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Global Primary Helium Leak Detection Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Primary Helium Leak Detection Machine market size is expected to reach $ 260 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Primary Helium Leak Detection Machines are precision airtightness inspection equipment used in battery manufacturing before electrolyte filling or final sealing processes. The equipment uses helium as a tracer gas and vacuum detection methods to identify micro-leakage in battery cells, covers, weld seams, shells, and sealing structures. It is mainly used for early-stage leak inspection of prismatic cells, cylindrical cells, pouch cells, power batteries, energy storage batteries, and high-reliability battery production lines.The industrial chain of Primary Helium Leak Detection Machines includes upstream suppliers of helium mass spectrometers, vacuum pumps, vacuum chambers, helium filling modules, pressure sensors, valves, sealing fixtures, motion control modules, PLC systems, and industrial software. Midstream manufacturers integrate helium charging units, vacuum testing chambers, leak detection modules, cell loading and unloading systems, sealing fixtures, leak rate calculation software, helium recovery systems, and automation control platforms into complete equipment. Downstream applications include battery cell manufacturing, power battery production, energy storage battery production, cylindrical cell lines, prismatic cell lines, pouch cell lines, and battery quality control. Supporting services include installation, calibration, leak standard verification, fixture replacement, maintenance, software upgrades, and operator training.In 2025, global Primary Helium Leak Detection Machine production reached approximately 520 units, with an average global market price of around US$250,000 per unit. The gross profit margin of major companies in the industry is between 35%?55%. In 2025, the global production capacity of primary helium leak detection machines was approximately 722 units.

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The Primary Helium Leak Detection Machine market is driven by rising battery safety requirements, expansion of lithium battery production capacity, and stricter quality control before electrolyte filling and final sealing. Early leak detection helps prevent defective cells from entering later high-cost production steps, reducing scrap rates and improving production yield. Helium leak testing provides high sensitivity, accurate micro-leak identification, and strong repeatability, making it suitable for automated battery manufacturing lines. Demand is supported by power battery factories, energy storage battery plants, cylindrical cell expansion, and prismatic cell production upgrades. Equipment suppliers are improving detection speed, leak rate accuracy, helium recovery efficiency, fixture compatibility, automation integration, and data traceability. Overall, the market is expected to grow steadily as battery manufacturers strengthen safety inspection and process control.

This report studies the global Primary Helium Leak Detection Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Primary Helium Leak Detection Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Primary Helium Leak Detection Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Primary Helium Leak Detection Machine total production and demand, 2021-2032, (Units)
Global Primary Helium Leak Detection Machine total production value, 2021-2032, (USD Million)
Global Primary Helium Leak Detection Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Primary Helium Leak Detection Machine consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Primary Helium Leak Detection Machine domestic production, consumption, key domestic manufacturers and share
Global Primary Helium Leak Detection Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Primary Helium Leak Detection Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

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Global Primary Helium Leak Detection Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Primary Helium Leak Detection Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wuxi Lead Intelligent Equipment Co., Ltd., Guangdong Pengjin Intelligent Equipment Co., Ltd., Shenzhen Utimes Intelligent Equipment Co., Ltd., Shenzhen Liande Automation Equipment Co., Ltd., Shanghai Tianyong Engineering Co., Ltd., Anhui Wanyi Science and Technology Co., Ltd., Shenzhen Greensun Technology Co., Ltd., Marposs S.p.A., ZELTWANGER Leaktesting & Automation GmbH, Yamaha Fine Technologies Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Primary Helium Leak Detection Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Primary Helium Leak Detection Machine Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Global Primary Helium Leak Detection Machine Market, Segmentation by Type:

Vacuum Chamber Helium Mass Spectrometry Primary Detector

Sniffer Helium Primary Detector

Accumulation Chamber Helium Primary Detector

Helium Vacuum Hood Primary Detector

Global Primary Helium Leak Detection Machine Market, Segmentation by Level of Automation:

Manual Primary Helium Detector Workstation

Semi Automatic Primary Helium Detector

Fully Automatic Standalone Primary Helium Detector

Global Primary Helium Leak Detection Machine Market, Segmentation by Rated Throughput Range:

Low Throughput Primary Helium Detector, Less Than 10 Pieces Per Minute

Medium Throughput Primary Helium Detector, 10 To Less Than 20 Pieces Per Minute

High Throughput Primary Helium Detector, 20 To Less Than 40 Pieces Per Minute

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Ultra High Throughput Primary Helium Detector, 40 Pieces Per Minute And Above

Global Primary Helium Leak Detection Machine Market, Segmentation by Minimum Detectable Leak Rate Range:

Standard Sensitivity Primary Helium Detector, Minimum Detectable Leak Rate Above 1E Minus 7 Pa Cubic Meter Per Second

High Sensitivity Primary Helium Detector, Minimum Detectable Leak Rate 1E Minus 8 To 1E Minus 7 Pa Cubic Meter Per Second

Very High Sensitivity Primary Helium Detector, Minimum Detectable Leak Rate 1E Minus 10 To Less Than 1E Minus 8 Pa Cubic Meter Per Second

Ultra High Sensitivity Primary Helium Detector, Minimum Detectable Leak Rate Less Than 1E Minus 10 Pa Cubic Meter Per Second

Global Primary Helium Leak Detection Machine Market, Segmentation by Application:

Power Batteries

Energy Storage Batteries

Consumer Batteries

Companies Profiled:

Wuxi Lead Intelligent Equipment Co., Ltd.

Guangdong Pengjin Intelligent Equipment Co., Ltd.

Shenzhen Utimes Intelligent Equipment Co., Ltd.

Shenzhen Liande Automation Equipment Co., Ltd.

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Shanghai Tianyong Engineering Co., Ltd.

Anhui Wanyi Science and Technology Co., Ltd.

Shenzhen Greensun Technology Co., Ltd.

Marposs S.p.A.

ZELTWANGER Leaktesting & Automation GmbH

Yamaha Fine Technologies Co., Ltd.

COSMO Instruments Co., Ltd.

Key Questions Answered:
1. How big is the global Primary Helium Leak Detection Machine market?
2. What is the demand of the global Primary Helium Leak Detection Machine market?
3. What is the year over year growth of the global Primary Helium Leak Detection Machine market?
4. What is the production and production value of the global Primary Helium Leak Detection Machine market?
5. Who are the key producers in the global Primary Helium Leak Detection Machine market?
6. What are the growth factors driving the market demand?

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