

Global Pressure Sore Ointment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pressure Sore Ointment market size is expected to reach \$ 431 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Pressure sore ointment refers to a category of topical semi-solid products?typically ointments, creams, or gels?designed to help prevent and support the management of pressure sores (also called pressure injuries or bedsores). The primary clinical purpose is to protect vulnerable skin exposed to prolonged pressure, friction, and shear, reinforce the skin barrier, reduce the likelihood of breakdown, and provide a protective, moisture-balanced interface for early-stage erythema or superficial skin disruption. Most formulations are built around ?barrier protection + moisturization/repair + optional mild antimicrobial or anti-inflammatory support (depending on the formula) + exudate control,? with common ingredient systems including occlusives and emollient bases (e.g., petrolatum/mineral oil, silicones), skin protectants and absorbent powders (e.g., zinc oxide, starch/mineral particulates), humectants and barrier-repair actives (e.g., glycerin, panthenol, ceramides/lipids), and functional excipients such as emulsifiers, thickeners, chelators, preservatives, antioxidants, and pH buffers to ensure stability and tolerability. Historically, these products evolved from earlier ?protective pastes? centered on occlusion and zinc-oxide-based shielding used in incontinence-associated dermatitis and high-risk pressure areas; as modern wound-care concepts (moisture balance, microclimate management, and gentle skin care) advanced, pressure sore ointments diversified toward low-irritancy, breathable, easier-to-clean, longer-lasting barrier technologies and are now often used alongside dressings (films, foams, hydrocolloids, antimicrobial dressings) within structured prevention and care protocols. Upstream supply typically includes base oils/waxes, functional inorganic powders (such as zinc oxide), polymers and rheology modifiers (carbomers, cellulose derivatives, silicone elastomers), surfactant/emulsification systems, skin-benefit actives,

preservative/antioxidant systems, and packaging materials/components (laminated or aluminum tubes, pumps/caps, liners, labels, cartons), plus manufacturing services such as hygienic filling, packaging compatibility verification, and stability testing. In 2025, the global production capacity of pressure sore ointments reached 45 million units, with total sales volume amounting to 39.63 million units. The average selling price was approximately USD 8.2 per unit, and gross margins for manufacturers generally ranged between 20% and 30%.

This report studies the global Pressure Sore Ointment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pressure Sore Ointment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pressure Sore Ointment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pressure Sore Ointment total production and demand, 2021-2032, (K Units)

Global Pressure Sore Ointment total production value, 2021-2032, (USD Million)

Global Pressure Sore Ointment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pressure Sore Ointment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pressure Sore Ointment domestic production, consumption, key domestic manufacturers and share

Global Pressure Sore Ointment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pressure Sore Ointment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pressure Sore Ointment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pressure Sore Ointment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Glenmark Pharms, Glaxosmithkline, Sino-American Tianjin SmithKline, Hubei Renfu Chengtian Pharmaceutical, Hangzhou Zhuyangxin Pharmaceutical, Nipro, Sun Pharma, Padagis, Front Pharmaceutical,

NIPRO JMI Pharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pressure Sore Ointment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pressure Sore Ointment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pressure Sore Ointment Market, Segmentation by Type:

Silver Sulfadiazine Cream

Povidone-Iodine Ointment

Chlorhexidine Ointment

Mupirocin Ointment

Fusidic Acid Cream

Global Pressure Sore Ointment Market, Segmentation by Formulation Base:

Petrolatum-Based Ointment

Silicone-Based Ointment

Zinc Oxide Paste

Water-Based Gel

Global Pressure Sore Ointment Market, Segmentation by Use Stage:

Prevention Ointment

Early-Stage Pressure Injury Ointment

Exudate-Management Ointment

Global Pressure Sore Ointment Market, Segmentation by Application:

Hospital

Clinic

Pharmacy

Online Sales

Companies Profiled:

Glenmark Pharms

Glaxosmithkline

Sino-American Tianjin SmithKline

Hubei Renfu Chengtian Pharmaceutical

Hangzhou Zhuyangxin Pharmaceutical

Nipro

Sun Pharma

Padagis

Front Pharmaceutical

NIPRO JMI Pharma

Bausch Health

Taro Pharmaceutical

Teva Pharmaceuticals

Prati-Donaduzzi

Unilab

Encube Ethicals

Jiangxi Decheng Pharmaceutical

Hengjian Pharmaceutical

Square Pharmaceuticals

Key Questions Answered:

1. How big is the global Pressure Sore Ointment market?
2. What is the demand of the global Pressure Sore Ointment market?
3. What is the year over year growth of the global Pressure Sore Ointment market?
4. What is the production and production value of the global Pressure Sore Ointment market?
5. Who are the key producers in the global Pressure Sore Ointment market?
6. What are the growth factors driving the market demand?

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