

# Global Primary Lithium Battery Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Primary Lithium Battery market size was valued at USD 2983.9 million in 2023 and is forecast to a readjusted size of USD 3957.1 million by 2030 with a CAGR of 4.1% during review period.

Primary Lithium Batteries are primary batteries that have metallic lithium as an anode. It is one of the most popular primary battery. Primary Lithium Batteries Lithium batteries are widely used in Industrial, Medical devices, Consumer Electronics and among others.

The most common type of lithium cell used in consumer applications uses metallic lithium as anode and manganese dioxide as cathode, with a salt of lithium dissolved in an organic solvent.

The Primary Lithium Battery market covers Lithium/Thionyl Chloride Battery (Li/SOCL<sub>2</sub>), Lithium/Manganese Dioxide Battery (Li/MnO<sub>2</sub>), etc. The typical players include Hitachi Maxell, SAFT, EVE Energy, Panasonic, FDK, etc.

According to the Segmentation of types, all the market of Primary Lithium Battery can be divided as Lithium Iodine Battery (Li/I<sub>2</sub>), Lithium Manganese Dioxide Battery (Li/MnO<sub>2</sub>), Lithium Oxide Battery (Li/CuO), Lithium Polyfluoride Carbon battery (Li/(CF)<sub>n</sub>), lithium thionyl chloride battery (Li/SOCl<sub>2</sub>), lithium sulfur dioxide battery (Li/SO<sub>2</sub>), and etc. The first main kind is Li/MnO<sub>2</sub>, it holds a comparatively larger share in global market, which accounts for about 47% in 2019. Another main kind is Li/SOCL<sub>2</sub>, for many companies, Li/SOCL<sub>2</sub> Primary Lithium Battery is attractive because of the market consumption need in the future. The Li/SOCL<sub>2</sub> share the 40% market share in 2019.

The Global Info Research report includes an overview of the development of the Primary Lithium Battery industry chain, the market status of Meter (Li/SOCL<sub>2</sub>, Li/MnO<sub>2</sub>), Smoke Detector (Li/SOCL<sub>2</sub>, Li/MnO<sub>2</sub>), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Primary Lithium Battery.

Regionally, the report analyzes the Primary Lithium Battery markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Primary Lithium Battery market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Primary Lithium Battery market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Primary Lithium Battery industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Li/SOCL<sub>2</sub>, Li/MnO<sub>2</sub>).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Primary Lithium Battery market.

**Regional Analysis:** The report involves examining the Primary Lithium Battery market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Primary Lithium Battery market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Primary Lithium Battery:

**Company Analysis:** Report covers individual Primary Lithium Battery manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Primary Lithium Battery. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Meter, Smoke Detector).

**Technology Analysis:** Report covers specific technologies relevant to Primary Lithium Battery. It assesses the current state, advancements, and potential future developments in Primary Lithium Battery areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Primary Lithium Battery market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Primary Lithium Battery market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Li/SOCL2

Li/MnO2

Li-SO2

Others

### Market segment by Application

Meter

Smoke Detector

Security

Automotive

Medical Equipment

Industrial Control

Others

### Major players covered

Hitachi Maxell

SAFT

EVE Energy

Panasonic

FDK

Duracell

Vitzrocell

Energizer

Ultralife

Wuhan Voltec Enrgy

HCB Battery

Varta

EnerSys Ltd

EEMB Battery

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Primary Lithium Battery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Primary Lithium Battery, with price, sales, revenue and global market share of Primary Lithium Battery from 2019 to 2024.

Chapter 3, the Primary Lithium Battery competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Primary Lithium Battery breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Primary Lithium Battery market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Primary Lithium Battery.

Chapter 14 and 15, to describe Primary Lithium Battery sales channel, distributors, customers, research findings and conclusion.

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