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Global Pressure-Treated Wood Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pressure-Treated Wood market size is expected to reach $ 20753 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Pressure-Treated Wood refers to solid wood, sawn lumber, poles, railway tie blanks, heavy timbers, or wood components that are impregnated with wood preservatives under vacuum-pressure treatment to improve resistance to decay, fungi, termites, insects, moisture, and outdoor biological deterioration. Common preservative systems include copper-based preservatives, borates, creosote, chromated copper arsenate, and other industrial wood protection systems. Major producing countries include the United States, Canada, China, Japan, Sweden, Finland, Austria, Malaysia, and India. The product is mainly used in decking, fencing, landscape timbers, boardwalks, utility poles, telecommunication poles, railway ties, bridge timbers, marine pilings, agricultural posts, and industrial infrastructure components.

In 2025, global Pressure-Treated Wood production reached approximately 45?50 million cubic meters. Mainstream FOB prices were approximately USD 320?370 per cubic meter, depending on wood species, moisture content, dimensions, preservative chemistry, use category, retention level, regional lumber cost, and infrastructure contract pricing; residential outdoor lumber was generally priced lower, while utility poles, railway ties, marine pilings, and heavy-duty industrial components carried a clear premium.

The global Pressure-Treated Wood market is being supported by the combined growth of outdoor construction, infrastructure maintenance, and demand for longer-lasting wood products. Residential repair and remodeling, garden landscaping, fencing, decking, and public outdoor facilities remain stable demand sources, while utility poles,

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telecommunication poles, railway ties, bridge timbers, and marine pilings provide stronger contract-based revenue and recurring replacement demand. As extreme weather, humid environments, insect exposure, and durability requirements become more important in construction and infrastructure planning, end users are increasingly adopting higher-grade treated wood for ground-contact, exterior, and heavy-duty exposure applications. North America remains the largest and most mature market, Europe is more focused on compliance, sustainable timber sourcing, and lower-impact treatment systems, while Asia continues to offer incremental growth from landscaping, public facilities, tourism-related outdoor projects, and urban renewal.

Key challenges include timber cost volatility, stricter environmental regulation on wood preservatives, competition from substitute materials, and cyclicality in residential construction. Wood-plastic composites, plastic lumber, steel, concrete, and naturally durable wood species continue to compete with pressure-treated wood in selected applications, while traditional preservative systems such as creosote and chromated copper arsenate face tighter use restrictions in several regions. Future competition will increasingly depend on stable log procurement, consistent treatment quality, use-category certification, lower-toxicity preservative systems, regional treatment capacity, and the ability to serve infrastructure customers. For manufacturers, growth from standard residential treated lumber is relatively moderate, while utility poles, railway ties, marine and civil heavy-duty components, custom treatment services, and long-term supply contracts are expected to become the main levers for improving profitability and reducing cyclicality.

This report studies the global Pressure-Treated Wood production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pressure-Treated Wood and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pressure-Treated Wood that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Pressure-Treated Wood total production and demand, 2021-2032, (Cubic Meter)
Global Pressure-Treated Wood total production value, 2021-2032, (USD Million)
Global Pressure-Treated Wood production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)
Global Pressure-Treated Wood consumption by region & country, CAGR, 2021-2032 &

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(Cubic Meter)
U.S. VS China: Pressure-Treated Wood domestic production, consumption, key domestic manufacturers and share
Global Pressure-Treated Wood production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)
Global Pressure-Treated Wood production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)
Global Pressure-Treated Wood production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Pressure-Treated Wood market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stella-Jones Inc., Koppers Holdings Inc., UFP Industries, Inc., Great Southern Wood Preserving, Incorporated, Doman Building Materials Group Ltd., West Fraser Timber Co. Ltd., Culpeper Wood Preservers, Inc., Conrad Forest Products Inc., Weyerhaeuser Company, SCA Wood AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pressure-Treated Wood market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pressure-Treated Wood Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Global Pressure-Treated Wood Market, Segmentation by Type:

Dimension Lumber

Decking Boards

Posts and Timbers

Others

Global Pressure-Treated Wood Market, Segmentation by Treatment Process:

Full Cell Pressure Treatment

Modified Full Cell Pressure Treatment

Empty Cell Pressure Treatment

Global Pressure-Treated Wood Market, Segmentation by Preservative Type:

Alkaline Copper Quaternary

Copper Azole

Micronized Copper Azole

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Others

Global Pressure-Treated Wood Market, Segmentation by Wood Species:

Southern Pine

Douglas Fir

Others

Global Pressure-Treated Wood Market, Segmentation by Application:

UC3 Above Ground Exterior

UC4 Ground Contact

UC5 Marine and Heavy Duty Exposure

Others

Companies Profiled:

Stella-Jones Inc.

Koppers Holdings Inc.

UFP Industries, Inc.

Great Southern Wood Preserving, Incorporated

Doman Building Materials Group Ltd.

West Fraser Timber Co. Ltd.

Culpeper Wood Preservers, Inc.

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Conrad Forest Products Inc.

Weyerhaeuser Company

SCA Wood AB

Holmen AB

Derome AB

Pfeifer Group

KOSHII & Co., Ltd.

Kanematsu Sustech Corporation

Xyence Co., Ltd.

Shanghai Dabutong Wood Industry Technology Co., Ltd.

Ferns (Guangzhou) Building Materials Co., Ltd.

Yangzhou Yiren Wood Industry Co., Ltd.

Beijing Shenghualin Wood Protection Technology Co., Ltd.

Kun Nyi Industrial Co., Ltd.

United Woodworks Sdn Bhd

Akash Industries

Hyne Timber Pty Ltd.

Northsawn Group

Key Questions Answered:

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1. How big is the global Pressure-Treated Wood market?
2. What is the demand of the global Pressure-Treated Wood market?
3. What is the year over year growth of the global Pressure-Treated Wood market?
4. What is the production and production value of the global Pressure-Treated Wood market?
5. Who are the key producers in the global Pressure-Treated Wood market?
6. What are the growth factors driving the market demand?

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