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Global Pressure Sintering Paste Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pressure Sintering Paste market size is expected to reach $ 990 million by 2032, rising at a market growth of 8.5% CAGR during the forecast period (2026-2032).

Pressure sintering paste is a metal interconnect material used for power semiconductors and high reliability electronic packaging. It is usually composed of nano silver, micro silver, copper powder, silver copper composite powder, organic carrier, dispersant, reducing agent, and sintering aid. After printing, dispensing, or coating between chips, DBC substrates, AMB substrates, copper substrates, or electrodes, the metal particles are sintered and neck connected by heating and applying a certain external pressure, forming a metal connection layer with high thermal conductivity, high conductivity, low porosity, and high mechanical strength. Compared with ordinary solder, pressure sintered paste has higher high temperature resistance, better thermal cycle reliability, and lower thermal resistance. It is mainly used in SiC power modules, IGBT modules, GaN devices, automotive inverters, photovoltaic inverters, industrial power supplies, energy storage converters, rail transit, and aerospace electronic packaging scenarios. In 2025, global Pressure Sintering Paste production reached approximately 136.87 MT, with an average global market price of around US$ 3,967 per kg.The annual production capacity of pressure sintered paste is 200 tons, with a gross profit margin of about 45%.

Upstream suppliers mainly include high-purity silver, high-purity copper, nano silver powder, nano copper powder, silver copper composite powder, organic solvents, resins, dispersants, rheological agents, sintering agents, antioxidant materials, packaging materials, as well as equipment suppliers for powder preparation, mixing and dispersion, detection and analysis.

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The downstream mainly includes SiC power devices, GaN power devices, IGBT modules, power semiconductor packaging enterprises, automotive electronics, electric vehicle drive systems, photovoltaic inverters, energy storage converters, industrial frequency converters, power modules, rail transportation, power electronics, aerospace, and defense electronics.

The cost of pressure sintering paste is mainly composed of metal powder, which accounts for about 55% to 70%; Organic carriers, resins, solvents, and functional additives account for approximately 10% to 15%; The production, manufacturing, and quality control costs account for approximately 8% to 12%; The cost of research and development, formula development, and reliability verification accounts for approximately 8% to 12%; Packaging, testing, transportation, and management costs account for approximately 5% to 10%.

The pressure sintering paste market is in a rapid growth stage driven by the demand for high-end power devices, with the core driving force coming from the continuous upgrading requirements of high thermal conductivity and high reliability interconnect materials for new energy vehicle main drive inverters, SiC power modules, industrial frequency converters, grid energy storage, and photovoltaic inverters. With the development of power semiconductors towards high voltage, high power density, and high operating junction temperature, the shortcomings of traditional tin based solder in terms of thermal fatigue, creep, and long-term reliability are gradually emerging. Pressure sintered paste, with its low thermal resistance, high melting point interconnect layer, and excellent thermal cycling performance, is becoming an important material choice for high-end power module packaging. The current market is still dominated by silver based pressure sintering paste, with high technological maturity and a complete customer certification system. However, fluctuations in silver prices and material cost pressures are driving companies to accelerate the development of copper based, silver copper composite, and low silver formulations. The focus of future competition will be on low-temperature sintering, low-pressure window, low porosity, anti-oxidation stability, vehicle grade reliability verification, and batch consistency control. Overall, in the short term, this product will still prioritize penetration into the fields of new energy vehicles, third-generation semiconductors, and high-end industrial power electronics. In the medium to long term, it is expected to gradually expand to larger scale, lower cost, and wider application scenarios as packaging equipment, substrate materials, and domestic powder systems mature.

This report studies the global Pressure Sintering Paste production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for Pressure Sintering Paste and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pressure Sintering Paste that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Pressure Sintering Paste total production and demand, 2021-2032, (Tons)
Global Pressure Sintering Paste total production value, 2021-2032, (USD Million)
Global Pressure Sintering Paste production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Pressure Sintering Paste consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Pressure Sintering Paste domestic production, consumption, key domestic manufacturers and share
Global Pressure Sintering Paste production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Pressure Sintering Paste production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Pressure Sintering Paste production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Pressure Sintering Paste market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Heraeus Electronics, Indium Corporation, Mitsuboshi Belting, Resonac Holdings Corporation, Nihon Superior, MacDermid Alpha, Henkel, MITSUI KINZOKU, SCHLENK, KYOCERA Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pressure Sintering Paste market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$

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Millions), volume (production, consumption) & (Tons) and average price (US$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pressure Sintering Paste Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pressure Sintering Paste Market, Segmentation by Type:

Pressure Sintered Copper Paste

Pressure Sintered Silver Paste

Global Pressure Sintering Paste Market, Segmentation by Application Area:

Chip Level Pressure Sintering Paste

System Level Pressure Sintering Paste

Global Pressure Sintering Paste Market, Segmentation by Operation Process:

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Dispensing Process

Printing Process

Global Pressure Sintering Paste Market, Segmentation by Application:

New Energy Vehicle Power Module

AI Chip

5G Communication & Data Center

Consumer Electronics

Aerospace and Military Industry

Other

Companies Profiled:

Heraeus Electronics

Indium Corporation

Mitsuboshi Belting

Resonac Holdings Corporation

Nihon Superior

MacDermid Alpha

Henkel

MITSUI KINZOKU

SCHLENK

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KYOCERA Corporation

NAMICS CORPORATION

TANAKA PRECIOUS METAL GROUP

Bando Chemical Industries

NBE Tech

Elephantech

Shenzhen Xinyuan New Materials

Solderwell Advanced Materials

Shenzhen Jufeng Solder

Qinglian Technology

Shenzhen Advanced Joining Technology

Chongqing Pingchuang Institute of Semiconductors

Key Questions Answered:
1. How big is the global Pressure Sintering Paste market?
2. What is the demand of the global Pressure Sintering Paste market?
3. What is the year over year growth of the global Pressure Sintering Paste market?
4. What is the production and production value of the global Pressure Sintering Paste market?
5. Who are the key producers in the global Pressure Sintering Paste market?
6. What are the growth factors driving the market demand?

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