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Global Primary Helium Leak Detection Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Primary Helium Leak Detection Machine market size was valued at US$ 134 million in 2025 and is forecast to a readjusted size of US$ 260 million by 2032 with a CAGR of 10.0% during review period.

Primary Helium Leak Detection Machines are precision airtightness inspection equipment used in battery manufacturing before electrolyte filling or final sealing processes. The equipment uses helium as a tracer gas and vacuum detection methods to identify micro-leakage in battery cells, covers, weld seams, shells, and sealing structures. It is mainly used for early-stage leak inspection of prismatic cells, cylindrical cells, pouch cells, power batteries, energy storage batteries, and high-reliability battery production lines.The industrial chain of Primary Helium Leak Detection Machines includes upstream suppliers of helium mass spectrometers, vacuum pumps, vacuum chambers, helium filling modules, pressure sensors, valves, sealing fixtures, motion control modules, PLC systems, and industrial software. Midstream manufacturers integrate helium charging units, vacuum testing chambers, leak detection modules, cell loading and unloading systems, sealing fixtures, leak rate calculation software, helium recovery systems, and automation control platforms into complete equipment. Downstream applications include battery cell manufacturing, power battery production, energy storage battery production, cylindrical cell lines, prismatic cell lines, pouch cell lines, and battery quality control. Supporting services include installation, calibration, leak standard verification, fixture replacement, maintenance, software upgrades, and operator training.In 2025, global Primary Helium Leak Detection Machine production reached approximately 520 units, with an average global market price of around US$250,000 per unit. The gross profit margin of major companies in the industry is

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between 35%?55%. In 2025, the global production capacity of primary helium leak detection machines was approximately 722 units.

The Primary Helium Leak Detection Machine market is driven by rising battery safety requirements, expansion of lithium battery production capacity, and stricter quality control before electrolyte filling and final sealing. Early leak detection helps prevent defective cells from entering later high-cost production steps, reducing scrap rates and improving production yield. Helium leak testing provides high sensitivity, accurate micro-leak identification, and strong repeatability, making it suitable for automated battery manufacturing lines. Demand is supported by power battery factories, energy storage battery plants, cylindrical cell expansion, and prismatic cell production upgrades. Equipment suppliers are improving detection speed, leak rate accuracy, helium recovery efficiency, fixture compatibility, automation integration, and data traceability. Overall, the market is expected to grow steadily as battery manufacturers strengthen safety inspection and process control.

This report is a detailed and comprehensive analysis for global Primary Helium Leak Detection Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Primary Helium Leak Detection Machine market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Primary Helium Leak Detection Machine market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Primary Helium Leak Detection Machine market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Primary Helium Leak Detection Machine market shares of main players,

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shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Primary Helium Leak Detection Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Primary Helium Leak Detection Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wuxi Lead Intelligent Equipment Co., Ltd., Guangdong Pengjin Intelligent Equipment Co., Ltd., Shenzhen Utimes Intelligent Equipment Co., Ltd., Shenzhen Liande Automation Equipment Co., Ltd., Shanghai Tianyong Engineering Co., Ltd., Anhui Wanyi Science and Technology Co., Ltd., Shenzhen Greensun Technology Co., Ltd., Marposs S.p.A., ZELTWANGER Leaktesting & Automation GmbH, Yamaha Fine Technologies Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Primary Helium Leak Detection Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vacuum Chamber Helium Mass Spectrometry Primary Detector

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Sniffer Helium Primary Detector

Accumulation Chamber Helium Primary Detector

Helium Vacuum Hood Primary Detector

Market segment by Level of Automation

Manual Primary Helium Detector Workstation

Semi Automatic Primary Helium Detector

Fully Automatic Standalone Primary Helium Detector

Market segment by Rated Throughput Range

Low Throughput Primary Helium Detector, Less Than 10 Pieces Per Minute

Medium Throughput Primary Helium Detector, 10 To Less Than 20 Pieces Per Minute

High Throughput Primary Helium Detector, 20 To Less Than 40 Pieces Per Minute

Ultra High Throughput Primary Helium Detector, 40 Pieces Per Minute And Above

Market segment by Minimum Detectable Leak Rate Range

Standard Sensitivity Primary Helium Detector, Minimum Detectable Leak Rate Above 1E Minus 7 Pa Cubic Meter Per Second

High Sensitivity Primary Helium Detector, Minimum Detectable Leak Rate 1E Minus 8 To 1E Minus 7 Pa Cubic Meter Per Second

Very High Sensitivity Primary Helium Detector, Minimum Detectable Leak Rate

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1E Minus 10 To Less Than 1E Minus 8 Pa Cubic Meter Per Second

Ultra High Sensitivity Primary Helium Detector, Minimum Detectable Leak Rate Less Than 1E Minus 10 Pa Cubic Meter Per Second

Market segment by Application

Power Batteries

Energy Storage Batteries

Consumer Batteries

Major players covered

Wuxi Lead Intelligent Equipment Co., Ltd.

Guangdong Pengjin Intelligent Equipment Co., Ltd.

Shenzhen Utimes Intelligent Equipment Co., Ltd.

Shenzhen Liande Automation Equipment Co., Ltd.

Shanghai Tianyong Engineering Co., Ltd.

Anhui Wanyi Science and Technology Co., Ltd.

Shenzhen Greensun Technology Co., Ltd.

Marposs S.p.A.

ZELTWANGER Leaktesting & Automation GmbH

Yamaha Fine Technologies Co., Ltd.

COSMO Instruments Co., Ltd.

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Primary Helium Leak Detection Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Primary Helium Leak Detection Machine, with price, sales quantity, revenue, and global market share of Primary Helium Leak Detection Machine from 2021 to 2026.

Chapter 3, the Primary Helium Leak Detection Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Primary Helium Leak Detection Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Primary Helium Leak Detection Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Primary Helium Leak Detection Machine.

Chapter 14 and 15, to describe Primary Helium Leak Detection Machine sales channel, distributors, customers, research findings and conclusion.

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