

Global Prestressed Concrete Cylinder Pipe (PCCP) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Prestressed Concrete Cylinder Pipe (PCCP) market size was valued at US\$ 356 million in 2025 and is forecast to a readjusted size of US\$ 469 million by 2032 with a CAGR of 4.1% during review period.

In 2024, the production of prestressed concrete cylinder pipes reached 2.6438 million meters, with an average selling price of US\$120 per meter. The annual production capacity of a single line of prestressed concrete cylinder pipes is approximately 20,000 meters, with a gross profit margin of approximately 27.6%. Prestressed concrete cylinder pipes are a type of pipe structure with a concrete skeleton, enhanced by the action of steel cylinders (steel pipes) and prestressed tendons to enhance bearing capacity and durability. They are commonly used in municipal drainage, water supply, sewage disposal, and industrial pipelines, particularly where greater bearing capacity, pressure resistance, and crack resistance are required. The upstream raw materials for prestressed concrete cylinder pipes include concrete raw materials such as cement and sand and gravel, anti-corrosion and sealing materials, and packaging and lining materials. The midstream market comprises prestressed concrete cylinder pipe manufacturers, while the downstream market primarily targets power plants, municipal engineering, agriculture, and other industries.

With the acceleration of urbanization and the continuous expansion of water conservancy projects, demand for water pipes continues to rise, driving overall growth in the PCCP industry. The prestressed concrete cylinder pipe (PCCP) industry is highly concentrated and market competition is fierce, putting some small manufacturers under pressure to survive. It is widely used in projects such as inter-basin water transfer,

urban water supply, and agricultural irrigation, including major projects such as the South-to-North Water Diversion Project and the Yellow River to Shanxi Water Diversion Project, and offers significant advantages in large-diameter, high-pressure applications. Derivative products such as PVC-lined PCCP pipes and fiberglass-reinforced plastic composite PCCP pipes have expanded into areas such as sewage transportation and integrated pipeline corridors. The production process for prestressed concrete cylinder pipes boasts a high degree of localization, resulting in stable product quality, with some companies achieving internationally advanced standards. National standards and industry regulations are gradually being improved, covering production, inspection, and construction, to ensure product quality and project safety.

This report is a detailed and comprehensive analysis for global Prestressed Concrete Cylinder Pipe (PCCP) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Prestressed Concrete Cylinder Pipe (PCCP) market size and forecasts, in consumption value (\$ Million), sales quantity (KM), and average selling prices (US\$/KM), 2021-2032

Global Prestressed Concrete Cylinder Pipe (PCCP) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (KM), and average selling prices (US\$/KM), 2021-2032

Global Prestressed Concrete Cylinder Pipe (PCCP) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (KM), and average selling prices (US\$/KM), 2021-2032

Global Prestressed Concrete Cylinder Pipe (PCCP) market shares of main players, shipments in revenue (\$ Million), sales quantity (KM), and ASP (US\$/KM), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Prestressed Concrete Cylinder Pipe (PCCP)
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Prestressed Concrete Cylinder Pipe (PCCP) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thompson Pipe Group, Rinker Materials, Afinitas, Apollo Hawkeye Pedershaab, Concrete Udyog, Datum Concrete Pipes, Xylem Water Solutions, Longquan Pipeline Engineering, Ningxia Qinglong Pipes Industry, HanjianHeshan Pipeline, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Prestressed Concrete Cylinder Pipe (PCCP) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PCCPL

PCCPE

Market segment by Number of Prestressed Steel Wire Winding Layers

Single-Layer Wire-Wrapped Prestressed Concrete Cylinder Pipe

Multi-layer Wire-Wrapped Prestressed Concrete Cylinder Pipe

Market segment by Protective Layer Material

Prestressed Concrete Cylinder Pipe with Mortar Cover

Prestressed Concrete Cylinder Pipe with Concrete Cover

Market segment by Pressure Level

Low Pressure Type

Medium Pressure Type

High Pressure Type

Market segment by Application

Power Station

Municipal Water Supply

Agricultural Irrigation

Others

Major players covered

Thompson Pipe Group

Rinker Materials

Afinitas

Apollo Hawkeye Pedershaab

Concrete Udyog

Datum Concrete Pipes

Xylem Water Solutions

Longquan Pipeline Engineering

Ningxia Qinglong Pipes Industry

HanjianHeshan Pipeline

Shandong Yuwang Tube Industry

Shangdong Wote Tube Industry

Julong Pipe Industry

Hengrun Group

Liaoning Yanshui Group

Jianhua Holdings Group

FU CHEN GUAN YE

Yunnan Shenbolong Pipe Industry

ZHEJIANGJUTONGPIPE

YUN NAN JIA YUAN

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Prestressed Concrete Cylinder Pipe (PCCP) Market 2026 by Manufacturers, Regions, Type and Application,...

Chapter 1, to describe Prestressed Concrete Cylinder Pipe (PCCP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Prestressed Concrete Cylinder Pipe (PCCP), with price, sales quantity, revenue, and global market share of Prestressed Concrete Cylinder Pipe (PCCP) from 2021 to 2026.

Chapter 3, the Prestressed Concrete Cylinder Pipe (PCCP) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Prestressed Concrete Cylinder Pipe (PCCP) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Prestressed Concrete Cylinder Pipe (PCCP) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Prestressed Concrete Cylinder Pipe (PCCP).

Chapter 14 and 15, to describe Prestressed Concrete Cylinder Pipe (PCCP) sales channel, distributors, customers, research findings and conclusion.

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