

Global Primary Lithium Batteries Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Primary Lithium Batteries market size was valued at USD 1983.3 million in 2023 and is forecast to a readjusted size of USD 2749.2 million by 2030 with a CAGR of 4.8% during review period.

Primary Lithium Batteries are primary batteries that have metallic lithium as an anode. It is one of the most popular primary battery. Primary Lithium Batteries Lithium batteries are widely used in Industrial, Medical devices, Consumer Electronics and among others.

The most common type of lithium cell used in consumer applications uses metallic lithium as anode and manganese dioxide as cathode, with a salt of lithium dissolved in an organic solvent.

Asia-Pacific is the largest Primary Lithium Batteries market with about 48% market share. North America is follower, accounting for about 22% market share. The key manufacturers are Hitachi Maxell, SAFT, EVE Energy etc. Top 5 companies occupied about 35% market share. In terms of product, Li/MnO₂ is the largest segment, with a share over 45%. And in terms of application, the largest application is industrial, followed by medical.

The Global Info Research report includes an overview of the development of the Primary Lithium Batteries industry chain, the market status of Industrial (Li/SOCL₂, Li/MnO₂), Medical (Li/SOCL₂, Li/MnO₂), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Primary Lithium Batteries.

Regionally, the report analyzes the Primary Lithium Batteries markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Primary Lithium Batteries market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Primary Lithium Batteries market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Primary Lithium Batteries industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Li/SOCL₂, Li/MnO₂).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Primary Lithium Batteries market.

Regional Analysis: The report involves examining the Primary Lithium Batteries market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Primary Lithium Batteries market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Primary Lithium Batteries:

Company Analysis: Report covers individual Primary Lithium Batteries manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Primary Lithium Batteries. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industrial, Medical).

Technology Analysis: Report covers specific technologies relevant to Primary Lithium Batteries. It assesses the current state, advancements, and potential future developments in Primary Lithium Batteries areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Primary Lithium Batteries market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Primary Lithium Batteries market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Li/SOCL2

Li/MnO2

Li-SO2

Others

Market segment by Application

Industrial

Medical

Consumer Electronics

Others

Major players covered

EVE Energy Co., Ltd.

SAFT

GP Batteries International Limited

Maxell

Duracell

Panasonic

Ultralife

Energizer

Renata AG SA (Swatch Group)

EEMB Battery

Chung Pak

VITZROCELL

FDK

Rayovac

Wuhan Lixing (Torch) Power Sources Co.,Ltd.

Jintan Chaochuang Battery Co., Ltd.

Shun Wo Group

SUNJ ENERGY (LUOYANG) CO., LTD.

Varta

Zhongyin (Ningbo) Battery Co., Ltd.

Lijia Power Technology (Shenzhen) Co., Ltd.

ChangZhou YuFeng Electrical Co., Ltd

HAOCHENG Enterprise

Huizhou Huiderui Lithium Battery Technology Co., Ltd

Great Power

Guangxi Ramway New Energy Corp., Ltd.

Wuhan Hanxing Riyue Battery Co., Ltd.

Murata

Golden Power Group Holdings Ltd

Zhejiang Hongtong Power-Source Technology Co., Ltd

FUJIAN NANPING NANFU BATTERY CO., LTD.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Primary Lithium Batteries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Primary Lithium Batteries, with price, sales, revenue and global market share of Primary Lithium Batteries from 2019 to 2024.

Chapter 3, the Primary Lithium Batteries competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Primary Lithium Batteries breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Primary Lithium Batteries market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Primary Lithium Batteries.

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Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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