

Global Press Automation Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Press Automation Equipment market size is expected to reach \$ 10217 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Press automation equipment refers to integrated automation systems configured around stamping presses (such as mechanical or servo presses) to enable automated feeding, transfer, positioning, inspection, and scrap handling. These systems typically include robotic arms, three-axis transfer mechanisms, servo feeders, stacking units, vision inspection systems, and centralized control systems. Their primary objectives are to enhance production efficiency, improve safety, reduce labor costs, and ensure dimensional accuracy and consistency. They are widely used in automotive, home appliance, electronics, and metal hardware manufacturing industries.

In 2025, the global production of press automation equipment was 4,170 units, with an average price of US\$1.8 million per unit.

From an industry chain perspective, upstream includes press machines and servo drive manufacturers, industrial robots and feeding system suppliers, PLC and control system providers, tooling and die makers, and metal material suppliers. Press automation equipment relies on mature mechanical and electrical automation technologies, with high requirements for precision control, die matching, feeding stability, and safety. Core technical barriers lie in high-speed stability, multi-station coordination, consistent stamping quality, and equipment reliability.

Downstream applications mainly cover automotive parts, appliance housings, electronic component structures, hardware tools, and metal packaging production. The automotive

sector is the primary market, requiring high precision, efficiency, and large-scale production. Other industries prioritize customization and flexibility. The overall market is large, with moderate supplier concentration and full competition.

Industry trends include flexible and multi-station stamping, high-speed high-precision operation, and integration with digital manufacturing systems (MES/ERP). Growth drivers include automotive lightweighting, increasing complexity of electronic structures, and industrial automation upgrades. Constraints involve high initial investment, expensive dies, and downstream order fluctuations affecting capacity utilization.

In terms of profitability, press automation equipment belongs to the industrial automation segment, with typical gross margins of 20% to 35% for production lines and up to 30% to 40% for highly customized projects. Profitability largely depends on project scale, customization level, and after-sales service revenue.

This report studies the global Press Automation Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Press Automation Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Press Automation Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Press Automation Equipment total production and demand, 2021-2032, (Units)

Global Press Automation Equipment total production value, 2021-2032, (USD Million)

Global Press Automation Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Press Automation Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Press Automation Equipment domestic production, consumption, key domestic manufacturers and share

Global Press Automation Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Press Automation Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Press Automation Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Press Automation Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANDRITZ Schuler, AP&T, AIDA, G?del, COE Press Equipment, Dallas Industries, P/A Industries, Kuenlin Precision, Shung Dar, Mecon Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Press Automation Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Press Automation Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Press Automation Equipment Market, Segmentation by Type:

Standalone Loading And Unloading System

Multi-Station Linked Automation System

Integrated Press Line Automation System

Global Press Automation Equipment Market, Segmentation by Transmission Method:

Manipulator Transfer Type

Three-Axis Transfer Type

Linear Rail Transfer Type

Robotic Handling Type

Global Press Automation Equipment Market, Segmentation by Feeding Method:

Coil Servo Feeding System

Sheet Feeding System

Step Feeding System

Global Press Automation Equipment Market, Segmentation by Application:

Automotive

Home Appliances

Precision Electronic Components

Industrial Structural Components

Other

Companies Profiled:

ANDRITZ Schuler

AP&T

AIDA

G?del

COE Press Equipment

Dallas Industries

P/A Industries

Kuenlin Precision

Shung Dar

Mecon Industries

PRESS ROOM AUTOMATION

BR Machinery

Key Questions Answered:

1. How big is the global Press Automation Equipment market?
2. What is the demand of the global Press Automation Equipment market?
3. What is the year over year growth of the global Press Automation Equipment market?
4. What is the production and production value of the global Press Automation Equipment market?
5. Who are the key producers in the global Press Automation Equipment market?

6. What are the growth factors driving the market demand?

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