

Global Primary Shredders Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Primary Shredders market size was valued at US\$ 414 million in 2025 and is forecast to a readjusted size of US\$ 634 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global sales of Primary Shredders reached approximately 3.3 k units, with an average market price of about USD 122000 per unit, an annual production capacity of roughly 4 k units, and an industry-average gross margin of approximately 25%.

Primary shredders are heavy-duty, front-end pre-shredding machines used in solid-waste recycling and bulk-material size-reduction lines. Their core function is to break bulky, heterogeneous feedstock—such as municipal solid waste (MSW), industrial waste, construction and demolition debris, waste tyres, and end-of-life appliances—into smaller, more manageable pieces before downstream fine-shredding, screening, or sorting. Typical designs feature single- or dual-shaft, slow-speed, high-torque rotors with wear-resistant blades, driven by hydraulic or electric systems plus automatic reverse controls to prevent jamming, enabling continuous high-throughput operation in demanding applications such as MSW plants, waste-to-energy facilities, cement kilns, RDF/SRF production and recycling yards.

On the upstream side, primary shredder manufacturers depend on suppliers of heavy steel fabrications, large bearings and gearboxes, hydraulic power packs, motors and drives, industrial control systems and high-alloy wear blades, while OEMs handle welding, machining, final assembly, and line integration. Downstream demand comes mainly from municipal solid-waste plants, recycling companies, tyre and ELV dismantling facilities, hazardous and medical-waste treatment plants, and RDF/SRF or

alternative-fuel preparation lines, with equipment purchases closely tied to waste-generation trends and new treatment-plant investments. Once installed, primary shredders form a stock-driven market with periodic replacement and upgrades, while ongoing consumption of wear parts (blades, screens, bearings, etc.) provides a recurring aftermarket revenue stream for manufacturers and service partners.

This report is a detailed and comprehensive analysis for global Primary Shredders market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Primary Shredders market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Primary Shredders market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Primary Shredders market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Primary Shredders market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Primary Shredders

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Primary Shredders market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include ANDRITZ, M&J Recycling, SIDSA, THM recycling solutions, Metso, HOSOKAWA MICRON, Verder, STOKKERMILL, HAMMEL, SSI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Primary Shredders market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-shaft

Twin-shaft

Multi-shaft

Market segment by Installation

Stationary

Mobile

Market segment by Application

Municipal Waste

Industrial Solid Waste

Others

Major players covered

ANDRITZ

M&J Recycling

SIDSA

THM recycling solutions

Metso

HOSOKAWA MICRON

Verder

STOKKERMILL

HAMMEL

SSI

BMH Technology

Kyokuto Kaihatsu Kogyo

OMS Machinery

Zhongshan Siride

Guangzhou Genox Recycling

SUZHOU JONO

Huanchuang (Xiamen) Technology

Zhengzhou Zhong'an Environmental

Shanghai Shanmei

ZHENGZHOU GEP ECOTECH

FORNNAX TECHNOLOGY

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Primary Shredders product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Primary Shredders, with price, sales quantity, revenue, and global market share of Primary Shredders from 2021 to 2026.

Chapter 3, the Primary Shredders competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Primary Shredders breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Primary Shredders market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Primary Shredders.

Chapter 14 and 15, to describe Primary Shredders sales channel, distributors, customers, research findings and conclusion.

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