

Global Printed Circuit Board Polyurethane Conformal Coating Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Printed Circuit Board Polyurethane Conformal Coating market size was valued at US\$ 184 million in 2025 and is forecast to a readjusted size of US\$ 321 million by 2032 with a CAGR of 7.8% during review period.

Printed circuit board polyurethane conformal coating is an electronic protective coating based on polyurethane or modified polyurethane resins. It is applied to PCB/PCBA surfaces by spraying, dipping, brushing or selective coating to form a thin and uniform insulating film that improves circuit reliability under humidity, salt spray, chemical exposure, dust, fungus, vibration and thermal cycling conditions. In 2025, global printed circuit board polyurethane conformal coating sales are estimated at 8,995 Tons, with an average ex-works price of about 19.85 US\$/kg.

The value chain of printed circuit board polyurethane conformal coatings starts from polyurethane resins, isocyanates, polyether or polyester polyols, solvents, waterborne dispersions, photoinitiators, catalysts, leveling agents, defoamers, fluorescent tracers and flame-retardant additives; midstream activities include formulation development, mixing and dispersion, filtration, packaging and quality control; downstream demand mainly comes from PCB/PCBA manufacturing, EMS assembly, automotive electronics, industrial controls, power modules, telecom equipment, appliances, aerospace, defense electronics, medical electronics and outdoor electronic devices.

Market growth for PCB polyurethane conformal coatings is mainly driven by increasingly harsh operating environments and higher reliability requirements in electronic products. The rapid expansion of electric vehicles, EV charging infrastructure, photovoltaic

inverters, energy storage systems, industrial automation, telecom base stations, server power supplies and outdoor electronics increases PCB exposure to humidity, condensation, salt spray, chemical gases, dust and high-voltage conditions.

This report is a detailed and comprehensive analysis for global Printed Circuit Board Polyurethane Conformal Coating market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Printed Circuit Board Polyurethane Conformal Coating market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Printed Circuit Board Polyurethane Conformal Coating market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Printed Circuit Board Polyurethane Conformal Coating market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Printed Circuit Board Polyurethane Conformal Coating market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Printed Circuit Board Polyurethane Conformal Coating

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Printed Circuit Board Polyurethane Conformal Coating market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, H.B. Fuller, Chase Corporation, Electrolube, ELANTAS, Dymax, MG Chemicals, Peters Group, ITW, Robnor ResinLab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Printed Circuit Board Polyurethane Conformal Coating market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

One-Component

Two-Component

Market segment by Application Method

Spray Coating

Dip Coating

Brush Coating

Market segment by Curing Mechanism

Thermal Cure

Moisture Cure

Others

Market segment by Application

Consumer Electronics

Industrial Electronics

Automotive Electronics

Aerospace Electronics

Medical Electronics

Others

Major players covered

Henkel

H.B. Fuller

Chase Corporation

Electrolube

ELANTAS

Dymax

MG Chemicals

Peters Group

ITW

Robnor ResinLab

Vital New Material

Changxian New Material

Fuji Chemical

Shenzhen Sinwe Electronic Material

Yik Shing Tat Industrial

Huitian New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Printed Circuit Board Polyurethane Conformal Coating product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Printed Circuit Board Polyurethane Conformal Coating, with price, sales quantity, revenue, and global market share of

Printed Circuit Board Polyurethane Conformal Coating from 2021 to 2026.

Chapter 3, the Printed Circuit Board Polyurethane Conformal Coating competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Printed Circuit Board Polyurethane Conformal Coating breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Printed Circuit Board Polyurethane Conformal Coating market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Printed Circuit Board Polyurethane Conformal Coating.

Chapter 14 and 15, to describe Printed Circuit Board Polyurethane Conformal Coating sales channel, distributors, customers, research findings and conclusion.

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