB/PCBA manufacturing, EMS assembly, automotive electronics, industrial controls, power modules, telecom equipment, appliances, aerospace, defense electronics, medical electronics and outdoor electronic devices.

Market growth for PCB polyurethane conformal coatings is mainly driven by increasingly harsh operating environments and higher reliability requirements in electronic products. The rapid expansion of electric vehicles, EV charging infrastructure, photovoltaic inverters, energy storage systems, industrial automation, telecom base stations, server

power supplies and outdoor electronics increases PCB exposure to humidity, condensation, salt spray, chemical gases, dust and high-voltage conditions.

This report studies the global Printed Circuit Board Polyurethane Conformal Coating production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Printed Circuit Board Polyurethane Conformal Coating and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Printed Circuit Board Polyurethane Conformal Coating that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Printed Circuit Board Polyurethane Conformal Coating total production and demand, 2021-2032, (Tons)

Global Printed Circuit Board Polyurethane Conformal Coating total production value, 2021-2032, (USD Million)

Global Printed Circuit Board Polyurethane Conformal Coating production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Printed Circuit Board Polyurethane Conformal Coating consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Printed Circuit Board Polyurethane Conformal Coating domestic production, consumption, key domestic manufacturers and share

Global Printed Circuit Board Polyurethane Conformal Coating production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Printed Circuit Board Polyurethane Conformal Coating production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Printed Circuit Board Polyurethane Conformal Coating production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Printed Circuit Board Polyurethane Conformal Coating market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, H.B. Fuller, Chase Corporation, Electrolube, ELANTAS, Dymax, MG Chemicals, Peters

Group, ITW, Robnor ResinLab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Printed Circuit Board Polyurethane Conformal Coating market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Printed Circuit Board Polyurethane Conformal Coating Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Printed Circuit Board Polyurethane Conformal Coating Market, Segmentation by Type:

One-Component

Two-Component

Global Printed Circuit Board Polyurethane Conformal Coating Market, Segmentation by Application Method:

Spray Coating

Dip Coating

Brush Coating

Global Printed Circuit Board Polyurethane Conformal Coating Market, Segmentation by Curing Mechanism:

Thermal Cure

Moisture Cure

Others

Global Printed Circuit Board Polyurethane Conformal Coating Market, Segmentation by Application:

Consumer Electronics

Industrial Electronics

Automotive Electronics

Aerospace Electronics

Medical Electronics

Others

Companies Profiled:

Henkel

H.B. Fuller

Chase Corporation

Electrolube

ELANTAS

Dymax

MG Chemicals

Peters Group

ITW

Robnor ResinLab

Vital New Material

Changxian New Material

Fuji Chemical

Shenzhen Sinwe Electronic Material

Yik Shing Tat Industrial

Huitian New Material

Key Questions Answered:

1. How big is the global Printed Circuit Board Polyurethane Conformal Coating market?

2. What is the demand of the global Printed Circuit Board Polyurethane Conformal Coating market?
3. What is the year over year growth of the global Printed Circuit Board Polyurethane Conformal Coating market?
4. What is the production and production value of the global Printed Circuit Board Polyurethane Conformal Coating market?
5. Who are the key producers in the global Printed Circuit Board Polyurethane Conformal Coating market?
6. What are the growth factors driving the market demand?

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