

Global Preventive Maintenance Management Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Preventive Maintenance Management Software market size was valued at US\$ 1337 million in 2025 and is forecast to a readjusted size of US\$ 2758 million by 2032 with a CAGR of 11.1% during review period.

Preventive Maintenance Management Software is a type of commercial software used for enterprise asset maintenance and operation management. It aims to effectively improve equipment reliability, extend lifespan, reduce unplanned downtime, and lower maintenance costs through planned maintenance, automatic reminders, historical records, and fault warnings. This system typically integrates work order management, asset lifecycle management, maintenance planning, parts inventory control, and performance analysis modules. It can run in the cloud (SaaS) or on-premises deployment models and is suitable for asset-intensive industries such as manufacturing, energy, transportation, and healthcare. PMM is an important component of modern enterprise digital maintenance systems, supporting organizations in transitioning from reactive maintenance to proactive maintenance through automatic data collection and intelligent process orchestration. The global gross margin for PMM is projected to be approximately 50% by 2025.

The global market for preventative maintenance management software is steadily growing due to the increasing adoption of preventative maintenance practices. This growth is driven by the need to minimize unplanned downtime, extend the lifespan of critical assets, and optimize maintenance processes. North America, particularly the United States, has a well-established market for preventative maintenance management software. Industries such as manufacturing, healthcare, and utilities are

major consumers. Emphasis on regulatory compliance, safety, and operational efficiency is driving adoption. Europe holds a significant market share, with countries like Germany, the UK, and France leading the way. Manufacturing, facilities management, and energy sectors in Europe are adopting preventative maintenance strategies to improve asset performance and meet stringent compliance requirements. The Asia-Pacific region is experiencing strong growth, driven by industrialization in countries like China and India. Manufacturers and utility companies in the region are increasingly implementing preventative maintenance to maximize asset uptime and reduce costs. Major global vendors of preventative maintenance software include SAP, IBM, Oracle, and GE, with the top four vendors collectively holding over 40% of the market share. Currently, North America is the largest market for preventative maintenance management software globally, accounting for over 40% of the market. As global enterprises increasingly demand asset stability and production efficiency, preventative maintenance software is shifting from an auxiliary tool to a core engine of operational efficiency. The widespread adoption of digital transformation, the Industrial Internet of Things (IIoT), and remote asset monitoring has made data-driven maintenance scheduling a key means for enterprises to reduce downtime risks. Especially in industries such as manufacturing, energy, and transportation, where equipment maintenance costs consistently account for a high percentage of operating expenses, proactive maintenance is seen as a crucial strategy for improving Overall Equipment Effectiveness (OEE). Furthermore, the flexible deployment, automatic updates, and cross-regional support advantages of SaaS platforms have driven rapid adoption by SMEs, further expanding market penetration. Despite the optimistic growth prospects, this sector still faces several challenges. First, some traditional enterprises remain hesitant about the cost and implementation cycle of maintenance software, particularly in small and medium-sized manufacturing enterprises where insufficient IT infrastructure and talent may delay deployment. Second, significant differences in functional standards and integration capabilities among different vendors may lead to technology lock-in risks for customers when selecting and switching platforms. In addition, with intensifying market competition, pricing pressures and rising customer expectations for full-featured integration necessitate continuous investment in product innovation by suppliers to maintain competitiveness. At the downstream application level, demand for preventative maintenance software continues to grow in asset-intensive industries. The manufacturing sector is deeply integrating software with Manufacturing Execution Systems (MES) and Enterprise Resource Planning (ERP) to enable cross-departmental collaborative maintenance processes; energy and utility companies rely on real-time monitoring and remote notifications to reduce the impact of unplanned downtime on service availability; and the logistics and transportation industry combines fleet management with maintenance planning to improve operational

reliability. Cloud-native platforms and mobile access capabilities are also attracting distributed teams to adopt preventative maintenance software to achieve a unified maintenance strategy for global assets.

This report is a detailed and comprehensive analysis for global Preventive Maintenance Management Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Preventive Maintenance Management Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Preventive Maintenance Management Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Preventive Maintenance Management Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Preventive Maintenance Management Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Preventive Maintenance Management Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Preventive Maintenance Management

Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EMaint, Mpulse, Software AG, Infor, SAP, IBM, Oracle, IQMS, Building Engines, GE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Preventive Maintenance Management Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

On-premises

Cloud-based

Market segment by Enterprise Size

Large Enterprise

SME

Market segment by Sales

Direct Selling

Distribution

Market segment by Application

BFSI

Hospital

Factory

Transportation

Others

Market segment by players, this report covers

EMaint

Mpulse

Software AG

Infor

SAP

IBM

Oracle

IQMS

Building Engines

GE

Hippo

Dude Solutions

Corrigo

Maintenance Connection

Fortive

iOFFICE

Siemens Senseye

EZO (formerly known as EZOfficeInventory)

Fiix?Rockwell?

Eptura Asset

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Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Preventive Maintenance Management Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Preventive Maintenance Management Software, with revenue, gross margin, and global market share of Preventive Maintenance

Management Software from 2021 to 2026.

Chapter 3, the Preventive Maintenance Management Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Preventive Maintenance Management Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Preventive Maintenance Management Software.

Chapter 13, to describe Preventive Maintenance Management Software research findings and conclusion.

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