

# Global Prenatal Testing and Newborn Screening Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Prenatal Testing and Newborn Screening market size is expected to reach \$ 11840 million by 2032, rising at a market growth of 9.9% CAGR during the forecast period (2026-2032).

Prenatal Testing and Newborn Screening refers to the integrated set of clinical and public health testing activities used to identify genetic, metabolic, and congenital conditions before birth and in the early days of life. It includes tests performed during pregnancy to assess fetal risk and guide clinical decision making, as well as systematic screening of newborns shortly after birth to enable early diagnosis, timely treatment, and long term health management.

The prenatal testing and newborn screening market represents a continuum of early life risk detection that spans preconception planning, pregnancy management, and postnatal care, giving it broader commercial scope and faster innovation cycles than postnatal screening alone. Market dynamics are shaped by the coexistence of policy driven newborn programs and more commercially flexible prenatal testing, resulting in a hybrid structure where public health governance and private clinical demand intersect. Growth is driven by expanding test adoption in routine obstetric care, advances in genetic and biochemical testing methods, and increasing integration of results into digital care pathways, while competitive differentiation centers on clinical utility, workflow integration, and alignment with regulatory and ethical frameworks across both prenatal and postnatal settings.

This report studies the global Prenatal Testing and Newborn Screening demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Prenatal Testing and Newborn Screening, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Prenatal Testing and Newborn Screening that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Prenatal Testing and Newborn Screening total market, 2021-2032, (USD Million)

Global Prenatal Testing and Newborn Screening total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Prenatal Testing and Newborn Screening total market, key domestic companies, and share, (USD Million)

Global Prenatal Testing and Newborn Screening revenue by player, revenue and market share 2021-2026, (USD Million)

Global Prenatal Testing and Newborn Screening total market by Type, CAGR, 2021-2032, (USD Million)

Global Prenatal Testing and Newborn Screening total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Prenatal Testing and Newborn Screening market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Revvity, Quest Diagnostics, Labcorp, MedGenome, Mayo Clinic Laboratories, GeneDx, PreventionGenetics, SYNLAB, Illumina, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Prenatal Testing and Newborn Screening market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Prenatal Testing and Newborn Screening Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Prenatal Testing and Newborn Screening Market, Segmentation by Type:

Prenatal Testing

Newborn Screening

## Global Prenatal Testing and Newborn Screening Market, Segmentation by Screening Purpose:

Core Condition Screening

Expanded Condition Screening

## Global Prenatal Testing and Newborn Screening Market, Segmentation by Service Model:

Public Health Program

Consumer

Others

### Global Prenatal Testing and Newborn Screening Market, Segmentation by Application:

Public Hospitals

Private Hospitals

Others

### Companies Profiled:

Thermo Fisher Scientific

Revvity

Quest Diagnostics

Labcorp

MedGenome

Mayo Clinic Laboratories

GeneDx

PreventionGenetics

SYNLAB

Illumina

Cordlife

KingMed Diagnostics

BGI Genomics

Berry Genomics

Annaroad

Jiajian Medical Testing

Genesky

Weihansi Biomedical Technology

### **Key Questions Answered**

1. How big is the global Prenatal Testing and Newborn Screening market?
2. What is the demand of the global Prenatal Testing and Newborn Screening market?
3. What is the year over year growth of the global Prenatal Testing and Newborn Screening market?
4. What is the total value of the global Prenatal Testing and Newborn Screening market?
5. Who are the Major Players in the global Prenatal Testing and Newborn Screening market?
6. What are the growth factors driving the market demand?

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