

Global Printed Circuit Board Materials Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Printed Circuit Board Materials market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Printed circuit boards (PCBs) are built from alternating layers of conductive copper with layers of electrically insulating material. The substrate most commonly used in PCBs is a glass fiber reinforced (fiberglass) epoxy resin with a copper foil bonded on to one or both sides. PCBs can also be made from paper reinforced phenolic resin with a bonded copper foil². PCBs generally consist of four layers, which are heat laminated together into a single layer⁴. There are also flexible PCBs built on flexible high-temperature plastic.

According to our Semiconductor Research Center, the global total output value of PCB was about US\$ 81 billion in 2022. With strong drivers from new technology, such as AI, 5G and new energy vehicles, it is estimated that the PCB industry will continue to grow steadily in the next six years. Global PCB manufacturers are mainly located in China mainland, China Taiwan, Japan, South Korea, Europe and the United States. Among them, Chinese local PCB companies hold the biggest share.

The Global Info Research report includes an overview of the development of the Printed Circuit Board Materials industry chain, the market status of PCB Design (Photoresist, CCL), Electronic Instrument (Photoresist, CCL), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Printed Circuit Board Materials.

Regionally, the report analyzes the Printed Circuit Board Materials markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Printed Circuit Board Materials market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Printed Circuit Board Materials market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Printed Circuit Board Materials industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Photoresist, CCL).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Printed Circuit Board Materials market.

Regional Analysis: The report involves examining the Printed Circuit Board Materials market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Printed Circuit Board Materials market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Printed Circuit Board Materials:

Company Analysis: Report covers individual Printed Circuit Board Materials manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios,

partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Printed Circuit Board Materials. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (PCB Design, Electronic Instrument).

Technology Analysis: Report covers specific technologies relevant to Printed Circuit Board Materials. It assesses the current state, advancements, and potential future developments in Printed Circuit Board Materials areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Printed Circuit Board Materials market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Printed Circuit Board Materials market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Photoresist

CCL

Glass Fabric

Others

Market segment by Application

PCB Design

Electronic Instrument

Others

Major players covered

Asahi Kasei

DowDuPont

Eternal

KISCO

HITACHI Chemical

AZ Electronic Materials

FUJIFILM

Great Eastern Resins Industrial

Chang Chun Group

Kolon Industries

JSR Micro

HTP

Meltex Inc

Microchem

Sumitomo

Zengcheng Jingxiang

Mitsui Chemicals

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Printed Circuit Board Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Printed Circuit Board Materials, with price, sales, revenue and global market share of Printed Circuit Board Materials from 2019 to 2024.

Chapter 3, the Printed Circuit Board Materials competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Printed Circuit Board Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Printed Circuit Board Materials market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Printed Circuit Board Materials.

Chapter 14 and 15, to describe Printed Circuit Board Materials sales channel, distributors, customers, research findings and conclusion.

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