

# Global Pressure-Sensitive Adhesive Liner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Pressure-Sensitive Adhesive Liner market size was valued at US\$ 9276 million in 2025 and is forecast to a readjusted size of US\$ 20295 million by 2032 with a CAGR of 11.6% during review period.

Pressure-Sensitive Adhesive Liner is a protective release liner used in pressure-sensitive adhesive (PSA) products. It covers the adhesive layer to prevent premature sticking and ensures easy handling, storage, and processing. The liner is typically coated with a release agent such as silicone and made from paper or plastic film (e.g., PET, PE). In 2025, global Pressure-Sensitive Adhesive Liner production reached approximately 20.03 B m<sup>2</sup>, with an average global market price of around US\$ 0.45 per m<sup>2</sup>. Annual production capacity is 23.57 B m<sup>2</sup>. Gross Profit Margin: 21.75%. The pressure-sensitive adhesive liner industry chain spans from upstream raw materials such as paper, PET, PE films, and silicone release coatings, to midstream processes including coating, calendering, and slitting into liner rolls, and finally to downstream applications in labels, tapes, medical products, electronics, and battery manufacturing. Major manufacturers supply both standard and specialty liners, while converter companies integrate these liners with adhesives for end-use products. The global demand is primarily driven by the rapid growth of the packaging and labeling sectors, as well as the expanding use in medical and electronics industries. PSA liners are a quietly critical component of the modern manufacturing ecosystem. While often overlooked, their quality directly affects adhesive performance, product reliability, and production efficiency. With trends like thinner, high-performance PET liners and environmentally friendly materials, the industry is poised for significant innovation. For investors and manufacturers, understanding liner supply, price fluctuations, and regional production

capabilities is essential for staying competitive in the adhesive and packaging markets.

This report is a detailed and comprehensive analysis for global Pressure-Sensitive Adhesive Liner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Base Material and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Pressure-Sensitive Adhesive Liner market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Pressure-Sensitive Adhesive Liner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Pressure-Sensitive Adhesive Liner market size and forecasts, by Base Material and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Pressure-Sensitive Adhesive Liner market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pressure-Sensitive Adhesive Liner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pressure-Sensitive Adhesive Liner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M Company, Avery Dennison Corporation, UPM Raflatac, Mondi Group, Loparex LLC, FLEXcon Company, Inc., Felix Schoeller Group, Kaygee?Loparex, Griff Paper & Film, Acucote, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Pressure-Sensitive Adhesive Liner market is split by Base Material and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Base Material, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Base Material

Paper Liner

Film Liner

### Market segment by Release Coating

Single-Side Silicone Coating

Double-Side Silicone Coating

### Market segment by Release Force / Peel Strength

Low Release Force

Medium Release Force

High Release Force

## Market segment by Application

Industrial

Medical

Electronics

Others

## Major players covered

3M Company

Avery Dennison Corporation

UPM Raflatac

Mondi Group

Loparex LLC

FLEXcon Company, Inc.

Felix Schoeller Group

Kaygee?Loparex

Griff Paper & Film

Acucote

Saint?Gobain Performance Plastics

Laufenberg

Huhtamaki Films

International Paper

Bloomer Plastics

Intertape Polymer Group Inc.

Sonoco Products Company

Firsta Group

AoLi Film

Jinyoung Release Liner Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Pressure-Sensitive Adhesive Liner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pressure-Sensitive Adhesive Liner, with price, sales quantity, revenue, and global market share of Pressure-Sensitive Adhesive Liner from 2021 to 2026.

Chapter 3, the Pressure-Sensitive Adhesive Liner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pressure-Sensitive Adhesive Liner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Base Material and by Application, with sales market share and growth rate by Base Material, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pressure-Sensitive Adhesive Liner market forecast, by regions, by Base Material, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pressure-Sensitive Adhesive Liner.

Chapter 14 and 15, to describe Pressure-Sensitive Adhesive Liner sales channel, distributors, customers, research findings and conclusion.

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