

Global Pressureless Copper Sintering Paste Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pressureless Copper Sintering Paste market size was valued at US\$ 44.29 million in 2025 and is forecast to a readjusted size of US\$ 105 million by 2032 with a CAGR of 13.1% during review period.

Pressureless copper sintering paste is an advanced electronic packaging and connection material made by using micro copper powder, nano copper powder or micro nano composite copper particles as conductive fillers, combined with organic carriers, dispersants, antioxidant systems, sintering accelerators and functional additives. It can form a high-density copper connection layer by heating without applying external mechanical pressure or relying only on extremely low auxiliary pressure. It is mainly used for power semiconductor chip mounting, power module interconnection, and high thermal conductivity packaging. As an alternative to traditional high lead solder and partially sintered silver paste, it has the characteristics of good thermal conductivity, excellent electrical conductivity, high temperature resistance, thermal fatigue resistance, and lower cost than silver based materials. The current products are widely used in the packaging of wide bandgap power devices such as SiC, GaN, IGBT, as well as in fields such as new energy vehicles, power electronics, photovoltaic inverters, energy storage systems, and high-end industrial controls. With the development of antioxidant copper powder, air sintering, and low-temperature pressureless sintering technology, pressureless sintered copper paste is gradually meeting the conditions for industrial application. In 2025, global Pressureless Copper Sintering Paste production reached approximately 16.34 MT, with an average global market price of around US\$ 2,634 per kg. The annual production capacity of pressureless sintered copper paste is 25 tons, with a gross profit margin of about 40%.

The upstream mainly includes suppliers of high-purity copper raw materials, ultrafine copper powder, nano copper powder, surface coating materials, organic solvents, dispersants, rheological agents, reducing agents, antioxidants, resins, and functional additives, as well as equipment enterprises such as powder preparation equipment, mixing equipment, and testing equipment.

Downstream applications mainly include power semiconductor packaging, SiC power devices, GaN power devices, IGBT modules, automotive electronics, electric vehicle drive systems, industrial inverters, photovoltaic inverters, energy storage systems, power modules, rail transportation, power electronics, aerospace, and high reliability electronic packaging.

From the perspective of cost structure, the cost of pressureless sintered copper paste is mainly composed of copper powder and nano copper materials, accounting for about 45% to 60%; Organic carriers, solvents, and functional additives account for about 15% to 20%; The production, manufacturing, and quality control costs account for approximately 10% to 15%; R&D investment, formula development, and intellectual property costs account for approximately 8% to 12%; Packaging, testing, transportation, and management costs account for approximately 5% to 10%.

Pressureless copper sintering paste is one of the most promising new interconnect materials in the field of advanced power semiconductor packaging, and its market growth is mainly driven by the demand for wide bandgap semiconductors, high power density packaging, and high reliability electronic systems. Compared to sintered silver paste, copper material has significant cost and resource advantages, making it a promising substitute for new energy vehicle main drive inverters, charging modules, photovoltaic inverters, energy storage converters, AI server power supplies, and industrial power supplies. However, copper is prone to oxidation, which has long limited its industrialization speed. Therefore, the design of anti-oxidation copper particles, air sintering process, low-temperature sintering system, and sintering process control have become the core of industry technology competition. The focus of future market competition will shift from material performance alone to material formulation, sintering window, porosity control, interface bonding strength, long-term thermal cycling reliability, and compatibility with existing packaging processes. With the continuous maturity of air sintering technology, anti-oxidation coating technology, and low-temperature pressureless sintering technology, pressureless sintering copper paste is expected to gradually expand its application proportion in SiC, GaN, and advanced power modules. However, in the short term, it still needs to undergo vehicle grade reliability verification, large-scale production verification, and packaging process optimization. Therefore,

commercial introduction will show a gradual trend, and enterprises with copper powder preparation, antioxidant formula, sintering process development, and customer certification capabilities will have a competitive advantage.

This report is a detailed and comprehensive analysis for global Pressureless Copper Sintering Paste market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pressureless Copper Sintering Paste market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Pressureless Copper Sintering Paste market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Pressureless Copper Sintering Paste market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Pressureless Copper Sintering Paste market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pressureless Copper Sintering Paste

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pressureless Copper Sintering Paste market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Heraeus Electronics, Indium Corporation, Mitsuboshi Belting, Resonac Holdings Corporation, MITSUI KINZOKU, SCHLENK, MacDermid Alpha, Elephantech, Shenzhen Xinyuan New Materials, Shenzhen Jufeng Solder, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pressureless Copper Sintering Paste market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Protective Atmosphere Sintering Copper Paste

- Air Pressureless Sintered Copper Paste

Market segment by Operation Process

- Dispensing Process

- Printing Process

Market segment by Application

- New Energy Vehicle

- Industry and Rail Transit

RF and Optoelectronics

Other

Major players covered

Heraeus Electronics

Indium Corporation

Mitsuboshi Belting

Resonac Holdings Corporation

MITSUI KINZOKU

SCHLENK

MacDermid Alpha

Elephantech

Shenzhen Xinyuan New Materials

Shenzhen Jufeng Solder

Qinglian Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pressureless Copper Sintering Paste product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pressureless Copper Sintering Paste, with price, sales quantity, revenue, and global market share of Pressureless Copper Sintering Paste from 2021 to 2026.

Chapter 3, the Pressureless Copper Sintering Paste competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pressureless Copper Sintering Paste breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pressureless Copper Sintering Paste market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pressureless Copper Sintering Paste.

Chapter 14 and 15, to describe Pressureless Copper Sintering Paste sales channel, distributors, customers, research findings and conclusion.

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