

Global Pressure Sustaining Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pressure Sustaining Valves market size is expected to reach \$ 3757 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

A Pressure Sustaining Valve is a core control component (also known as a minimum pressure valve) that ensures a preset minimum pressure within the system and prevents backflow of the medium. It is mainly used to establish lubricating oil circulation pressure during air compressor startup, ensure effective oil-fine particle separation, and prevent pressure backflow from the air tank during unloading.

Upstream mainly involves high-specification industrial raw materials and precision-machined parts. These include metal materials such as stainless steel, cast iron, and brass, as well as high-performance sealing materials (such as fluororubber and polytetrafluoroethylene). The machining precision of core components such as precision springs, valve cores, and valve body molds directly determines the valve's opening sensitivity and service life.

Global sales in 2025 were approximately 13.80 million units, with market prices typically ranging from \$170 to \$330 per unit. The industry's gross profit margin is around 30%.

Pressure maintaining valves are key components ensuring the circulating pressure and operational safety of industrial systems, and are crucial for improving system energy efficiency and reducing downtime maintenance losses. Global industrial automation upgrades and energy conservation and emission reduction policies are the main drivers of market growth. In the air compressor sector, the widespread adoption of high-efficiency screw compressors has placed stringent requirements on the sealing

performance and dynamic response of pressure maintaining valves to reduce ineffective energy consumption and oil loss during startup. Simultaneously, the rapid expansion of niche industries with extremely high pressure stability requirements, such as seawater desalination, semiconductor cleaning, and petrochemicals, has directly boosted demand for corrosion-resistant, high-pressure precision maintaining valves.

Despite robust demand, significant barriers to entry remain in the development of high-end core technologies. For example, under extreme conditions such as high pressure, ultra-low temperatures, or strong corrosion, the fatigue life and instantaneous opening sensitivity of valves remain challenges for small and medium-sized manufacturers catching up with international giants.

This report studies the global Pressure Sustaining Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pressure Sustaining Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pressure Sustaining Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pressure Sustaining Valves total production and demand, 2021-2032, (K Units)

Global Pressure Sustaining Valves total production value, 2021-2032, (USD Million)

Global Pressure Sustaining Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pressure Sustaining Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pressure Sustaining Valves domestic production, consumption, key domestic manufacturers and share

Global Pressure Sustaining Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pressure Sustaining Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pressure Sustaining Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pressure Sustaining Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cla-Val, Watts, BERMAD, Singer Valve, Aquestia, Flomatic Valves, VAG Group, Ross Valve, AVK Group, Yokota Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pressure Sustaining Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pressure Sustaining Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pressure Sustaining Valves Market, Segmentation by Type:

Direct-acting

Pilot-operated

Global Pressure Sustaining Valves Market, Segmentation by Control Direction:

Back Pressure Valve

Relief Valve

Other

Global Pressure Sustaining Valves Market, Segmentation by Drive Method:

Self-Powered

Pneumatic

Other

Global Pressure Sustaining Valves Market, Segmentation by Application:

Petrochemicals

Power

Construction Machinery

Municipal

Medical

Others

Companies Profiled:

Cla-Val

Watts

BERMAD

Singer Valve

Aquestia

Flomatic Valves

VAG Group

Ross Valve

AVK Group

Yokota Manufacturing

Shanghai Hanbell Precise Machinery

Zhejiang Liyongda Refrigeration Machine

Shanghai Hugong Valve

Shanghai Liangong Valve

Zhejiang Jieda Valve

Yuanda Valve Group

Key Questions Answered:

1. How big is the global Pressure Sustaining Valves market?
2. What is the demand of the global Pressure Sustaining Valves market?
3. What is the year over year growth of the global Pressure Sustaining Valves market?
4. What is the production and production value of the global Pressure Sustaining Valves market?
5. Who are the key producers in the global Pressure Sustaining Valves market?
6. What are the growth factors driving the market demand?

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