

# Global Press Automation Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Press Automation Equipment market size was valued at US\$ 7723 million in 2025 and is forecast to a readjusted size of US\$ 10217 million by 2032 with a CAGR of 4.1% during review period.

Press automation equipment refers to integrated automation systems configured around stamping presses (such as mechanical or servo presses) to enable automated feeding, transfer, positioning, inspection, and scrap handling. These systems typically include robotic arms, three-axis transfer mechanisms, servo feeders, stacking units, vision inspection systems, and centralized control systems. Their primary objectives are to enhance production efficiency, improve safety, reduce labor costs, and ensure dimensional accuracy and consistency. They are widely used in automotive, home appliance, electronics, and metal hardware manufacturing industries.

In 2025, the global production of press automation equipment was 4,170 units, with an average price of US\$1.8 million per unit.

From an industry chain perspective, upstream includes press machines and servo drive manufacturers, industrial robots and feeding system suppliers, PLC and control system providers, tooling and die makers, and metal material suppliers. Press automation equipment relies on mature mechanical and electrical automation technologies, with high requirements for precision control, die matching, feeding stability, and safety. Core technical barriers lie in high-speed stability, multi-station coordination, consistent stamping quality, and equipment reliability.

Downstream applications mainly cover automotive parts, appliance housings, electronic component structures, hardware tools, and metal packaging production. The automotive sector is the primary market, requiring high precision, efficiency, and large-scale production. Other industries prioritize customization and flexibility. The overall market is large, with moderate supplier concentration and full competition.

Industry trends include flexible and multi-station stamping, high-speed high-precision operation, and integration with digital manufacturing systems (MES/ERP). Growth drivers include automotive lightweighting, increasing complexity of electronic structures, and industrial automation upgrades. Constraints involve high initial investment, expensive dies, and downstream order fluctuations affecting capacity utilization.

In terms of profitability, press automation equipment belongs to the industrial automation segment, with typical gross margins of 20% to 35% for production lines and up to 30% to 40% for highly customized projects. Profitability largely depends on project scale, customization level, and after-sales service revenue.

This report is a detailed and comprehensive analysis for global Press Automation Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Press Automation Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Press Automation Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Press Automation Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Press Automation Equipment market shares of main players, shipments in

revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Press Automation Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Press Automation Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANDRITZ Schuler, AP&T, AIDA, G?del, COE Press Equipment, Dallas Industries, P/A Industries, Kuenlin Precision, Shung Dar, Mecon Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Press Automation Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Standalone Loading And Unloading System

Multi-Station Linked Automation System

Integrated Press Line Automation System

## Market segment by Transmission Method

Manipulator Transfer Type

Three-Axis Transfer Type

Linear Rail Transfer Type

Robotic Handling Type

## Market segment by Feeding Method

Coil Servo Feeding System

Sheet Feeding System

Step Feeding System

## Market segment by Application

Automotive

Home Appliances

Precision Electronic Components

Industrial Structural Components

Other

## Major players covered

ANDRITZ Schuler

AP&T

AIDA

G?del

COE Press Equipment

Dallas Industries

P/A Industries

Kuenlin Precision

Shung Dar

Mecon Industries

PRESS ROOM AUTOMATION

BR Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Press Automation Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Press Automation Equipment, with price, sales quantity, revenue, and global market share of Press Automation Equipment from 2021 to 2026.

Chapter 3, the Press Automation Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Press Automation Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Press Automation Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Press Automation Equipment.

Chapter 14 and 15, to describe Press Automation Equipment sales channel, distributors, customers, research findings and conclusion.

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