

Global Preservative Pressure-Treated Wood Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Preservative Pressure-Treated Wood market size was valued at US\$ 16772 million in 2025 and is forecast to a readjusted size of US\$ 20753 million by 2032 with a CAGR of 3.6% during review period.

Preservative Pressure-Treated Wood refers to solid wood, sawn lumber, poles, railway tie blanks, heavy timbers, or wood components impregnated with preservative chemicals under vacuum-pressure treatment to improve resistance to decay, fungi, termites, insects, moisture, and outdoor biological deterioration. Common preservative systems include copper-based preservatives, borates, creosote, chromated copper arsenate, and other industrial wood protection systems. Major producing countries include the United States, Canada, China, Japan, Sweden, Finland, Austria, Malaysia, and India. The product is mainly used in decking, fencing, landscape timbers, boardwalks, utility poles, telecommunication poles, railway ties, bridge timbers, marine pilings, agricultural posts, and industrial infrastructure components.

In 2025, global Preservative Pressure-Treated Wood production reached approximately 45?50 million cubic meters. Mainstream FOB prices were approximately USD 320?370 per cubic meter, depending on wood species, dimensions, moisture content, preservative chemistry, use category, retention level, regional timber cost, and infrastructure contract pricing; residential outdoor lumber was generally priced lower, while utility poles, railway ties, bridge timbers, marine pilings, and heavy-duty industrial components carried a clear premium.

The global Preservative Pressure-Treated Wood market is being supported by outdoor

construction, infrastructure maintenance, demand for longer-lasting wood structures, and the renewal of public facilities. Residential repair and remodeling, garden landscaping, fencing, decking, boardwalks, and public outdoor spaces remain stable sources of demand, while utility poles, telecommunication poles, railway ties, bridge timbers, and marine pilings provide stronger contract-based revenue and recurring replacement demand. As humid exposure, insect risk, extreme weather, and long-service safety requirements become more important, end users are increasingly adopting ground-contact, heavy-duty, and higher-retention treated wood products. North America remains the largest and most mature market, Europe is more focused on compliant timber sourcing, environmentally preferable preservative systems, and outdoor durability, while Asia offers incremental growth from urban renewal, landscaping, tourism-related outdoor projects, agricultural facilities, and public infrastructure development.

Key market challenges include timber cost volatility, stricter environmental regulation on preservatives, competition from substitute materials, and cyclicity in residential construction. Wood-plastic composites, plastic lumber, steel, concrete, and naturally durable wood species continue to compete with treated wood in selected applications, while traditional preservative systems such as creosote and chromated copper arsenate face tighter use restrictions in several regions. Future competition is expected to shift from basic treatment capacity to integrated capabilities in stable log procurement, consistent treatment quality, use-category certification, lower-impact preservative systems, regional supply coverage, and infrastructure customer service. For manufacturers, standard residential treated lumber will remain a stable demand base, but utility poles, railway ties, marine components, municipal heavy-duty timbers, and customized preservative treatment services are expected to become the key levers for improving profitability, reducing cyclicity, and increasing the share of high-value orders.

This report is a detailed and comprehensive analysis for global Preservative Pressure-Treated Wood market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Preservative Pressure-Treated Wood market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Preservative Pressure-Treated Wood market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Preservative Pressure-Treated Wood market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Preservative Pressure-Treated Wood market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Preservative Pressure-Treated Wood

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Preservative Pressure-Treated Wood market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stella-Jones Inc., Koppers Holdings Inc., UFP Industries, Inc., Great Southern Wood Preserving, Incorporated, Doman Building Materials Group Ltd., West Fraser Timber Co. Ltd., Culpeper Wood Preservers, Inc., Conrad Forest Products Inc., Weyerhaeuser Company, SCA Wood AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Preservative Pressure-Treated Wood market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dimension Lumber

Decking Boards

Posts and Timbers

Others

Market segment by Treatment Process

Full Cell Pressure Treatment

Modified Full Cell Pressure Treatment

Empty Cell Pressure Treatment

Market segment by Preservative Type

Alkaline Copper Quaternary

Copper Azole

Micronized Copper Azole

Others

Market segment by Wood Species

Southern Pine

Douglas Fir

Others

Market segment by Application

UC3 Above Ground Exterior

UC4 Ground Contact

UC5 Marine and Heavy Duty Exposure

Others

Major players covered

Stella-Jones Inc.

Koppers Holdings Inc.

UFP Industries, Inc.

Great Southern Wood Preserving, Incorporated

Doman Building Materials Group Ltd.

West Fraser Timber Co. Ltd.

Culpeper Wood Preservers, Inc.

Conrad Forest Products Inc.

Weyerhaeuser Company

SCA Wood AB

Holmen AB

Derome AB

Pfeifer Group

KOSHII & Co., Ltd.

Kanematsu Sustech Corporation

Xyence Co., Ltd.

Shanghai Dabutong Wood Industry Technology Co., Ltd.

Ferns (Guangzhou) Building Materials Co., Ltd.

Yangzhou Yiren Wood Industry Co., Ltd.

Beijing Shenghualin Wood Protection Technology Co., Ltd.

Kun Nyi Industrial Co., Ltd.

United Woodworks Sdn Bhd

Akash Industries

Hyne Timber Pty Ltd.

Northsawn Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Preservative Pressure-Treated Wood product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Preservative Pressure-Treated Wood, with price, sales quantity, revenue, and global market share of Preservative Pressure-Treated Wood from 2021 to 2026.

Chapter 3, the Preservative Pressure-Treated Wood competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Preservative Pressure-Treated Wood breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Preservative Pressure-Treated Wood market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Preservative Pressure-Treated Wood.

Chapter 14 and 15, to describe Preservative Pressure-Treated Wood sales channel, distributors, customers, research findings and conclusion.

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