

Global Pressure-Sensitive Adhesive Liner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pressure-Sensitive Adhesive Liner market size is expected to reach \$ 20295 million by 2032, rising at a market growth of 11.6% CAGR during the forecast period (2026-2032).

Pressure-Sensitive Adhesive Liner is a protective release liner used in pressure-sensitive adhesive (PSA) products. It covers the adhesive layer to prevent premature sticking and ensures easy handling, storage, and processing. The liner is typically coated with a release agent such as silicone and made from paper or plastic film (e.g., PET, PE). In 2025, global Pressure-Sensitive Adhesive Liner production reached approximately 20.03 B m², with an average global market price of around US\$ 0.45 per m². Annual production capacity is 23.57 B m². Gross Profit Margin: 21.75%. The pressure-sensitive adhesive liner industry chain spans from upstream raw materials such as paper, PET, PE films, and silicone release coatings, to midstream processes including coating, calendaring, and slitting into liner rolls, and finally to downstream applications in labels, tapes, medical products, electronics, and battery manufacturing. Major manufacturers supply both standard and specialty liners, while converter companies integrate these liners with adhesives for end-use products. The global demand is primarily driven by the rapid growth of the packaging and labeling sectors, as well as the expanding use in medical and electronics industries. PSA liners are a quietly critical component of the modern manufacturing ecosystem. While often overlooked, their quality directly affects adhesive performance, product reliability, and production efficiency. With trends like thinner, high-performance PET liners and environmentally friendly materials, the industry is poised for significant innovation. For investors and manufacturers, understanding liner supply, price fluctuations, and regional production capabilities is essential for staying competitive in the adhesive and packaging markets.

This report studies the global Pressure-Sensitive Adhesive Liner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pressure-Sensitive Adhesive Liner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pressure-Sensitive Adhesive Liner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pressure-Sensitive Adhesive Liner total production and demand, 2021-2032, (K Sqm)

Global Pressure-Sensitive Adhesive Liner total production value, 2021-2032, (USD Million)

Global Pressure-Sensitive Adhesive Liner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Pressure-Sensitive Adhesive Liner consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Pressure-Sensitive Adhesive Liner domestic production, consumption, key domestic manufacturers and share

Global Pressure-Sensitive Adhesive Liner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Pressure-Sensitive Adhesive Liner production by Base Material, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Pressure-Sensitive Adhesive Liner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Pressure-Sensitive Adhesive Liner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M Company, Avery Dennison Corporation, UPM Raflatac, Mondi Group, Loparex LLC, FLEXcon Company, Inc., Felix Schoeller Group, Kaygee?Loparex, Griff Paper & Film, Acucote, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pressure-Sensitive Adhesive Liner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Base Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pressure-Sensitive Adhesive Liner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pressure-Sensitive Adhesive Liner Market, Segmentation by Base Material:

Paper Liner

Film Liner

Global Pressure-Sensitive Adhesive Liner Market, Segmentation by Release Coating:

Single-Side Silicone Coating

Double-Side Silicone Coating

Global Pressure-Sensitive Adhesive Liner Market, Segmentation by Release Force / Peel Strength:

Low Release Force

Medium Release Force

High Release Force

Global Pressure-Sensitive Adhesive Liner Market, Segmentation by Application:

Industrial

Medical

Electronics

Others

Companies Profiled:

3M Company

Avery Dennison Corporation

UPM Raflatac

Mondi Group

Loparex LLC

FLEXcon Company, Inc.

Felix Schoeller Group

Kaygee?Loparex

Griff Paper & Film

Acucote

Saint?Gobain Performance Plastics

Laufenberg

Huhtamaki Films

International Paper

Bloomer Plastics

Intertape Polymer Group Inc.

Sonoco Products Company

Firsta Group

AoLi Film

Jinyoung Release Liner Co., Ltd.

Key Questions Answered:

1. How big is the global Pressure-Sensitive Adhesive Liner market?
2. What is the demand of the global Pressure-Sensitive Adhesive Liner market?
3. What is the year over year growth of the global Pressure-Sensitive Adhesive Liner market?
4. What is the production and production value of the global Pressure-Sensitive Adhesive Liner market?
5. Who are the key producers in the global Pressure-Sensitive Adhesive Liner market?
6. What are the growth factors driving the market demand?

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