

Global Pretomanid Tablets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pretomanid Tablets market size is expected to reach \$ 400 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Pretomanid tablets are a novel nitroimidazopyran anti-tuberculosis drug with potent bactericidal activity against multidrug-resistant tuberculosis. It exerts a bactericidal effect by inhibiting the synthesis of proteins and cell walls of *Mycobacterium tuberculosis*. As a core drug in the fully oral, long-course anti-tuberculosis regimen, it is often combined with bedaquiline and linezolid to form the BPaL regimen, for the treatment of extensively drug-resistant pulmonary tuberculosis or multidrug-resistant pulmonary tuberculosis with intolerance or ineffective conventional treatment. Featuring favorable oral absorption, strong tissue penetration and controllable safety, it is a core therapeutic drug for drug-resistant tuberculosis recommended by WHO, which significantly improves the cure rate of refractory tuberculosis. In 2025, global Pretomanid tablets production reached approximately 1,200,000 bottles

As an innovative drug in the global anti-tuberculosis field, Pretomanid tablets are strategically positioned and developed based on the clinical demand for drug-resistant tuberculosis and the construction of public health systems. As a core component of the fully oral, short-course BPaL (or BPaLM) combination regimen, Pretomanid is mainly indicated for multidrug-resistant and extensively drug-resistant tuberculosis. With superior efficacy and safety compared with traditional regimens, it has become a core drug recommended by the World Health Organization for drug-resistant tuberculosis, driving the global shift from long-course, high-adverse-effect tuberculosis treatments to short-course, high-compliance regimens.

In terms of market structure, the global market features a diversified supply pattern of

innovator and generic drugs. The originator product developed by TB Alliance expands coverage in high-burden countries and low- and middle-income markets through multi-manufacturer authorization. Meanwhile, generic drugs qualified by WHO prequalification significantly improve drug accessibility via international public health procurement and regional supply chains, forming a supply system dominated by public health programs. In China, the approval and inclusion of Pretomanid in the medical insurance catalogue have substantially improved diagnosis and treatment accessibility and reduced patient burden, advancing domestic drug-resistant tuberculosis prevention and control into a new stage of highly effective and inclusive treatment.

The core drivers of market growth lie in three aspects: first, the persistent global incidence of drug-resistant tuberculosis sustains strong demand for new and effective treatment regimens; second, countries gradually incorporate BPaL-based short-course regimens into national tuberculosis programs, accelerating clinical adoption and policy implementation; third, price optimization and multi-manufacturer deployment balance drug value and healthcare system costs, expanding accessibility. Meanwhile, market development faces challenges such as regional disparities in medical resources, standardized management of treatment regimens, and improvement of drug resistance monitoring systems. Further consolidation of its core position in drug-resistant tuberculosis therapy relies on public health cooperation, improved cross-regional supply chains, and continuous accumulation of real-world data.

This report studies the global Pretomanid Tablets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pretomanid Tablets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pretomanid Tablets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pretomanid Tablets total production and demand, 2021-2032, (Units)

Global Pretomanid Tablets total production value, 2021-2032, (USD Million)

Global Pretomanid Tablets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pretomanid Tablets consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pretomanid Tablets domestic production, consumption, key domestic

manufacturers and share

Global Pretomanid Tablets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pretomanid Tablets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pretomanid Tablets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pretomanid Tablets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TB Alliance, Macleods Pharmaceuticals, Lupin Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pretomanid Tablets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pretomanid Tablets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pretomanid Tablets Market, Segmentation by Type:

26 tablets/box

182 tablets/bottle

Global Pretomanid Tablets Market, Segmentation by Packaging:

Bottle

Box

Global Pretomanid Tablets Market, Segmentation by Storage:

Protect From Light

Protect From Moisture

Global Pretomanid Tablets Market, Segmentation by Production Technology:

Innovator

Generic

Global Pretomanid Tablets Market, Segmentation by Application:

Multidrug-Resistant Pulmonary Tuberculosis (MDR-TB)

Extensively Drug-Resistant Pulmonary Tuberculosis (XDR-TB)

Others

Companies Profiled:

TB Alliance

Macleods Pharmaceuticals

Lupin Limited

Key Questions Answered:

1. How big is the global Pretomanid Tablets market?
2. What is the demand of the global Pretomanid Tablets market?
3. What is the year over year growth of the global Pretomanid Tablets market?
4. What is the production and production value of the global Pretomanid Tablets market?
5. Who are the key producers in the global Pretomanid Tablets market?
6. What are the growth factors driving the market demand?

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